

HARVARD CLUB OF AUSTRALIA

57th ANNUAL REPORT 2018

HARVARD CLUB OF AUSTRALIA INC

ABN 70 814 606 610

and its subsidiary

HCA PHILANTHROPY PTY LTD

ABN 93 091 483 635

Patron – Sir James D Wolfensohn MBA '59

President – Charles Graham, MBA '01

Vice-President - Members – Kimberly Everett, MUP '98

Vice President for Harvard – Peter Hasko, PMD '93

Vice President for Chapters and Affiliates – Elizabeth Carr, MP/MC '04

Vice President for Australia – Christopher Smith, MBA '77

Vice President for Club – Tom Saar, MBA '87

Administrator – Suzie Ruse (until November 2018), Justina Blackman (from November 2018)

Public Officer Justina Blackman

Email – admin@harvardclub.org.au

Website – harvardclub.org.au

Chapter Convenors

Queensland – Jon Lindsay, MBA '87

ACT – Jamie Snashall, MPA '08

Western Australia – Dan Jovevski, GSAS '13

HCA Philanthropy Pty Ltd Directors

Christopher Smith MBA'77 (Chairman), Melinda Muth MBA'81 (Secretary and Director), Charles Graham MBA'01, Jon Chambers OPM'91, Kimberly Everett MUP'98, and Justin Greiner MBA'00, and Matthew Loughnan GMP '16 (Appointed 12 November 2018)

The 57th Annual General Meeting of the Harvard Club of Australia Inc. will be held on June 27th 2019 at Perpetual Limited, Level 18, 123 Pitt Street, Sydney NSW commencing at 6.00pm



AGENDA

1. Apologies

2. Confirmation of minutes of previous Annual General Meeting. The 56th Annual General Meeting of the Harvard Club of Australia Inc. was held on Tuesday 12th June 2018 at JB Were, Level 42, Governor Philip Tower, 1 Farrer Place, Sydney NSW at commencing at 7.15pm. Minutes, for confirmation, are on the following page.

3. Presidents' report

Club President Charles Graham to provide an update on the last year's activities. The President's report is published in this report.

4. Approval of annual financial statements

Approval of the financial statements for the Club for the year ended 31 December 2018. The financial statements are published in this Annual Report

5. Election of auditors

The HCA's auditor is Quest Chartered Accountants. We propose to reappoint them to act as auditors for the coming financial year.

6. Election of Officers

Under the Constitution, the President serves two years in office before being re-elected, and the Vice Presidents serve three years. As all officers were elected at the prior Annual Meeting there is no requirement to approve re-appointment. Kimberly Everett has recently resigned, and her office of Vice President for Members is currently vacant.

7. General business

Opportunity for members to raise any matters of general business.

By order of the Council

Justina Blackman
Public Officer and Secretary, Harvard Club of Australia Inc.



Harvard Club of Australia Inc. Minutes Special General Meeting and the 56th Annual General Meeting held on 12th June 2018 at 7.15pm

ATTENDANCE AND APOLOGIES

The Special General Meeting and Annual General Meeting were attended by over 50 HCA councillors, members and guests.

Apologies were received from: Michael Ahrens, Elizabeth Carr, Naomi Flutter, Joanna Marsh, Roger Massy-Greene, Jamie Snashall and Sam Weiss.

MINUTES OF SPECIAL GENERAL MEETING

of the Harvard Club of Australia held on Tuesday 12 June 2018 at 7.15pm at JB Were, Level 42, Governor Philip Tower, 1 Farrer Place, Sydney.

SPECIAL RESOLUTION

“That the constitution of the Harvard Club of Australia Inc. (“the Club”) in the form presented to the meeting (and having been circulated to members by email and having been available to members for 21 days on the club website) be adopted as the Constitution of the Club in substitution for and to the exclusion of the existing constitution of the Club.”

The Resolution was unanimously passed by the members attending.

MINUTES OF THE 56TH ANNUAL GENERAL MEETING

of the Harvard Club of Australia held on Tuesday 12 June 2018 immediately following the Special General Meeting at JB Were, Level 42, Governor Philip Tower, 1 Farrer Place, Sydney.

CONFIRMATION OF MINUTES

The minutes of the 55th Annual General Meeting of the Harvard Club of Australia having been circulated to members at the Meeting, were taken as read.

It was resolved that the minutes be confirmed as a true and correct record of the 55th Annual General Meeting.

PRESIDENT’S REPORT 2017

Justin Greiner summarised his President’s Report covering the following areas:

- The Heart of the Club – the members, events, new Crimson Fellows celebrating 25 year of continuous membership and the Executive and Councillors
- The Soul of the Club - Philanthropy Report 2017, including the Program for Leaders, the Scholarships and donations.
- The Future of the Club – the next era for the Harvard Club of Australia. This covered the Strategic Review and the new mission focussing on for members, for Club, for Harvard and for Australia.

The full Presidents Report for 2017 published in the 56th Annual Report was confirmed as a true and accurate record. *Moved by John Turner, seconded by Chris Smith and unanimously approved.*



APPROVAL OF ANNUAL FINANCIAL STATEMENTS

The President drew members' attention to the Financial Statements for the year ended 31 December 2017 as reviewed by Quest Accounting.

It was resolved that the Financial Statements for the Club for the year ended 31 December 2017 and the report of the Councillors and Auditors be approved and adopted.

Moved by Lisa George, seconded by Kimberly Everett and unanimously approved.

ELECTION OF AUDITORS

It was resolved that Quest Chartered Accountants be reappointed to act again as auditors for HCA Inc and HCA Philanthropy Pty Ltd in 2018

Moved by Charlie Graham, seconded by Chris Smith and unanimously approved.

ELECTION OF OFFICE BEARERS

The new constitution provides for election of 7 officers

The following nominations have been received by the Secretary as nominees

President.....Charles Graham MBA '01

Vice President for Subs.....Elizabeth Carr MPA '04

Vice President for Harvard.....Peter Hasko PMD '93

Vice President for Members.....Kimberly Everett MUP '98

Vice President for Australia.....Christopher Smith MBA '77

Vice President for Club and Treasurer.....Tom Saar MBA '87

Moved by Jon Chambers, seconded by Lisa George and unanimously approved.

GENERAL BUSINESS

Charlie Graham, as incoming President, addressed those present. He thanked Justin Greiner for his great job as President of the Club for the past two years. He noted the remarkable progress of the Club and the philanthropic activities.

Tom Saar and Chris Smith were recognised at the AGM for their substantial contributions to the Club through the strategic review process. Both were elected as life members of the Club in appreciation for their efforts.

THE MEETING WAS DECLARED CLOSED AT 7.45PM.

Prior to the AGM, members heard the Australia Address given by David Thodey AO who spoke on "Australia 2030: A National outlook for the country and the role of the public sector". This was followed by three 2018 HCA scholarship recipients who talked about the opportunity offered by their upcoming time at Harvard:

- Simon Dickson, Menzies Scholar 2018
- Hamish Woudsma, Principal, Banksia Road Public School, HCA Education Scholar 2018
- James Kozlowski, Principal, Endeavour Sports High School, HCA Education Scholar 2018



HCA President's Report for 2018

CLUB STRUCTURE






2018 will be remembered as a year of significant and positive change for the Club's operating structure. Following the 2017 Harvard Club of Australia Strategic Review, 2018 saw all of the ideas and analysis coming to life; "the next era" became the now era. At last year's AGM we thanked Chris Smith and Tom Saar for their massive contributions to the leadership of the Strategic Review. I do so here again. For those members who did not attend a briefing on the review and suggested changes, Tom wrote a very eloquent summary in the 2017 Annual Report.

At the heart of the Strategic Review was seeking ways to facilitate the expansion of our goal, to make a difference as a Harvard community in Australia, for Members, for Harvard and for Australia.

Major amendments to the Constitution were required to implement the enhanced structure. As the Minutes reflect, the new Constitution was overwhelmingly supported by members and passed at the last AGM. Thanks go to Kimberly Everett who led the charge on the updating and rewriting of the Club's Constitution. Kimberly also served on the newly formed Board but has recently chosen to retire from office due a geographic change of work commitments.

Given the importance of values for any organization, especially a volunteer membership organization, the Review refined and codified the HCA Values. At the 2018 meeting we will also acknowledge a member who has been a standout in exemplifying these values.

NEW HCA CORE VALUES

New set of HCA core values	
	Inclusiveness. <i>Harvard family DownUnder</i> Camaraderie as the 'heart of the Club'; warm and welcoming, caring, friendly and fun; diverse (gender, age, school, geography); opportunities for all to contribute, SIGs; supportive of each other & others, collaborative
	Empowerment. <i>Club full of leaders</i> Initiative encouraged, innovation backed, accountability expected, governance supportive not controlling, contributions recognised
	Excellence. <i>High quality in everything</i> High quality people, scholars, events, speakers, programs, reputation, communications; intellectually and socially stimulating; personal development; focus on impact, learning, improving; good value for efforts
	Integrity. <i>'How' not just 'what'</i> Honest in all dealings; transparent to all; independent and non-political; humble in our accomplishments
	Generosity. <i>Giving beats receiving</i> Philanthropy as the 'soul of the Club'; real volunteer spirit; giving back to Harvard, Australia and the Club; finding your own way to give back

At the end of 2018 the Harvard Club of Australia had 581 members. 50 of our new members have joined as Associate Members, a new category that was facilitated by the 2018 constitutional update.

The new Board structure is five VPs along with the President. This structure is serving us well for a balance of reach and efficiency. On behalf of all members, I would like to thank each of the VPs for their leadership and contribution to the Club.

- VP Chapters and SIGs: Elizabeth Carr
- VP for Harvard: Peter Hasko
- VP for Members: Kimberly Everett¹
- VP for Australia: Chris Smith
- VP for Club: Tom Saar

¹ Retired in 2019 due a geographic change of work commitments



Central HQ for our Club is our Club Administrator. Suzie Ruse finished up with the Club during late 2018 after 5 years to take on a new exciting role. Thank you, Suzie, for making the Club operate efficiently and feel welcoming. Justina Blackman rejoined the Club as the new Administrator in December. Justina is already off to a great start!

Kimberly Everett has recently announced her resignation as VP for members due to work commitments. We thank her for her dedicated service and hope she will again contribute as she is able.

PHILANTHROPIC ACTIVITY

The Club's contribution to Australia is significantly delivered through our Philanthropic program. Chris Smith leads this activity in his dual roles as Chairman of HCA Philanthropy Pty Limited and VP for Australia of the Club; it is impossible to understate the significance of Chris' contributions to the Club and its philanthropic activity.

During 2018, we awarded 17 scholarships across our 6 programs. This enabled students to attend Harvard, professors to undertake exchanges between Harvard and Australia, educational and non-profit leaders to participate in world leading Harvard programs, Australian Government department leaders to expand their knowledge at the Kennedy School and Club members to attend the Program for Leaders.

The core funding program for the Club's scholarship efforts is the annual Program for Leaders (P4L). Feedback from P4L participants is invariably outstanding. I encourage all members to think about executives and enterprises with whom they are familiar who could benefit from a Harvard Business School professor teaching a short-course in Australia.

