



HARVARD CLUB OF AUSTRALIA

63rd ANNUAL REPORT 2024
HARVARD CLUB OF AUSTRALIA INC
ABN 70 814 606 610
and its subsidiary
HCA PHILANTHROPY PTY LTD
ABN 93 091 483 635

Patron – Vacant following death of Sir James Wolfensohn AO

President – JP Monck ALM 2017
Vice President – Members – Oliver Bladek MBA '10
Vice President for Harvard – TBC
Vice President for Chapters and Affiliates – Yu Zhang LL.M '10
Vice President for Australia – Christopher Smith, MBA '77
Vice President for Club – Tom Saar, MBA '87
Treasurer – Andrew Dutkiewicz MBA '93
Board members: Ada Lo, Ken Anand
Manager – Isabel Loxton
Public Officer – Isabel Loxton

Email – admin@harvardclub.org.au
Website – www.hcaustralia.clubs.harvard.edu

Chapter Convenors
Queensland – Chai McConnell
ACT – Robert Johnson & George Hlaing
Western Australia – Andre Winarto
South Australia – TBC

HCA Philanthropy Pty Ltd Directors
Christopher Smith MBA'77 (Chairman), Melinda Muth MBA'81 (Secretary and Director),
Kimberly Everett MUP'98, Elizabeth Carr AM MP/MC '04, Matthew Loughnan GMP '16,
Andrew Dutkiewicz MBA '93, Kate Evers MBA '05, Vatsala Deora MBA '16, Michael Stocks
MBA '21

The 63rd Annual General Meeting of the Harvard Club of Australia Inc. will be held on Tuesday, 17th June 2025 by Zoom commencing at 6.00pm

By Zoom:

<https://us06web.zoom.us/j/81421044570?pwd=OBZRM4OeJqlj8DfulE7LIY0pLQKR7.1>

Agenda

1. Apologies

2. Confirmation of minutes of previous Annual General Meeting. The 62nd Annual General Meeting of the Harvard Club of Australia Inc. was held on 19th June 2024 by Zoom. Minutes of the 2024 AGM follow this notice of meeting.

3. Presidents' report

Club President JP Monck to provide an update on the last year's activities. The President's report is published in the Annual Report.

4. Approval of annual financial statements

Approval of the financial statements for the Club for the year ended 31 December 2024. The financial statements are published in the Annual Report and available on the club website under "Governance".

5. Election of auditors

The HCA's auditor is Quest Chartered Accountants. We propose to reappoint them to act as auditors for the coming financial year.

6. Election of Officers

Under the Constitution, the President serves two years in office, and the Vice Presidents serve a maximum of three years before re-election.

Andrew Dutkiewicz has served 3 years as Vice President and Treasurer and presents himself for re-election at this board meeting.

Noting the extant capacity for additional officers to be appointed to the Board, nominations are to be taken at this meeting for admission to the Board.

7. Presentation of Harvard Club of Australia Award

One Award will be presented:

- Spirit of Australia

8. General business

Opportunity for members to raise any matters of general business.

By order of the Council

Isabel Loxton

Public Officer and Secretary, Harvard Club of Australia Inc.

Harvard Club of Australia Minutes
62nd Annual General Meeting
19th June 2024
Held via Zoom platform

Matthew Loughnan opened the meeting at 6.00pm.

1. Attendance and Apologies

The AGM was attended by approximately 23 HCA councillors, members and guests. Apologies were received from Melinda Muth, David Pumphrey and Christopher Smith.

2. Confirmation of Minutes

The minutes of the 60th Annual General Meeting of the Harvard Club of Australia held on 8th June 2022 having been circulated to members, were taken as read. Motion to approve proposed by Elizabeth Carr and seconded by Yu Zhang. All in favour.

It was resolved that the minutes be confirmed as a true and correct record of the 58th Annual General Meeting.

3. President's Report 2022

Elizabeth Carr summarised the 2022 President's Report. The full President's Report for 2022 published in the 61st Annual Report was confirmed as a true and accurate record.

4. Approval of Annual Financial Statements

The President drew members' attention to the Financial Statements for the year ended 31 December 2022 as reviewed by Quest Accounting.

Approval of the financial statements moved by Neil Martin and seconded by Andrew Dutkiewicz. All in favour.

It was resolved that the Financial Statements for the Club for the year ended 31 December 2022 be approved and adopted.

5. Election of Auditors

Approval of the reappointment of auditors moved by Andrew Dutkiewicz and seconded by Elizabeth Carr. All in favour.