FELLOWSHIP ACTIVITY

2018 was a diverse and active year for Club events. It was very pleasing to see a broad array of members involved in leading new events. Event topics were as broad as the geographic spread across the country. We enjoyed hearing from Harvard professors, experienced members, luminaries, leaders and experts. Speakers included Professor Rutkove, Norma Ingram, Jane Halton, Mark Barnaba, Nick Greiner, Jeff Flier, Professor Maratos, Professor Tiesburg, Professor Zreiqat, Amy Smith, Michelle Lipkin, Professor Yermack, Professor Leary, and Professor Pascal.

CLUB MEMBER MENTORING PROGRAM

Under co-convenors Yu Zhang and Susan Overall, our flagship HCA Mentoring Program enjoyed its fourth year and paired a record 18 mentors and mentees across three states. The continued growth and interstate expansion of the program is particularly pleasing. We would like to thank all mentors and mentees for participating, and Zeke Solomon and Allens Linklaters for hosting the launch drinks. The program is looking forward to continuing in 2019 as an opportunity for career development, personal development and fellowship between HCA members of all ages, interests and experiences.

NON-PROFIT FELLOWSHIP LUNCH

The Non-profit Fellowship Awards event is an annual highlight in HCA's calendar. In 2018, nearly 100 Club members and guests gathered at Macquarie Group's global headquarters in Sydney for the luncheon hosted by HCA Nonprofit Chair Lisa George, to meet the 2018 recipients and hear from guest speaker, Scott Farquhar, Co-Founder and Co-CEO, Atlassian.

The Non-Profit Fellowships of A\$12,500 each have been generously supported by Bill and Lea Ferris since their inception in 2001. The fellowships enable two outstanding Australian non-profit CEOs to attend the renowned Harvard Business School course titled "Strategic Perspectives in Non-Profit Management" (SPNM) which is held each year in July. The recipients were Annabelle Daniel CEO Women's Community Shelters and Brendan Cox CEO Legacy Brisbane. Scott Farquhar spoke of Atlassian's Pledge 1% movement, whereby Atlassian donates 1% of profit, product, equity and employee time to charity.

The 2018 selection panel was chaired by Lisa George (former HCA Co-President), and included Club members Patrick Regan (former HCA President), Ben Sebel, Anita Kumar (2012 Non-profit Fellow), and Tony Massaro.



QUEENSLAND CHAPTER THANKSGIVING DINNER

The Queensland Chapter once again held its Thanksgiving Dinner, this year in the members Dining Room of the Brisbane Club hosted by Brisbane Club Senior Vice President Mike Gould

I spoke at the event and shared the plans for the club emphasizing the philanthropic programs that are at the heart of the club

The dinner is always a highlight of the year with some 50 members and their guests to give thanks with a traditional feast. The characteristically chaotic table rotation between courses meant as always members caught up with old friends and met several new ones!



Carving the turkey at the Queensland Chapter Thanksgiving dinner

NEW MASTERCLASS INITIATIVE

HCA Masterclasses, one of the highly anticipated initiatives from our Strategic review, are underway!

Coordinated by David Pumphrey and Danny Van D’huynslager, they have begun to provide members with innovative learning opportunities through interactive discussions led by people with special expertise and experience.

The first in the new format - an evening event at Perpetual Trustees Sydney HQ with post session drinks and food – was held on October 18.

Ted Blamey, Club Life Member and Harvard MBA, led a case discussion in the best HBS tradition. In Leadership Lessons from the American Civil War his stop-action movie excerpts depicted an extraordinary dilemma that faced a newly-promoted young colonel the day before the battle of Gettysburg. Participants identified essential leadership qualities and behaviors that inspired and motivated others to follow.

CULTURE AT THE CLUB

Mid-year, the Club welcomed Harvard’s two most highly regarded a cappella singing groups, the world-famous Harvard Krokodiloes, the university’s oldest, and The Harvard Din & Tonics, also brilliant. All undergraduates, these young men never fail to delight and are wonderful ambassadors for our alma mater. Several club members had the privilege of hosting two students in their home for the groups’ Sydney legs of their world tours. Many others attended events at which the guys performed, including for His Excellency Sir Peter and Lady Cosgrove at Admiralty House, at a gala event for the Centenary Institute and at The Australian Club, The Royal Automobile Club and The Royal Sydney Yacht Squadron, Macquarie Bank and St. Paul’s College, at Sydney University. Recently honoured as a Life Member of the Kroks, Ted Blamey was our club impresario and Dave Stump masterly managed all the homestays.

This coming season the Club will again host the world-famous Harvard Krokodiloes. A return to NIDA is in the works too.



HARVARD COMMUNITY

This year we set up the Harvard Book Prize at eleven schools across Sydney. At each school, an outstanding Year 11 student demonstrating academic and extracurricular excellence was selected as the recipient of the Prize and presented with “The Harvard Book” by William Bentinck-Smith. Sydney is now the second Australian city to introduce the Prize (Melbourne was the first), adding to the over 2,000 high schools globally that award the Prize. Going forward, we hope to recognize students at more high schools across Australia and attract talented young people to the opportunities at Harvard College.

CLUB OPPORTUNITIES

Our mission, to make a difference as a Harvard community in Australia, is boundless. Our members have amazing skill and experiences. I encourage everyone who is enthusiastic about the Club to seek active participation with our collegial leadership team.

On behalf of all members, I take this opportunity to thank those who are leading our various programs.

Affiliates: Jenny Proimos (President, Harvard Club of Victoria), and Marc Potter (President, Harvard Business School Association of New Zealand)

Nominations Committee: Justin Greiner, Elizabeth Carr, Lisa George, and David Pumphrey

For Chapters and SIGs : VP: Elizabeth Carr

Chapters: Queensland – Jon Lindsay, ACT – Jamie Snashall, WA – Daniel Joveski, and SA – Amanda Rischbeith

Special Interest Groups

Young Members: Charles Walker and Sean Li

Harvard Women: Danielle Duell and Victoria Black

Not for Profit: Karen Bevan

Health: Anna Shepherd

For Harvard VP: Peter Hasko

Alumni Association; Joanna Marsh and Katherine Suttor

Harvard Liaisons (in Australia): Deep Vaze

Student relations: Rafaela Stalph, Kieran Kresevic and Melissa Bergin

Student & Faculty cultivation: Sarah Strasser, Deep Vaze and Anne Pender

For Members VP: Kimberley Everett (resigned)

Membership: Vimpi Juneja

Events: Monday Club; Aliaa Remtilla and Nayana Vootakyru and Leaders Lunch: Patrick Regan

Networking; Sean Li

Entertainment & visiting student groups: Ted Blamey

Visual Arts: Tempe Macgowan

Professional Development

Mentoring: Yu Zhang

Masterclasses: David Pumphrey and Danny van D’huynslager

For Australia: VP – Chris Smith

Governance: HCAP - Chris Smith

Scholarships: R.G. Menzies: Jon Chambers, Australia Harvard Fellowships: Galina Kaseko, Wolfensohn: Luke Woodward and Non-Profit: Lisa George

Local Courses: Program for Leaders: Melinda Muth, Non-Profit Workshop: Melinda Muth, Principals Centre in Australia: Ricky Campbell-Allen and Public Health: Kirthana Sharma

For Club: VP: Tom Saar

Governance: Matt Loughnan

Planning: Tom Saar

Communications: Coms Strategy & PR: Ashleigh Stanford, Newsletter: Ashleigh Stanford, Social Media: Naomi Lang, Support, Technology: Rahul Lele and Matt Loughnan



CRIMSON FELLOWS

Each year, we celebrate our newest Crimson Fellows – being members with 25 years continuous membership of the Harvard Club of Australia. This year we welcome seven new Crimson Fellows:

David Stump, PMD '90,
David Jones, MBA, '92,
Michael Traill, MBA '87,
Charles Carnegie, MBA '91,
Peter Hasko, PMD '93,
Peter Honey, Fellow '91
Tom Saar, MBA '87

CONDOLENCES

We became aware of the deaths of Peter North, AM, a 50 year member of the Club, MBA '60, and William Paget, AMP '88. We extend our condolences to their families and friends.

Charles Graham MBA'01
President
Harvard Club of Australia



Philanthropy Report 2018

HCA Philanthropy Pty Limited (HCAP) is the only subsidiary of the Harvard Club of Australia (HCA). HCAP operates leadership programs and acts as joint corporate trustee for the HCA Foundation. This subsidiary was originally established to avoid any financial risk to the Harvard Club of Australia Inc. from operating leadership programs. It has grown to be classified by the ACNC as a medium sized Australian charitable entity. HCAP is a tax-exempt entity, which supports our private ancillary fund - The Harvard Club of Australia Foundation. HCA and HCAP support six scholarship programs to enable transformational educational experiences for Australians. These programs are funded through the generosity of members; from the surplus on our annual Program for Leaders; and from the earnings of endowment funds.

Our Professional Leadership Programs

HCA Philanthropy is now offering four Professional Development Programs in Business Leadership, Non-Profit Leadership, in Public Health Policy and for School Principals. We envisage further leadership programs in the future, including experimentation with a hybrid model of “face to face” tuition combined with webinars, and “on line” courseware.

PROGRAM FOR BUSINESS LEADERS

The 2018 Program for Business Leaders was titled “The Future of Work in the Digital Age”. It was taught at the RACV Healesville Country Club near Melbourne by Professors Felix Oberholzer-Gee and Ethan Burnstein. Demand for the Program was strong and was again highly rated by the participants. The speakers in 2018 were Lisa George, HPP’06, Global Head Macquarie Group Foundation, Tim Fung, CEO Airtasker, and Jan Owen, CEO, Foundation for Young Australians.

The 2019 Program for Leaders “Leadership and Culture – DNA for an age of Disruption” will be taught by HBS faculty Professors Joshua Margolis and Ryan Raffaelli from August 4th to August 9th 2019. It is being held for the second time at the RACV resort at Healesville following very strong positive feedback from delegates in 2018. Three guest speakers will share their insights with the participants. They are Rear Admiral Colin Lawrence, Department of Defence, Vivek Bhatia CEO, Australia Pacific -QBE Insurance and Deborah Coakley, EGM Dexus.

PROGRAM FOR NON-PROFIT LEADERS

We also offered another successful 2-day program in May 2018 for non-profit leaders in conjunction with JB Were. Through the use of case studies and interactive sessions, our Leadership Program aims to provide leaders of not-for-profit (NFP) organisations with greater ability to develop and implement strategy, measure impact and drive success. The title was “Developing Strategy and Measuring Impact” it was taught by Professor Kash Rangan, the Malcolm P. McNair Professor of Marketing at the Harvard Business School, and the co-chairman of the school’s Social Enterprise Initiative.

The 2019 Program for Non-Profit Leaders will have the same title as the Program for Leaders and will be taught by Professor Joshua Margolis at the RACV Country Club in Healesville from July 31st to August 2nd 2019. The guest speaker will be Karen Mahlab, CEO Pro Bono Australia.

We acknowledge the very significant contribution of Melinda Muth MBA ’81, Program Director for the Programs for Leaders and to Suzie Ruse who acted as Program Manager until December 2018.

PROGRAM FOR HEALTH POLICY LEADERS

In June 2019 we welcome Professor John McDonough from the Harvard Graduate School of Public Health to offer 3 seminars in Sydney, Canberra and Melbourne on the topic of Leading Effectively during political change periods. We are working in association with the Deeble Institute for Health Policy Research, the Australian Healthcare and Hospitals Association, and Melbourne University School of Public Health to stage these seminars. This workshop *on ‘Leading effectively during political change periods’* will provide tools and insights to US Health Policy to health leaders in Australia to understand, anticipate and respond to health system challenges in the context of political change, ideological shifts, and health care funding instability in Australia and abroad. Current thinking around value-based health reform will be discussed.

Professor John McDonough is currently Professor of Public Health Practice in the Department of Health Policy and Management, and Director of the Center for Executive and Continuing Professional Education at the Harvard T.H. Chan School of Public Health.



Our thanks to Kirthana Sharma MPH '00 who has demonstrated quiet determination to develop deeper collaboration with the Harvard School of Public Health, and who has been the driving force behind this initiative. We hope to bring further Public Health Policy programs to Australia and build a Special Interest Group of Club Members to support this initiative.

PRINCIPALS CENTRE IN AUSTRALIA – LEADERSHIP FOR SCHOOL EXCELLENCE

For 6 years we have supported scholarships for the Public Education Foundation to send between 3 and 5 outstanding public school principals to a week-long Leadership Program at the Graduate School of Education (GSE). Twenty two principals have won scholarships to Harvard, and upon their return they universally report how important the program has been to their professional development. Most report it as a transformative experience.

As a result of this success, we started discussions in 2017 with the Graduate School of Education to bring this program to Australia. This has resulted in us recently launching the pilot program in Australia to be held at Sydney University from January 13th to 16th 2020. We expect to enroll 150 school principals into this professional leadership development course that is so highly regarded by principals around the world. More information may be found at www.gse.harvard.edu/ppe/lse

We aspire to raise donations from members and other benefactors to enable 50 Principals from disadvantaged communities and/or regional and remote parts of Australia to attend this pilot program. Please consider making a tax-deductible donation to the Harvard Club of Australia Foundation. \$5,000 will support one principal, you can also support our “adopt a principal” program. Information on donating is available on the club website under “donate”.

Our longer-term vision is to stage this program every year giving the opportunity to 10,000 Principals in Australia and 2,500 in New Zealand. We also seek to have delegates from the Asia Pacific region to give participants the opportunity to learn from other school system leaders. Please engage with school principals that you know to spread the word.

Our thanks to Chris Smith MBA'77 who has tirelessly driven this initiative, and to Ricky Campbell-Allen EdM'10 who has energetically engaged with curriculum design, and who has led the push for enrolments. They are supported by Justina Blackman, our wonderful new Club Administrator and Toni Gallagher as Program Manager.

Donations from Members

Members donated \$63,500 during the year, including \$20,000 from Mike Ahrens LL.M'62 and \$15,000 from Roger Massy-Greene MBA'79 to support scholarships for the forthcoming Principals Program; \$10,000 from Tony Berg MBA'70 towards the R.G. Menzies Scholarship MBA Fund. Three R.G. Menzies Scholars made donations: \$1,000 from Jessica Roth, \$2,000 from Errol Katz and \$500 from Marilyn Alt. \$15,000 was received from Luke Woodward and Zeke Solomon towards Wolfensohn Scholarship. A large number of members added a small donation to their annual subscription which raised an additional \$5,000. An honour roll of donors is shown later in this report.

Australian donors are able to claim a tax deduction for donations to the HCA Foundation managed by Perpetual Trustees, and also for donations to the R.G. Menzies Scholarship fund at the Australian National University. This later fund has a Deductible Gift Recipient item 1 approval, enabling them to accept donations from Private ancillary funds and foundations. HBS alumni in Australia get class and section recognition in the HBS Contributors report for donations made in Australia to HCAF and ANU. Importantly, this is the only way to make an Australian tax deductible donation for your HBS reunion gift. Alumni in the US can donate tax effectively to the R.G. Menzies Fund at Harvard University.

Please consider donating in support of our scholarship and professional development programs.



EARNINGS FROM ENDOWMENT FUND

The Club scholarship programs benefit from three endowment funds: The R.G. Menzies Scholarship Fund at ANU, a smaller but similar fund for post graduate study managed by Harvard in the US, and the HCA Foundation – a Private Ancillary Fund.

The ANU endowment has \$1.8 million in the R.G. Menzies general fund and \$355,000 in the MBA specific fund. Annual distributable earnings are about \$80,000 and in addition the capital value of the investment pool is growing at about 5%. The HCA Foundation has an endowment balance of about \$1.4 million. Investment returns in 2018 were 6% income return and 5% capital growth.

The endowment at Harvard produces \$US 44,000 annual contribution to the tuition fee of R.G. Menzies Scholars selected in Australia.

Our Scholarships

2019 HARVARD CLUB R.G. MENZIES SCHOLARSHIPS

The 2019 selection round for the RG Menzies scholarship has now concluded with another two inspirational candidates being selected to pursue their dreams at the Harvard Graduate school of their choice. This number was initially reduced from forty-nine applications to a short list of thirteen, then a final group of six were invited for formal interviews at the Australian National University in Canberra in early April.

The RG Menzies Scholarship is the flagship scholarship program of The Harvard Club of Australia and now marks its 51st year. Founded by Sir James Wolfensohn in 1968, the program has grown steadily in all respects and is recognized as one of the most prestigious post graduate scholarships in Australia, offering two scholarship at USD60,000 each. Over this period the Harvard Club of Australia has supported 88 young men and women with scholarship funding to Harvard. Candidates are reviewed around the overarching objective of their potential to make a significant contribution to Australia and in this context, are then considered under the headings of leadership, intellectual ability and breadth of vision.

There has been quite a lot of change in this last year in the scholarship administration and selection committee. Kimberley Everett who was both a selector and the former RGM HCA Program Leader has retired and we thank her for her generous contributions as a selector and through her leadership. Jon Chambers is the new Program Leader and continues his role as a selector. New HCA selection members this year included Dr Nayana Vootakuru who was a Menzies winner in 2010 and went on to complete a Masters in Public Health and David Niall who was invited to join the selection committee from the Harvard Club of Victoria. We were also pleased to have another Menzies scholar re-join the selection committee from the ANU: Professor Glenn Withers, who was the third scholarship recipient in 1970.



This year's winners are **Dr Alistair Quinn** and **Brigid McManus**. Recognizing that getting to the final interviews is a major accomplishment, when considering the competition, to stand out is special.

Alistair has been accepted to attend the TH Chan School of Public Health where he will complete his Master of Science, specializing in Computational Biology and Quantitative Genetics, commencing this year.

Alistair grew up in regional Queensland and says he always dreamt of becoming a doctor and applying medical insights in the service of his patients. In 2011 he started to focus on Artificial Intelligence (AI), convinced it would reshape healthcare. In 2019 Alistair is now a medical doctor, biomedical scientist and aspiring computational biologist. He has diverse clinical experience, has contributed to two medical start-ups and is currently collaborating on medical AI research at Deakin University.

Alistair says studying his selected course will provide world class training in AI. Selecting the right school was itself a research project. He visited and deeply considered seven universities in the USA, concluding that Harvard represented the best opportunity for him to become immersed among world class researchers and to conduct cutting-edge research.



At Harvard, the course director Prof John Quackenbush has offered to supervise his thesis. Prof Quackenbush was a Harvard Club of Australia Harvard Fellow in 2010 and subsequently spent a period working at QUT in Brisbane. Alistair aims to utilise machine learning to explore gene-networks regulating cancer. This work is deeply relevant to cancer research and a way for him to learn about the application of AI to medical data more generally.

Following completion of his studies, Alistair's short-term goal is to return to Melbourne and collaborate with other scientists and clinicians in a start-up setting to further develop medical AI.

Alistair hopes to build on his current research and create machine learning-enabled tools, supporting doctors to diagnose and treat diseases with extremely high accuracy. He also wants to explore micro RNAs – a blood stream marker with real promise in early cancer detection and to explore targeted immunotherapies which stimulate the immune system to fight cancer

As a longer-term goal, he hopes to help integrate these technologies into our healthcare system and wants to advocate for a start-up accelerator, helping develop Melbourne's Parkville technology precinct into a leading global research hub. He aims to "...lobby government and industry to invest in projects giving research focused clinicians access to world class mentorship and funding".



Brigid will be undertaking a Master of Law at Harvard Law School, with a focus on comparative constitutional law and rights protections.

Brigid's interest in this area and the use of the law to address social disadvantage stems from her early life in a small rural community on the NSW south coast.

Brigid plans to explore the manner in which rights are protected in Australia, in the absence of a formal Bill of Rights, and the role that a rights-based framework can play in addressing disadvantage in access to healthcare and education. She also intends to examine the role that strategic public interest litigation can play in promoting public discussion and debate around Australia's model of rights protections.

After completing her L.L.M., Brigid hopes to gain practical experience in the area of strategic litigation by working for a short period in the US with one of the many esteemed civil liberties organisations then returning to Australia with the aim of working for one of the community organizations developing test case litigation, such as the Public Interest Advocacy Centre.

Drawing on her academic studies and litigation experience, Brigid intends to use her platform to promote strategic litigation while also engaging in policy-based advocacy informed by comparative constitutional analysis. Ultimately, she hopes to be involved in the design and drafting of an Australian Bill of Rights.

Brigid is a solicitor, currently working in commercial litigation in Sydney. She graduated from UNSW with a combined Bachelor of Laws / Bachelor of Social Science. She was ranked first place in both degrees and was awarded the University Medal in Law. Brigid was formerly employed as Tipstaff and Researcher to Justice Beazley, President of the New South Wales Court of Appeal. She has a long history of work in the public interest legal sector, where she has volunteered with organisations such as Redfern Legal Centre and the Sydney Women's Domestic Violence Court Advocacy Service.

The 2018 R.G. Menzies scholars are presently at Harvard. Scott Bolton is studying for a Master of Education (School Leadership). His goal is to return to Australia and help lead a turnaround school in an educationally disadvantaged part of Australia. Simon Dickson is studying for a Master's in Public Policy at the Kennedy School of Government. He is exploring the relationship between the media, politics and public policy, and in particular the role the media can play in fostering cross-cultural and bipartisan dialogue.



2019 Australia- Harvard Fellowships

The Australia Harvard Fellowships were established in 2004 under the leadership of John Turner AMP'86 with the aim of encouraging knowledge exchange between Harvard University and Australian Universities and Research Institutes, consistent with the origins of our R.G. Menzies scholarship program which envisaged Harvard academics visiting Australia, as well as offering post graduate study at Harvard. This program is chaired by Professor Mathew Vadas AO MBBS'70 of the Centenary Institute, and Dr. Galina Kaseko GMP'12 of the Stephen Sanig Research Institute as Program Leader. Since Inception \$1,167,000 has been awarded to 74 Fellowship recipients. This program is highly regarded in life science research circles and has resulted in several substantial National Health and Medical Research Grants, and two Professors migrating to Australia for lengthy periods of research at Australian Medical Research Institutes, and acknowledgement of Hala Zreiqat as Woman of the year in NSW in 2018. Hala subsequently addressed the Club at a great Monday Club lunch.