It was resolved that Quest Chartered Accountants be reappointed to act again as auditors for HCA Inc and HCA Philanthropy Pty Ltd in 2023.

6. Election of Office Bearers

It was noted that David Pumphrey's three year term has come to an end and that Oliver Bladek will take over as VP. To ensure a seamless transition, David will remain as VP through to the end of 2023 when Oliver will take over.

Approval of reappointment of David Pumphrey and appointment of Oliver Bladek as VP elect was moved by Elizabeth Carr and seconded by Ted Blamey. All in favour.

No other appointments were made.

7. Presentation of Harvard Club of Australia Awards

Matthew Loughnan announced that Lisa George would be presented with the Spirit of Australia award for her outstanding contribution to the Ferris Family Nonprofit scholarships.

The award recognises members that have lived the club values and volunteer spirit.

8. General Business

There was no further business to discuss.

The meeting was declared closed at 6.13pm.

HCA President's Report for 2024

John-Paul Monck ALM '17

President

Harvard Club of Australia Inc.

Dear fellow members,

As I reflect on my first year as President of the Harvard Club of Australia, I remain in awe of the diverse and deep pools of talent, brilliance, and strength within our community, as well as the commitment of our members, and the enduring relevance of our mission. Our Club exists to make a difference as a Harvard community in Australia and in 2024, we have continued to do that.

This year has brought both opportunity and challenge for us as a club, in the context of the same themes as relevant to Harvard itself. We've consolidated our position in many areas and have explored new pathways to deepen member engagement, elevate leadership programs, and expand access to world-class educational experiences. I am delighted to present to you the 2024 Annual Report.

Key Highlights for 2024

- Membership remains strong, with paid member numbers meeting targets and engagement continuing to grow.
- Financially, the Club remains stable.
- Philanthropy flourished with over \$270,000 in scholarships provided.
- The Principals Program hosted 131 participants with a Net Promoter Score of +86.
- A new private equity and venture capital scholarship was launched.
- Key fellowships and scholarships continued with strong impact.

Strategic Update

Following strategic workshops guided by Tom Saar, the Council has reaffirmed six key strategic priorities:

1. Diversity, Equity and Inclusion (DEI)
2. Membership
3. Engagement
4. Events, Chapters and SIGs
5. Philanthropy
6. Pathways

I am especially grateful to Tom Saar and all Council members for their insight and time.

Magnet and Programs

Our digital infrastructure and communications collectively referred to as “Magnet” continue to evolve. Improvements in usability, content, and social presence have made a tangible difference and the Club will continue to explore ways to connect meaningful content and opportunities to contribute and to benefit from membership through the leverage of this global tool.

Philanthropy and Impact

- 40 Scholarships were awarded to principals across all states and territories, directly contributing to the quality of education in Australia for many years to come.
- While the Program for Leaders has been discontinued as of right now; we again wish to give special thanks to Dr. Melinda Muth for the incredible achievement of over \$1 million raised and 700 executives trained, while we explore future possibilities to offer similar programs in the future.
- Non-Profit Workshop hosted by Prof. Ethan Bernstein with good attendance.
- The inaugural New venture scholarships launched by HCA which supported Georgia Barkell and Reece Miller on both sides of the purpose-driven venture equation.
- Congratulations again to Tiger Lin and Carina Stone, our 2024 R.G. Menzies Scholars.

Financial Position

The Club reported a modest loss in 2024, in line with budget and expectations for the year. Reserves remain stable and provide sufficient support for future initiatives as planned. Full audited statements are included in this report.

Vale

It is with sadness this year that we marked the passing of two of our esteemed members:

- John Armstrong MBA '59, President 1981–1982
- Sir Roderick Carnegie MBA '59

Their contributions to HCA and Australia were significant and they will be missed. We honour their memory.

Challenges facing Harvard

This past year, Harvard University has faced unprecedented challenges: litigation involving the United States Government; uncertainty over grant funding; and serious concerns impacting research continuity.

While this is a difficult time, we remain confident that these challenges will pass. As alumni, we each have a role to play in upholding Harvard's legacy and its global contributions. Offers of support and encouragement are welcome, as many Members have sought opportunities to do so. Please contact me at president@harvardclub.org.au if you'd like your message shared with the Alumni Office.

Looking Ahead

In 2025, we will continue to pursue our strategic priorities, strengthen programming, and deepen our philanthropic reach. We will continue the events that we have hosted in the past while also ramping up a combination of world-class speakers and technical growth opportunities, as well as more informal gatherings for our member base across the country to continue to inspire each other through.