The 2018 selection panel, comprising Professor Mathew Vadas AO MBBS'70, Professor Bob Graham AO (Associate Professor of Medicine '82-'87), Dr. Sue Morey AM MPH'80, Alice Killen MPH'87, supported by Dr. Galina Kaseko GMP'12, met in early December 2018 and selected six new Fellows with an investment of \$81,000, an increase of \$27,000 relative to the prior year:

HCA Foundation is proud to recognise six outstanding researchers to become the 2019 Australia-Harvard Fellows. Recipients will be contributing to the advancement of scientific knowledge and research in Australia, and to the enhancement of links between Harvard University and Australian academic institutions.

The six 2019 Fellows are:



PROFESSOR THOMAS BORTFELD

Prof. Thomas Bortfeld, PhD, a physicist by training, is a Professor at the Harvard Medical School and serves as the Director of the Radiation Biophysics Division at the Massachusetts General Hospital. Dr. Bortfeld has been a primary developer of intensity-modulated radiation therapy (IMRT) and optimized "inverse" treatment planning. He will be visiting The University of Western Australia, The University of Sydney, and The University of Wollongong to educate the staff and students of these institutions on how fundamental physics principles can be deployed to improve cancer treatment, with a view towards initiating research projects in this area.

Prof. Bortfeld will also participate in various conferences and host seminars in his area of expertise.



PROFESSOR BRUCE E. LANDON

Bruce E. Landon is Professor of Health Care Policy and Medicine at Harvard Medical School and a practicing physician at the Beth Israel Deaconess Medical Centre.

Prof. Landon's research focus is on understanding how the structure of the health care system, and of organisations that provide health care, impacts health outcomes.

He will be visiting The Menzies Centre for Health Policy at the Sydney University's School of Public Health to work on strategies to improve the social return on the public health care spending by encouraging higher value services.



VIKRAM KHURANA

Vikram. Khurana is Chief of Division of Movement Disorders at the Brigham and Women's Hospital and Assistant Professor of Neurology at the Harvard Medical School. His work focuses on using models derived from work in genomics and stem-cells to understand differences amongst neurodegenerative disease sufferers (particularly those with Parkinson's Disease), with a view to segmenting those with apparently similar symptoms into distinct groups with shared disease processes.

He will be visiting the Garvan Institute of Medical Research to collaborate on incorporating his research findings into new better clinical trial protocols for Parkinson's Disease.



RACHAEL COAKLEY

Rachael Coakley is a paediatric pain psychologist. She is an Assistant Professor of Psychology at the Harvard Medical School and Associate Director of Psychological Services at the Boston Children's Hospital. She is founder and director of "The Comfort Ability," an international program that teaches evidence-based pain management skills to adolescents with chronic pain and their parents.

She will be visiting The Robinson Research Institute and the Women's and Children's Health Network in South Australia to educate researcher and clinicians on best evidence-based practices in pain management, and to establish links for a collaborative research program.



JONATHAN R. POLIMENI

Dr. Polimeni is an Assistant Professor of Radiology, Harvard Medical School and is a recognized expert in the use of functional MRI (fMRI) technology.

He will be visiting the University of Queensland to further an ongoing, NIH BRAIN Initiative funded collaboration with Prof Markus Barth and the team at the Centre for Advanced Imaging (CAI) at the University of Queensland.

A key aspect of the collaboration will be to use CAI's unique fMRI equipment configuration to conduct matching-parallel studies on mouse and human brains, thereby obtaining key insights into mapping out fine-scale structures of the functional architecture of the human brain.



PROF. PHILIP HOGG

Professor Hogg is the Head of the ACRF Centenary Cancer Research Centre and the Sydney Catalyst Chair in Translational Cancer Research at The University of Sydney Centenary Institute. His research focuses on how certain chemical modification of key proteins can influence their interaction with the immune system. This work has led to a potential new cancer diagnostic and a therapeutic drug, both of which are in clinical testing.

Prof. Hogg will be visiting 2017 Australia-Harvard Fellow, Prof Bruce Furie to progress their collaboration towards better understanding the immune system's complement system, and how it can be controlled. These awards take to 74 the total number of Australia-Harvard Fellowships granted since the program's inception in 2004. Harvard Club of Australia Foundation congratulates these 2019 recipients and offers heartfelt thanks to our volunteers involved in selecting, monitoring and administering the program.



Success stories of Australia-Harvard Fellowships

contributed by John Turner

Australia-Harvard Fellowship is all about scientific collaboration between Australia and Harvard. From the start, we intended our A-HF awards should seed, rather than finance, such collaboration, and that, in allocating priority as between inbound and outbound working visits, A-HF should prefer the former. Its overall objective - to expand the mutual research network, benefiting both Harvard's and Australia's science communities.

A-HF PROMOTES NUCLEAR MEDICINE BREAKTHROUGHS

There can hardly be a better example of our program's success than a Fellowship we awarded in 2013 which has since cascaded into a wide-ranging exchange of ideas and practical outcomes. The topic is medical imaging, and in particular its most advanced technology, Positron Emission Tomography (PET/CT & MR), particularly its use in the early detection and management of cancer. It involved an associate professor and physicist from Sydney Uni who was already an expert in motion correction – that is, methods of retaining high-resolution images even though a patient's tissues may be moving involuntarily.



Roger Fulton
Prof. Roger Fulton

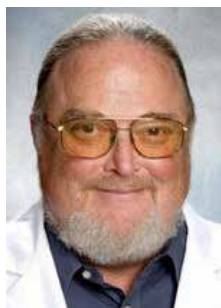
Roger Fulton, from University of Sydney's Brain and Mind research centre, had previously worked at the UN alongside one of Harvard's leading radiology specialists. Now he sought A-HF funding to help bring him to Australia. That's how **Georges El Fakhri**, Professor of Radiology at Harvard Medical School and Mass General Hospital, Boston, was afforded the opportunity to begin his Australian collaborations in 2013. The following year, we awarded Roger his own Fellowship for a return visit, thus cementing the research connections that inspired today's successes.

In the six years since, the collaborators' list of achievements and rewards has burgeoned. Georges and his Harvard team have joined Roger and Prof. Michael Kassiou (School of Chemistry, USyd) on an ARC Discovery project using novel 'awake-imaging' methods to gain new insights into the effects of anaesthetics on brain function and repair. In close collaboration with the Harvard group, a team from the School of Physics (led by Prof. Zdenka Kuncic and Dr Yaser Gholami) has developed and patented a ground-breaking radioactive nano-particle that can be injected into the body of a cancer patient, where it targets and kills cancer cells. The nano-particle can also be imaged with the new hybrid PET/MR imaging technique to confirm its accumulation in the tumour. This collaboration received a major boost when Zdenka was able to visit Georges' lab with the support of an A-H Fellowship in 2017. A further collaboration led by Prof. Steven Meikle (Health Sciences, USyd) is developing new improved PET kinetic modelling methods to detect the tiny releases of dopamine in the brains of rats in response to learning and other behavioural tasks. There have also been benefits for Australian students. Exciting projects and opportunities for exchanges have been made available to PhD students, and through his appointment as an Honorary Professor in Health Sciences, Georges has provided students at Master's level with outstanding recorded lectures on PET/MR applications and motion correction techniques in which his lab is a world leader.



Georges El Fakhri
Prof. Georges El Fakhri

As for our two A-H Fellows, Prof. El Fakhri became the endowed Nathaniel & Diana Alpert Professor of Radiology and recently received the prestigious Edward J. Hoffman Award in USA which honours those who have made outstanding contributions to nuclear medicine research and education. And Dr Fulton is now the Chair of the IEEE Nuclear Medical Imaging Sciences Council and the Conjoint Professor of Medical and Preclinical Imaging at USyd and Westmead Hospital. Our congratulations to them both.



PROFESSOR PAUL D. ALLEN, (AUSTRALIA-HARVARD FELLOW) HELPS NSW COUNTRY MEDICOS

Harvard Club's Australia-Harvard Fellowship often brings beneficial rewards in unexpected ways. Take the case of **Paul D. Allen**, Professor of Anaesthesia at Harvard Medical School. In 2012, we awarded him a Fellowship to come to Newcastle Uni's HMRI. for a collaboration aimed at helping **Laureate Professor Paul Foster**, Director of the Priority Research Centre for Healthy Lungs, identify new approaches to the treatment of steroid-resistant asthma.

Although his work there related to asthma research, Club member and A-HF selector **Dr Sue Morey, AM**, noted that Paul Allen was a world expert on Malignant Hyperthermia. It's a genetic disorder that can cause death through exposure of susceptible people to anaesthetics. From her work in public health, Sue knew of a large number of such people in Lithgow, NSW, a country town with a total population of 21,000.

At Sue's initiative, Paul agreed to visit Lithgow. He met with medical students from the Rural Clinical School there and gave a lecture that was attended by a large number of health professionals from Lithgow and surrounding towns as well as susceptible family members. Beyond that, he advised the Clinical School on, and participated in, a research project and still continues to provide advice when requested.

A visiting Harvard professor is big news in a small country town, so his visits and continuing interest certainly provides a boost to the Rural Clinical School and to the local community.

2019 NON-PROFIT FELLOWSHIPS

The Non-Profit Fellowships were established in 2001 to bring enhanced leadership skills to the Australian non-profit sector; enable leaders to examine their mission, develop new strategies and improve the effectiveness of their organisation; and benefit the Australian community generally.

The Non-Profit Fellowships of A\$12,500 are funded by Bill and Lea Ferris. They enable two Fellows selected from the non-profit sector Australia-wide to attend the renowned Harvard Business School course titled "Strategic Perspectives in Non Profit Management" (SPNM) which is held each year in July.

Nominees must be the head of a non-profit organisation who has the potential to have a significant impact in the non-profit sector, and who meets various additional criteria.

Applicants may be nominated by an HCA member, a past Non-Profit Fellow or the Chairman of their organisation. Applicants may also self-nominate but must nominate a referee.

The Program Leader is Past President Lisa George. We thank Lisa and her selection panel, Anita Kumar, Tony Massaro, Patrick Regan, and Ben Sebel and Sam Sayers of the Australian Scholarships Foundation which assisted in the administration and short listing of applicants.

The awards were presented at the annual Non-Profit Lunch on May 27th, 2019, hosted by Macquarie Bank, and presented by Sam Meers AO, founding director of the Nelson Meers Foundation.



The 2019 winners are;

Karen Crouch, Chief Executive Officer, Anglicare Southern Queensland

Anglicare Southern Queensland is one of the oldest & largest providers of social services in the state, including disability and aged care, foster & kinship care, mental health counselling & intervention services, and finally crisis & transitional housing to women & children at risk of homelessness.

The organisation is in the midst of large changes due to the introduction of the National Disability Insurance Scheme and the Royal Commission into Aged Care. Karen seeks to review the strategic direction of the organisation in light of these changes on the horizon and respond effectively. Specifically, she is keen to transform the organisation to be more 'customer-centric', establish partnerships and create a high-performing organisation.

We saw several applications from this sector, and Karen's application and interview demonstrated a great willingness to embrace the change for the benefit of their clients.

Karen began her career as a Registered Nurse and has been with the organisation for over 10 years. She has been CEO for 6 years.

Matt Davis, National Director, Salvos Stores

The Salvos Stores is the wholly owned social enterprise subsidiary of the Salvation Army. Its unique contribution to the mission of the Salvos is to provide communities with retail experiences that enable social and environmental impact. The national network of 330 retail sites generates much-needed support for Salvation Army programs by serving over 200,000 customers per week, employing 12,000 staff and volunteers and recycling over 30,000 tonnes of donations from the community that might otherwise have been destined for landfill.

Matt presented quite a unique challenge to take to Harvard- one related to waste reduction & 'textile sustainability' associated with the wares in their stores and the current 'fast fashion' movement. He seeks some new strategic perspectives on these issues, not just from Harvard but also some other organisations he's identified to visit in the US that do this well.

Matt has been in this role for 3 years and also Chairs the industry body here in Australia so will seek to share these learnings more broadly.

2018 SIR JAMES WOLFENSOHN PUBLIC SERVICE SCHOLARSHIPS

The Sir James Wolfensohn Public Service scholarship was established in 2012 with the financial support of the former chairman of the World Bank; Patron and Past President of the Harvard club of Australia, Sir James Wolfensohn. It was established to promote the development and delivery of good public policy. There have been 21 scholars to date including those selected for 2018/19. Each of the candidates has been chosen on the basis of their potential to contribute to the benefit of Australian society. Many of the previous scholars have advanced in their careers to senior roles in State and Federal government.

The 2018 recipients of the Sir James Wolfensohn Public Service Scholarship are;

- **Richard Bolt**, Secretary, Department of Economic Development, Jobs, Transports and Resources in Victoria
- **Rebecca McGarrity**, Executive Director Social Policy, Queensland Department of Premier and Cabinet
- **Damon Rees**, CEO, Service NSW and
- **Darren Foster**, Director General, WA Department of Premier and Cabinet

The scholarships will allow Mr. Bolt, Ms. McGarrity, Mr. Rees and Mr. Foster to undertake executive education programs at Harvard University's John F. Kennedy School of Government in 2018 or 2019.

Mr. Bolt's chosen course is Leadership for the 21st Century: Chaos, Conflict and Courage, Ms. McGarrity's chosen course is Driving Government Performance: Leadership Strategies that Produce Results, Mr. Rees's chosen course is Senior Managers in Government and Mr. Foster's course is also Senior Management in Government.

The four recipients were chosen from a wide field of candidates, all nominated by a Commonwealth, state or territory department or agency head. A shortlist of candidates was interviewed by a panel of Harvard University alumni comprising Naomi Flutter (Westfarmers), Nick Whitlam (Port Authority of NSW) and Peter Thompson (the Australia and New Zealand School of Government).



2019 HCA EDUCATION SCHOLARSHIPS

David Gonski, the guest speaker at our 2012 AGM, challenged us to “put principals on a pedestal”. As a consequence of this challenge, former HCA President, Patrick Regan EdM’06, initiated this transformative scholarship program to send outstanding public school principals from around Australia to the Harvard School of Education to undertake a week long professional leadership development program.

The Public Education Foundation, and Teachers Mutual Bank along with our support, has subsequently enabled 22 Australian public school principals to attend these professional development courses at the Harvard Graduate School of Education.

These Scholarships have developed a high profile in the education sector. The Principals Program taught at Harvard has a high level of participation by Australian principals which has encouraged Harvard GSE to attempt their first course outside the USA. We are now bringing the Harvard Principals Program to Australia so that many more of the 10,000 school principals in Australia and 2,500 school principals in New Zealand can gain the benefit of this world class program for school leaders.

Since 2016, our involvement in the HCA Education Scholarship has been managed by Ricky Campbell-Allen EDM’10. Scholarships are awarded to early to mid-career principals who demonstrate significant leadership impact in their school and a commitment to public education.

The 2019 Public Education Foundation Scholarships to Harvard were won by;

- **Karen Duncan**, Harrisdale Primary School (WA) - Teachers Mutual Bank Principals Scholarship
- **Ann Caro**, Lithgow High School - Harvard Club of Australia Principals Scholarship Recipient
- **Jesmond Zammit**, Gorokan Primary School - Public Education Foundation Principals Scholarship Recipient

In making the awards the scholarship supporters expressed their enthusiasm for these scholarships:

“Brad Hedgman, Teachers Mutual Bank Limited’s Deputy Chief Executive Officer said that Teachers Mutual Bank is proud to support this year’s Principals Scholars recipients. The Principals Scholars program will help the recipients take their leadership to the next level, for the benefit of their schools and communities,”

Ricky Campbell-Allen from the Harvard Club of Australia said “The Harvard Club of Australia believes investing in the leadership capacity of outstanding public school principals - like Ann, Jesmond and Karen - is one the best things we can do to celebrate public education and improve the learning outcomes for all Australian kids,”

David Hetherington, Executive Director of the Public Education Foundation said “These public school principals are exceptional leaders who not only support and inspire students and staff in their schools, but champion educational excellence in the broader community. They demonstrate a strong capacity for leadership into the future,”

NSW Department of Education Secretary Mark Scott said it was wonderful to see two outstanding NSW public school principals recognised by this prestigious award.

“Being a school leader is a challenging, testing and demanding role, but there is no more important work in our society as the decisions of our principals affect thousands of young people’s lives,” he said. “This award not only recognises the work Ann and Jesmond have already done, but opens the door for them to build on, and share more widely, their leadership insights.”

Department of Education Director General Lisa Rodgers said Karen Duncan was an impressive leader who invested in all of her teachers to ensure every child was progressing in their learning and achieving their best.

“Karen’s leadership, focus on education research and her commitment to keeping students at the heart of everything she does has seen Harrisdale Primary School skyrocket in popularity in the past four years since it opened - she has had a real impact on the learning and opportunities for local kids.”



The 2018 Public Education Foundation Scholarships to Harvard were won by;

- **James Kozlowski**, Endeavour Sports High School, NSW
- **Paul McDermott**, Blue Haven Public School, NSW
- **Jennifer Parrett**, James Fallon High School, NSW
- **Hamish Woudsma**, Banksia Road Public School, NSW

Each Principals Scholarship is valued at approximately \$16,000 and includes program tuition for one of two prestigious Harvard Graduate School of Education programs: Improving Schools: The Art of Leadership or Leadership: An Evolving Vision.

SUPPORTING INDIGENOUS EDUCATION

We have changed the focus of our Indigenous scholarship to support the forthcoming Principals Centre in Australia. This is in recognition of the pivotal role played by Principals in transforming the lives of students and their communities. This scholarship will now be offered by the Aurora Education Foundation to bolster leadership both among indigenous Principals and Principals in secondary schools with significant indigenous enrolment.

Aurora in its formative period focussed on overseas post graduate study opportunities for indigenous Australians. The small pool of indigenous students qualified for overseas study opportunities has caused Aurora to work on the need to improve the aspiration of indigenous students all the way from primary school, through high school, into university and subsequently into post graduate study.

In 2019 we are supporting a school Principal identified by Aurora to attend the Principals Program at Harvard with an investment of \$15,000. The winner of this scholarship is **Everal Eaton**, Principal of Southern River College in WA who will attend the Principals program at the Harvard Graduate School of Education in 2019. Additionally, we have donated \$10,000 in 2019 and will commit \$25,000 in 2020 to support scholarships to the Principals Centre in Australia to enable indigenous Principals or Principals who are from regional and remote parts of Australia with a high proportion of indigenous students in their school.

Until 2019 we have supported postgraduate study by indigenous Australians at Harvard, and short course leadership programs to Indigenous community leaders. **Kathleen Jackson**, a Wiradjuri woman from Gulgong in NSW is in her last year of a six-year doctoral program at Harvard. Kathleen wants to help youth reclaim their autonomy and resist succumbing to negative stereotypes. To do this she believes it is important to have indigenous academics throughout university disciplines, not just within Indigenous Studies departments.

Charles Prouse graduated with a Master of Public Administration from Harvard in 2017. He is chairman of the Australian Indigenous Leadership Centre, has been on the Board of the Benevolent Society and a delegate for the National Congress of Australia's First Peoples. He is currently working with Lendlease in their Indigenous Supplier Diversity initiative.

We are represented in selection panels by Lisa George MPP'06, and Tim Goodwin LLM'12, the inaugural Roberta Sykes Harvard Club Scholar. The Chair of RSIEF is Peter Waters LLM'87 who is providing the leadership to change the focus of our support towards the Principals Centre in Australia.

The Harvard Club has a long history of supporting Indigenous scholars including Noel "Bilyana" Blomeley a 1992 R.G. Menzies Scholar who completed an EdM at Harvard, and more recently Selwyn Button a 2017 Wolfensohn scholar.

CLIVE GARD SCHOLARSHIP

The Clive Gard Scholarship is named in honour of our long time Club Administrator who was instrumental in successfully operating our Program for Leaders until 2014, contributing several million dollars to the endowment funds for our scholarship programs. The scholarship is available to club members, in mid-career, to attend the HCA Program for Leaders. The winner is selected by the Club President and executive in June each year.

The 2018 winner was Sarah Tesar, MPP'16 who has been active in organising events for Young Members. This scholarship is a valuable benefit of membership and is a strong reason to maintain your membership of HCA.



Harvard Club of Australia Inc.

Income Statement

For the period 1 Jan 2018 to 31 Dec 2018

	2017	2018
	\$	\$
Revenue		
Events Income	57,241	35,915
Subscriptions	34,675	35,858
Total Revenue	91,916	71,773
Expenses		
Cost of events	47,883	27,032
Administration	30,461	36,783
Insurance	1,381	1,394
Bank charges and merchant fees	1,548	1,367
Printing, postage and web services	3,939	4,743
Total Expenses incurred in earning income	85,212	71,319
Surplus/(Deficit) before financing income	<u>6,704</u>	<u>454</u>
Interest income	630	544
Donation to the Harvard CA Foundation	<u>(630)</u>	<u>(544)</u>
Net Finance income	0	0
Net Surplus/(Deficit) for the period	<u>6,704</u>	<u>454</u>

In the opinion of the Council members of the Harvard Club of Australia Inc. ("The Association"):

- The Association is not a reporting entity
- The financial statements are drawn up in accordance with the applicable Australian Accounting Standards and other mandatory reporting requirements, so as to represent fairly the financial position of the entity as at 31 December 2018, and its performance as represented by the results of its operations and its cash flows for the financial year ended on that date; and
- There are reasonable grounds to believe that the Association will be able to pay its debts as and when they become due and payable.

Signed on behalf of the Council:
Dated at Sydney on the 13th May 2019.

Christopher Smith
Vice President



Harvard Club of Australia Inc.

Balance Sheet

as at 31 December 2018

	2017	2018	
	\$	\$	
Assets			
Cash and cash equivalents at cost	103,567	107,895	
Trade and other receivables	<u>0</u>	<u>0</u>	-
Total current assets	103,567	107,895	
Investment in subsidiary	<u>1</u>	<u>1</u>	-
Total non-current assets	<u>1</u>	<u>1</u>	-
Total Assets	<u>103,568</u>	<u>107,896</u>	-
Liabilities			
Trade and other payables	3,332	0	
Subscriptions received in advance	20,000	28,117	
Amounts due to Harvard Club of Australia Foundation	<u>4,905</u>	<u>3,994</u>	-
Total current liabilities	<u>28,237</u>	<u>32,111</u>	-
Total liabilities	<u>28,237</u>	<u>32,111</u>	-
Net assets	<u>75,331</u>	<u>75,785</u>	-
Accumulated funds			
Balance brought forward	68,627	75,331	
Net Surplus/(Deficit) for the year	<u>6,704</u>	<u>454</u>	-
Total accumulated funds	<u>75,331</u>	<u>75,785</u>	-

Notes to and forming part of the financial statements

Significant Accounting Policies

This report is a "Special Purpose Financial Report" that has been prepared to satisfy the financial reporting requirements of the Council, members of the club and the *Associations Incorporation Act NSW 2009*.

The financial report has been prepared on an accrual basis; it provides for subscriptions received in advance.

The financial report is based on historic costs and does not take into account changing money values or current valuations of non-current assets.



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Director: Adam Brown

**INDEPENDENT AUDIT REPORT
HARVARD CLUB OF AUSTRALIA INC.
A.B.N. 70 814 606 610**

Report on the balance sheet

We have audited the balance sheet, being a special purpose financial report of Harvard Club of Australia Inc. (the association), as of 31 December 2018.

Committee members' Responsibility for the Financial Report

The Committee members of the association are responsible for the preparation of the financial report and have determined that the basis of preparation described in Note 1 is appropriate to meet the requirements of the Associations Incorporations Act NSW 2009 and is appropriate to meet the needs of members. This Committee's responsibility also includes such internal control as the Committee determines is necessary to enable the preparation of a financial report that is free from material misstatement whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the balance sheet based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the balance sheet is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the balance sheet. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the balance sheet, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the balance sheet in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the committee, as well as evaluating the overall presentation of the balance sheet.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



Independence

In conducting our audit, we have complied with the independence requirements of Australian professional ethical pronouncements.

Basis of Accounting and Restriction on Distribution

Without modifying our opinion, I draw attention Note 1 to the financial report, which describes the basis of accounting. The financial report has been prepared to assist the association to meet the requirements of the Associations Incorporations Act NSW 2009. As a result, the financial report may not be suitable for another purpose.

Auditor's Opinion

In our opinion, the balance sheet presents fairly, in all material respects the financial position of Harvard Club of Australia Inc. as at 31 December 2018 in accordance with the accounting policies described in Note 1 to the financial statements, and the Associations Incorporations Act NSW 2009.


QUEST ACCOUNTANTS PTY LTD


RICHARD HUDSON

Sydney, dated this 16th May 2019.



Formal Directors Report HCA Philanthropy Pty Limited

The Directors of HCA Philanthropy Pty Limited herewith submit the annual financial report for the financial year ended 31st December 2018.

PRINCIPAL ACTIVITIES

The principal activity of the company in the course of the financial year was to operate Executive Leadership Programs taught by Harvard professors with the objectives of bringing Harvard quality leadership development to Australia, promoting the Harvard brand in Australia and to make a profit to benefit Scholarship and Fellowship programs of the Harvard Club of Australia. HCA Philanthropy Pty Limited is also a joint corporate trustee for HCA Foundation with Perpetual Trustees Limited.

REVIEW OF OPERATIONS

The 2018 Program for Leaders and Non-Profit workshop produced a profit contribution of about \$230,000. The entity incurred scholarship related expenses of \$3,600 for Wolfensohn scholars to attend programs at Harvard; a translation gain on US Dollar deposits of \$6,000; and \$12,000 in overhead costs. In aggregate the entity produced an audited profit of \$231,122.

CHANGES IN STATE OF AFFAIRS

There were no material changes in the state of affairs of the Company during the financial year.

SUBSEQUENT EVENTS

There has not been any change in the state of affairs of the Company since the end of the financial year and the date of this report.

DIRECTORS AND REMUNERATION

Christopher Smith MBA'77 (Chairman)
Melinda Muth MBA'81 (Secretary and Director)
Charles Graham MBA'01
Jon Chambers OPM'91
Kimberly Everett MUP'98
Joanna Marsh AB'03 (Resigned 12th November 2018)
Justin Greiner MBA'00
Matthew Loughnan (Appointed 12th November 2018)

The directors receive no remuneration for their roles as Directors. Melinda Muth was paid \$37,000 for her role as Manager of the Leadership Programs. The Company maintains an insurance policy for Directors' and Officers' liability and to provide insurance cover for volunteers.

ATTENDANCE AT BOARD MEETINGS

The directors held 3 meetings during the year.

	Meetings eligible to Attend	Attended
Chris Smith	3	3
Melinda Muth	3	2
Charles Graham	3	3
Jon Chambers	3	3
Kimberly Everett	3	2
Joanna Marsh	2	1
Justin Greiner	3	2
Matthew Loughnan	1	1



PARENT ENTITY

The single issued share of HCA Philanthropy P/L is owned by the Harvard Club of Australia Inc. The accounts of HCA Philanthropy are not consolidated with those of the parent entity. This is because in the event of winding up, the residual net assets of the company are to be transferred to HCA Foundation. The Harvard Club of Australia Inc. is not entitled to the assets of HCA Philanthropy. To consolidate the accounts of both entities would be misleading.

In the event of a shortfall of funds on winding up, the maximum liability of the parent entity is \$1,000.

Financial statements for HCA Philanthropy Pty Limited are provided in this annual report.

AUDITOR

Quest CA were appointed as auditors in December 2012. They continue in office as auditors.



HCA Philanthropy Pty Limited
Income Statement
For the year ended 31 December 2018

	2018	2017
	\$	\$
Revenue		
Leadership program	723678	846267
Non profit leaders workshop	109735	66090
Masterclasses and donations	5976	0
Total Revenue	839388	912357
Expenses		
Professors fees and travel expenses	245708	299813
Program delivery cost	303747	343996
Marketing cost	24328	15216
Management fees paid to related party	37000	33000
Administration and audit cost	11631	11965
Insurance cost	2673	2088
Total Expenses incurred in earning income	625087	706078
Scholarships, fellowships and other expenses	3599	15238
Surplus (deficit) before financing income	210702	191041
Net interest income	5981	3607
Foreign Exchange (Loss) Gain	5939	(20608)
GST adjustment (see note)	7023	3064
Net Finance income	18943	(13937)
Net Surplus (Deficit) for the year	229645	177104

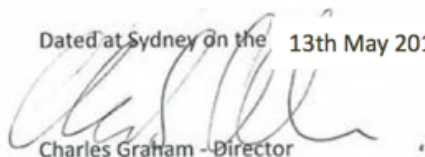
Responsible persons' declaration – per section 60.15 of the Australian Charities and Not-for-profits Commission Regulation 2013

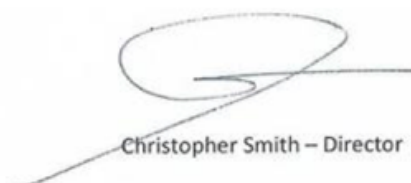
The responsible persons declare that in the responsible persons' opinion:

- there are reasonable grounds to believe that the registered entity is able to pay all of its debts, as and when they become due and payable; and
- the financial statements and notes satisfy the requirements of the *Australian Charities and Not-for-profits Commission Act 2012*.

Signed in accordance with subsection 60.15(2) of the *Australian Charities and Not-for-profit Commission Regulation 2013*.

Dated at Sydney on the 13th May 2019


Charles Graham – Director


Christopher Smith – Director



HCA Philanthropy Pty Limited

Balance Sheet

as at 31 December 2018

	2018	2017
	\$	\$
Assets		
Cash and cash equivalents at market	819867	617130
Trade and other receivables	122251	22121
Total current assets	942118	639251
Total assets	942118	639251
Liabilities		
Trade and other payables	95639	22417
Total current liabilities	95639	22417
Total liabilities	95639	22417
Net assets	846479	616834
Accumulated funds		
Share capital	1	1
Balance brought forward	616833	439729
Net surplus (deficit) for the year	229645	177104
Total accumulated funds	846479	616834

Notes to and forming part of the financial statements

NOTE 1: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES – Basis of Preparation

1. These special purpose financial statements have been prepared in accordance with the requirements of section 60.40 of the *Australian Charities and Not-for-profits Commission Regulation 2013* (ACNC Regulation).
2. The financial statements have been prepared on an accrual basis of accounting.
3. The financial statements take into account changing money values and, where specifically stated, current valuations of non-current assets. The company holds US\$ deposits as a hedge against future US dollar liabilities including scholarships and professor fees. Foreign exchange gains and losses are brought to account each year based on year end foreign exchange rates as reported by the ATO.

NOTE 2: GST ADJUSTMENT

The entity reports on a December year end. Historically GST has been incorrectly accrued for the period from July 1st to December 31st. The directors have determined to correct the GST liability in the financial statements. This GST adjustment is shown in the Income statement as “GST adjustment”. GST is excluded from reported revenue.



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Director: Richard Hudson

Director: Adam Brown

**INDEPENDENT AUDIT REPORT
HCA PHILANTHROPY PTY LIMITED
A.B.N. 93 091 483 635**

Report on the Financial Report

We have audited the accompanying financial report, being a special purpose financial report of HCA Philanthropy Pty Limited (the company), which comprises the balance sheet as at 31 December 2018 and the income statement, statement of changes in equity and cash flow statement for the year ended on that date, a summary of significant accounting policies and other explanatory notes and the directors' declaration.

Board of Directors' Responsibility for the Financial Report

The Board of directors of the company are responsible for the preparation of the financial report and has determined that the basis of the preparation described in Note 1 is appropriate to meet the requirements of the Corporations Act 2001 and is appropriate to meet the needs of members. The Board's responsibility also includes such internal control as the Board determines is necessary to enable the preparation of a financial report that is free from material misstatement whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the financial report based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the financial report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial report. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial report, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial report.



We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independence

In conducting our audit, we have complied with the independence requirements of Australian professional ethical pronouncements.

Basis of Accounting and Restriction on Distribution

Without modifying our opinion, I draw attention to Note 1 to the financial report, which describes the basis of accounting. The financial report has been prepared to assist the company to meet the requirements of the Corporations Act 2001. As a result, the financial report may not be suitable for another purpose.

Auditor's Opinion

In our opinion, the financial report presents fairly, in all material respects, the financial report of HCA Philanthropy Pty Limited as of 31 December 2018 and of its financial performance and its cash flows for the year ended in accordance with accounting policies described in Note 1 to the financial statements, and the Corporations Act 2001.

QUEST ACCOUNTANTS PTY LTD

RICHARD HUDSON

Sydney, dated this 16th day of May 2019.



HCA Honour Roll

HONOUR ROLL OF PRESIDENTS

Tenure	Name
2018-present	Mr Charles Graham MBA'01
2016-2018	Mr Justin Greiner MBA'00
2014-2016	Ms Naomi Flutter MPP'98 & Ms Lisa George MPP'06
2012-2014	Mr Patrick Regan EdM'06
2010-2011	Mr Peter Hasko PMD'93
2008-2009	Ms Joanna White MBA'98
2006-2007	Mr Sam Weiss AB'76
2004-2005	Mr Ross Love MPA'88
2002-2003	Dr Melinda Muth MBA'81
2000-2001	Mr Philip Stern MBA'82
1998-1999	Mr David Pumphrey MBA'70
1996-1997	Mr Christopher Smith MBA'77
1994-1995	Mr Michael Quinn MBA'76
1992-1993	Mr Graham Bradley LLM'73
1990-1991	Mr Richard Kaan AM'65
1989	Mr Rodney Lester MBA'79
1987-1988	Ms Patricia Angly AB'69
1985-1986	Mr John C Conde MBA'74
1983-1984	Mr John K Doherty PMD'72
1981-1982	Mr John Armstrong MBA'59
1979-1980	Mr Ezekiel Solomon LLM'60
1977-1978	Mr David S Clarke MBA'66
1974-1976	Mr Theodore Simos LLM'59
1972-1973	Mr Harry Seidler MAR'46
1970-1971	Mr H. Anthony York MBA'64
1968-1969	Mr Brooks C Wilson MBA'59
1966-1967	Mr James D Wolfensohn MBA'59
1965	Mr William A Lockley, AMP'63
1961-1964	Professor Julius Stone, SJD'32



HONOUR ROLL OF DONORS (DONATING >A\$1000)

Year	Name
2018	Berg Family Foundation
2018	Jessica Roth
2018	Errol Katz
2018	Michael Ahrens
2017	Berg Family Foundation
2017	Merilyn Alt*
2017	Andrew C Byrnes
2017	Errol Levitt MBA'77
2017	Jessica Roth*
2017	Christopher Smith MBA'77
2017	Luke Woodward
2017	Michael Ahrens
2017	David Pumphrey MBA'70
2017	Lisa George and Paul Hunyor
2017	Ezekial Solomon
2017	Queensland Chapter members in support of Selwyn Button

*denotes Menzies Scholars

THE MENZIES SCHOLARS AND AWARDS

Year	Name(s)	School	Degree
2019	Alistair Quinn	Public Health	MPH
2019	Brigid McManus	Law	LLM
2018	Scott Bolton	Education	EdM
2018	Simon Dickson	Government	MPP
2017	Claire Rochecouste	Government	MPP
2017	Ellen Chapple	Law	LLM
2016	Sibella Matthews	Government	MPP
2016	Nick Gattas	Business	MBA
2015	Patrick Mayoh	Government	MPP
2015	Andrew Thomas	Business	MBA
2015	Matthew Tyler	Government	MPP
2014	Amy Chandran	Government	MPP
2014	Simon Malian	Science	MSc
2014	Angela Winkle	Business	MBA
2013	Christopher Tran	Law	LLM
2013	David Boyd	Education	MEd
2012	Jessica Roth	Law	LLM
2012	Tristan Webster	Business	MBA



Year	Name(s)	School	Degree
2012	Matthew Brown	Business	MBA
2011	Julia Smith	Education	MED
2011	Luke Raffin	JFK	MPA
2011	Angela Lopes	HBS	MBA
2010	Gregory Keane	Public Health	MPH
2010	Lakshmi Vootakuru	Public Health	MPH
2009	Dr Stephanie Ward	Public Health	MPH
2009	Ricky Campbell-Allen	Education	MEdu
2008	Clare Barnett	Public Health	MPH
2008	Maja Cassidy	Eng & Appl Sc	APD
2007	Rosie Dawkins	Public Health	MPH
2007	David Clarke *	JFK	MPA
2007	Adam Palmer *	GSAS	PhD
2006	Tracy Slatyer	GSAS	PhD
2006	Joanna Davidson	Law	LLM
2006	Scott Griffin	HBS	MBA
2005	Katie Maree Connolly	Government	MPP
2004	Michael Murphy	Business	MBA
2003	Belinda Baker	Law	LLM
2003	Dan Siskind	Public Health	MPH
2002	Alexandra West	Government	MPA
2001	Nicholas Vines	GSAS	PhD
2000	Quang Nguyen	Business	MBA
1999	Jonathan Liew	Gov Business	MPA MBA
1998	Jonathon Redwood	Law	LLM
1997	Monica Nolan	Public Health	MPH
1997	Sarah Vickers-Willis	Business	MBA
1997	Justin Wolfers	GSAS	PhD
1996	Sophie Gee	GSAS	PhD
1996	Errol Katz	Government	MPP
1996	Luan Low	Law	PhD
1996	Peter Thomas	Business	MBA
1995	Fleur Johns	Law	LLM
1994	Anna Donald	Government	MPA
1994	Alister Iles	Law	LLM
1993	Esther Charlesworth	Design	MAR
1993	Fiona Percy	Public Health	MPH
1992	Heather Luntz	Law	LLM
1992	Felicity Scott	Design	MAR
1992	Noel Blomeley	Education	MEd
1991	Kim Rubenstein	Law	LLM
1991	Richard Bergin	Business	MBA



Year	Name(s)	School	Degree
1990	Anne Pender	Education	MEd
1990	Michael Hiscox	Government	PhD
1989	Mark Kestin	Public Health	MPH
1989	Graham Elliott	GSAS	PhD
1988	Kimberley Elkins	Education	PhD
1987	David Srimgeour	Public Health	MPH
1987	Simon Grant	GSAS	PhD
1986	Merilyn Alt	Government	MPA
1985	Patrick Carroll	Public Health	MPH
1984	Julian McCarthy	Business	MBA
1983	Andrew Byrnes	Law	LLM
1982	Hilary Charlesworth	Law	LLM
1982	John Carlin	GSAS	PhD
1982	Adrian Jones	GSAS	PhD
1981	Ian Davidson	Law	LLM
1980	Helen Nugent	Business	MBA
1979	Henry Rigney	Law	LLM
1978	Peter Frost	Education	EdD
1977	Peter Parsons	Law	LLM
1976	George Kuczera	GSAS	PhD
1976	P G Marshall	Business	MBA
1975	Graham McDonald	Design	MAR
1974	Christopher Bain	Public Health	MPH
1972	Christopher Beale	Business	MBA
1971	Terrey Arcus	Business	MBA
1970	Glenn Withers	GSAS	PhD
1969	Anatolij Cork	Law	LLM
1968	Lionel Glendenning	Design	MAR



AUSTRALIAN HARVARD FELLOWSHIPS

Year	Name(s)	School	Host
2018	Professor Thomas Bortfeld	Harvard Medical School	The University of Western Australia, The University of Sydney, and The University of Wollongong
2018	Professor Bruce E. Landon	Harvard Medical School	The Menzies Centre for Health Policy
2018	Vikram Khurana	Harvard Medical School	The Garvin Institute
2018	Rachael Coakley	Harvard Medical School	The Robinson Research Institute and the Women's and Children's Health Network in South Australia
2018	Jonathan R. Polimeni	Harvard Medical School	University of Queensland
2018	Prof. Philip Hogg		
2017	David Haig PhD	Harvard FAS	Sydney University
2017	Noel Michele Holbrook PhD	Harvard FAS	Uni. Of Tasmania
2017	Zdenka Kuncic PhD	Sydney University	Harvard Medical School
2017	Sean W Cain PhD	Monash University	Harvard Medical School
2016	Brunch Moody MD	Harvard Medical School	Monash Univ.
2016	Bruce Furie MD	Harvard Medical School	Centenary Inst. Sydney
2016	Elizabeth Klerman MD PhD	Harvard Medical School	Monash Univ.
2016	Rowan Ogeil PhD	Monash University	Harvard Medical School
2015	Craig P Hunter PhD	Harvard FAS	Walter and Eliza Hall
2015	Kathleen Sweadner PhD and Elena Arystarkhova PhD	Harvard Medical School	Royal North Shore Hospital
2015	Paul Jackson PhD	University of Adelaide	Harvard Dept. of Physics
2015	Karol Miller PhD	University of WA	Brigham & Womens Hospital
2015	Wayne Hawthorne MD PhD	Univ of Sydney (Westmead)	Beth Israel Deaconess Medical Centre
2014	Simon Robson MD PhD	Beth Israel Deaconess Medical Centre	
2014	Chris Rogan PhD	Harvard University Dept of Physics	
2014	Ali Khademhosseini PhD	Harvard Medical School	Univ. of Sydney
2014	Roger Fulton PhD	Univ. of Sydney	Harvard Medical School
2013	Steve Krilis MB BS PhD	Univ. of NSW	Harvard Medical School
2013	Hala Zreiqat PhD	Univ of Sydney	Harvard Dental School
2013	Paolo Divieti Pajevic MD PhD	Harvard Medical School	St Vincents Institute, Melbourne
2013	Fariba Dehghani PhD	Univ of Sydney	Harvard Medical Scholl
2013	Paolo Bonato PhD	Harvard Medical School	NICTA, Uni. Of Melbourne
2013	Gerhard Wagner PhD	Harvard Medical School	Univ. of Melbourne
2013	Georges El Fakhri PhD	Harvard Medical School	Univ of Sydney
2012	Laura Berger PhD MMSc	Harvard Medical School	Monash, Adelaide and Sydney Universities
2012	Paul Foster PhD	University of Newcastle	Harvard Medical School
2012	Paul Allen MD PhD	Harvard Medical School	Newcastle University
2012	Ron Kikinis MD	Harvard Medical School	University of Sydney and UWA
2012	Vicki Rosen PhD	Harvard Dental School	University of Sydney and UWA
2012	Soroosh Radfar PhD	Harvard Medical School	University of WA
2012	Diane Fatkin MBBS MD	Victor Chang	Harvard Medical School
2012	Chris Landrigan MD MPH	Children's Hospital Boston	Monash, Sydney Children's Hospital, RPA



2012	Rima Rudd ScD MSPH	Harvard Medical School	Uni of Adelaide, Melbourne and NSW Clinical Excellence Commission
2011	Michael C McCarthy PhD	Harvard Sch. Of Eng.	Univ. of Sydney
2011	Daniel E Janes PhD	Harvard FAS	Univ. of Canberra
2011	Tyler L Bourke PhD	Harvard Astrophysics	Swinburne
2011	Ali Abbas PhD	Univ of Sydney	Univ. of Sydney
2010	James Macklin PhD	Harvard Herbaria	ANU and CSIRO
2010	Paul J Morris PhD	Harvard Herbaria	
2010	John Quackenbush PhD	Harvard Sch. Of Public Health	Univ. of Queensland
2010	Ali Khademhosseini PhD	Harvard Medical School	Univ. of Sydney
2010	Richard L Stevens PhD	Harvard Medical School	Univ. of Newcastle, UNSW and St George Hospital
2009	Kavi Bhalla PhD	Harvard Sch. Of Public Health	Flinders University
2009	Steven Lockley PhD	Harvard Medical School	Monash and Swinburne
2009	Robert Moir PhD	Harvard Medical School	Univ. of Melbourne
2009	Harald Jueppner MD	Harvard Medical School	Univ. of Sydney Westmead
2009	Andrew McMahan PhD	Harvard FAS	Univ of Queensland and Children's MRI Sydney
2008	Simon Warfield PhD	Harvard Medical School	CSIRO
2008	Louise Ryan PhD	Harvard Sch. Of Public Health	CSIRO Brisbane
2008	Christopher French MBBS PhD	Univ. of Melbourne	Univ. of Melbourne
2008	Felipe Fregni PhD	Harvard Medical School	Univ. of Sydney
2008	Matthew Gillman MD SM	Harvard Sch. Of Public Health	Univ. of Adelaide
2008	Ofer Levy MD PhD	Children's Hospital Boston	UWA and Princess Margaret Hospital WA
2008	Paul Hoffman PhD	Harvard FAS	Univ. of Adelaide
2007	Michael Starnbach PhD	Harvard Medical School	QUT
2007	Eric Mazur PhD	Harvard Sch. Of Eng.	ANU
2007	Abraham Loeb PhD	Harvard Astrophysics	Univ. of Melbourne
2005/6	John Ayanian MD MPP	Harvard Sch. Of Public Health	Uni. Of Sydney
2005/6	Sven-Erik Bursell PhD	Harvard Medical School	St Vincent's Institute, Uni. Of Melbourne
2005/6	Richard Freeman PhD	Harvard FAS	Uni of NSW School of Business
2004/5	Scott Edwards PhD	Harvard FAS	ANU
2004/5	Ashley Bush MD PhD	Harvard Medical School	Uni. Of Melbourne
2004/5	Charles Berul MD PhD	Harvard Medical School	Victor Chang Cardiac Research



NON-PROFIT FELLOWSHIP RECIPIENTS

Year	Name	Organisation
2019	Mr Matt Davis	Salvos Stores
2019	Ms Karen Crouch	Anglicare Southern Queensland
2018	Ms. Annabelle Daniel	Women's' Community Shelters
2018	Mr. Brendan Cox	Legacy Brisbane
2017	Ms. Jane Hutchinson	Tasmanian Land Conservancy
2017	Mr. John Hutcheson AM	Legacy NSW Associated Clubs
2016	Ms Karen Bevan	Playgroup NSW
2016	Mr Brendan Foran	Greening Australia
2015	Ms Kate Thiele	Guide Dogs SA/NT
2015	Dr Matthew Miles	MS Research Australia
2014	Ms Maree Sidey	Formerly Australian Drug Foundation
2014	Professor David Mackey	Lions Eye Institute
2013	Mr Mark Newton	Formerly St John Ambulance Australia (NSW)
2013	Dr W Brett Robertson	Formerly Ear Science Institute Australia
2013	Ms Julie Heraghty	Macular Disease Foundation Australia
2012	Mr Neil Carrington	ACT for Kids
2012	Ms Anita Kumar	The Infants' Home
2011	Mr Rory Jeffes	Sydney Symphony
2011	Ms Catriona Barry	Rainbow Club
2011	Mr Ian Trust	Wunan
2010	Mr Gregory Smith	Formerly Asthma Foundation NSW
2010	Mr Adrian Collette	Formerly Opera Australia
2010	Ms Katrina Frost	Formerly YWCA NSW
2009	Dr Andrew Young	Formerly CanTeen Australia
2009	Dr Judith Slocombe	The Alannah and Madeline Foundation
2009	Dr Michael Wilson	Juvenile Diabetes Research Foundation
2008	Prof Peter Schofield	NEURA
2008	Mr Cleveland Fagan	Apunipima Cape York Health Council
2007	Mr Gerard Neesham	Clontarf Foundation
2007	Mr David Beaver	Centacare, Catholic Diocese of Ballarat Inc
2006	Mr Darren Black	Outward Bound Australia
2006	Ms Jerril Rechter	Formerly Footscray Community Arts Centre
2005	Ms Stevie Clayton	Formerly ACON (Aids Council of NSW)
2005	Mr Lewis Kaplan	Formerly Alzheimer's Australia, NSW
2004	Mr Atticus Fleming	Australian Wildlife Conservancy
2004	Ms Sandie de Wolf	Berry Street Victoria
2004	Ms Mary Jo Capps	Musica Viva
2003	Mr Clyde Thomson	Royal Flying Doctor Service
2003	Mr Christopher Rehn	Formerly Cochlear Implant Centre
2002	Ms Rachel Healy	Formerly Company B Belvoir
2002	Ms Jill Weekes	Formerly Starlight Children's Foundation
2002	Ms Christine Rowell	Formerly CanTeen
2001	Ms Jane Schwager	Formerly Benevolent Society
2001	Mr James Pitts	Odyssey House McGrath Foundation



SIR JAMES WOLFENSOHN PUBLIC SERVICE SCHOLARSHIP

Year	Name	Position & Organisation
2018	Darren Foster	Director General of the WA Department of Premier and Cabinet
2018	Damon Rees	CEO of Service NSW
2018	Rebecca McGarrity	Executive Director Queensland Department of Premier and Cabinet
2018	Richard Bolt	Secretary of Victorian Department of Economic Development, Jobs, Transport and Resources
2017	Ms. Caroline Edwards	Deputy Secretary, Commonwealth Health and Aged Care, Dept. of Human Services
2017	Mr. Michael Outram	Deputy Commissioner, Operations, C'wlth Dept. of Immigration and Border Protection
2017	Kym Peake	Secretary, Victorian Dept. of Health and Human Services
2017	Mr. Selwyn Button	Asst. Director General, State Schools – Indigenous Education, Qld Dept. of Education
2016	Mr Marc Innes-Brown	First Assistant Secretary, Middle East and Africa Division, Department of Foreign Affairs and Trade
2016	Mr Simon Draper	Deputy Secretary, Department of Premier and Cabinet
2015	Ms Katrina Carroll	Commissioner / CEO of Queensland Fire and Emergency Services
2015	Mr Michael Manthorpe	Deputy Secretary of the Commonwealth Department of Immigration and Border Protection
2015	Ms Frances Adamson	Australian Ambassador to China
2014	Mr Benjamin Rimmer	Associate Secretary of the Commonwealth Department of Human Services
2014	Dr Steven Kennedy	Deputy Secretary of the Commonwealth Department of the Environment
2014	Ms Susan Middleditch	the Acting Chief Executive of the Queensland Health Services Support Agency
2013	Ms Gill Callister	Secretary of the Victorian Department of Human Services
2013	Mr Bob Gee	Assistant Commissioner of the Queensland Police Service
2013	Dr Margot McCarthy	Deputy Secretary of the Commonwealth Department of the Prime Minister and Cabinet
2012	Mr Blair Comley	Secretary of the Commonwealth Department of Climate Change and Energy Efficiency
2012	Mr Martin Hoffman	Deputy Secretary of the Commonwealth Department of Resources, Energy and Tourism



THE PUBLIC EDUCATION FOUNDATION SCHOLARSHIPS TO HARVARD

Year	Name	School
2019	Karen Duncan	Harrisdale Primary School (WA)
2019	Ann Caro	Lithgow High School
2019	Jesmond Zammit	Gorokan Primary School
2018	James Kozlowski	Endeavour Sports High School, NSW
2018	Paul McDermott	Blue Haven Public School, NSW
2018	Jennifer Parrett	James Fallon High School, NSW
2018	Hamish Woudsma	Banksia Road Public School, NSW
2017	Brett Burgess	Bribie Island State High School, QLD
2017	Jacquie O'Donnell	Rockingham Beach Public School, WA
2017	Melissa Proctor	Bass Hill Public School, NSW
2016	Simon Mulready	Florville Public School
2016	Clayton Reedie	Dalmeny Public School
2015	Scott Davidson (HCA Teachers Mutual Bank Scholar)	Cabramatta Public School
2015	Robert Houston (HCA Dept of Education and Child Development, South Australia Scholar)	Hahndorf Primary School
2015	Kate Smith	Hughes Primary School
2014	Andrew Peach	Bundamba State Secondary College
2014	Christine Hills	Glenmore State Primary School
2014	Jennifer Green	Boorowa Central School
2014	Malcolm McFarlane	Bowraville Central School
2014	Kaylene Rigas	Cambridge Park High School
2014	John Goh (HCA Teachers Mutual Bank Scholar)	Merrylands East Public School
2013	Mark Burnard	Chifley College – Bidwill Campus
2013	Judith Hayman	Griffith Public School



ROBERTA SYKES HARVARD CLUB SCHOLARS AND BURSARY RECIPIENTS

Year	Name(s)	School	Degree/Course
2019	Everal Eaton	HGSE	Leadership: An Evolving Vision
2017	Hayley Mansfield	HKS	Leading successful Programs – using evidence to assess effectiveness
2017	Tracey Bunda		Women and Power – Leadership in a new world
2017	Cheryl Godwell		Women and Power – Leadership in a new world
2017	Teela Reid		Emerging Leaders Program
2017	Yanis Bates		Emerging Leaders Program
2017	Helen Milroy		Leadership for the 21 st Century – chaos, conflict and courage
2017	Alison Whittaker	HLS	LLM
2017	Charles Prouse	HKS	MPA
2016	Fiona Jose	HKS	Authentic Leadership Development
2016	Katrina Fanning	HBS	Senior Executive Leadership program
2013	Kathleen Jackson	African & African American Studies	PhD
2013	Kevin Smith	HKS	SPNM
2013	Hans Bokelund	HBS	Strategic Negotiations: deal making for the long term
2013	Duane Vickery	HKS	Authentic leadership development
2012	Damein Bell	HKS	Creating collaborative solutions: innovations in governance
2012	Cecilia Gore Birch	HKS	Mastering Negotiation
2011	Tim Goodwin	HLS	Master of Laws

THE CLIVE GARD SCHOLARSHIP

Year	Name	Organisation
2018	Sarah Tesar MPP '16	Integria Healthcare
2017	Jamie Snashall MPA'08	Telstra
2017	Vimpi Juneja MBA'00	Bank of Queensland
2016	Charles Walker Bachelor of Medical Sciences (Biomedicine)'15	Walker Science
2015	Joanna Marsh AB'04	Lend Lease
2015	Joanna Brand JD'96	Billabong International Limited
2014	Dominic Katter PLDA'11	Royal Australian Naval Reserve
2013	Josephine Prideaux MBA'96	Spotless
2012	Naomi Flutter MPP'98	Deutsche Bank