As always, the Club cannot do what it does without its talented and generous member base providing support and initiative where it is needed (and where those talents and ambitions align). I would be delighted anytime to discuss the opportunity for any member(s) wishing to contribute through the Board, Council, or in any way over the year ahead.

Thank you again to all of our members who gave time, support or encouragement this year. You are the heart of HCA.

With deepest appreciation,

John-Paul (JP) Monck
President, Harvard Club of Australia Inc.

Philanthropy Report 2024

HCA Philanthropy Pty Limited (HCAP) is the only subsidiary of the Harvard Club of Australia (HCA). HCAP operates leadership programs and acts as joint corporate trustee for the HCA Foundation. This subsidiary was originally established to avoid any financial risk to the Harvard Club of Australia Inc. from operating leadership programs. It has grown to be classified by the ACNC as a medium sized Australian charitable entity. HCAP is a tax-exempt entity, which supports our private ancillary fund - The Harvard Club of Australia Foundation. HCA and HCAP support six scholarship programs to enable transformational educational experiences for Australians. Following the discontinuation of the Program for Leaders, these scholarships are funded from the earnings of endowment funds, and through the generosity of members. Read more about these sources of funding in the next section.

Our Professional Leadership Programs

The Harvard Graduate School of Education returned to Australia with its Principals Centre held in Sydney in January 2024 with 131 School Principals from around Australia in attendance. There is more in this later in this report.

We encourage members to promote the Principals Program to school principals they may know. Encouraging school Principals to attend the Principals Program helps us to fund scholarships as 50% of revenue over 120 seats sold is available for scholarship funding for the next program.

Program for Leaders

Our Program for Leaders has been discontinued following poor demand for the August 2024 Program which we had to cancel. Melinda Muth subsequently advised that she was retiring from the role of Program Leader. We thank Melinda for wonderful service. She took over leadership of the Program from Clive Gard in 2014, and put ten years into it, raising over \$1 million for Club philanthropy and providing Leadership development for over 700 business executives. Bravo Melinda!

Program for Nonprofit Leaders



Professor Ethan Bernstein and participants of the Nonprofit Workshop

The Non Profit Workshop on the topic of “Innovative People Practices for Non Profit Success” was taught in Sydney on Monday 29th July and Tuesday 30th July 2024. It was taught by Professor Ethan Bernstein. We acknowledge the support of the Leadership Hub in marketing this program. Leadership Hub has recently gone out of business. We have offered this opportunity to the Social Impact Hub led by club member Jessica Roth.

We developed the Non-Profit Workshop as a two day leadership development program with one of the HBS professors in Australia for the Program for Leaders. It was timed to coincide with the main program, and was priced to be affordable for non-profit organisations. We built a good contact list with applicants for the Ferris Family Non-Profit fellowship.

The future business model will depend on being able to obtain the services of a Harvard Business School Professor when visiting Australia on other business. Flight costs make the program uneconomic. We have offered Jessica Mendoza Roth, at the Social Impact Hub the opportunity to manage future Non Profit Workshops when we become aware of an enthusiastic Harvard professor visiting Australia on a fixed future date.

The Non-Profit Workshop on the topic of “Innovative People Practices for NonProfit Success” was taught in Sydney on Monday 29th July and Tuesday 30th July 2024. It was presented by Professor Ethan Bernstein. We acknowledge the support of the Leadership Hub (formerly the Australia Scholarships Foundation) in marketing and managing this program. The Program made a very worthwhile financial contribution to HCA Philanthropy P/L.

The Principals Centre in Australia 2024



Faculty from the Harvard Graduate School of Education teaching at the Principals Program January 2024. From Left, Matt Miller, Cate Gardner, Liz City, Julia Pasquale, Kay Merseeth (Chair), Vanya Pejic and Karen Mapp.

The Harvard Principals Program was held in Sydney for the third time from January 14th to 19th 2024 at the NSW Teachers Federation Conference Centre in Surry Hills. 131 Principals attended. This follows 139 in 2023 and 171 in the inaugural year of 2020. In aggregate 441 Principals have now attended the program.

The class mix in 2024 was 30 Principals from each of Victoria and South Australia, 40 Australian Scholarship places, 24 New Zealanders and relatively few faith based and independent schools. The 40 Scholarship winners came from less advantaged communities in all corners of Australia: 7 from WA, 15 from NSW, 3 from SA, 3 from Tasmania, 4 from the Northern Territory, 7 from Queensland and 1 from Victoria. The NSW Department of Education agreed in late 2023 to a 50% subsidy on all NSW attendees. This funding has now been received and will assist with funding scholarships in 2025, along with Harvard deferring 50% of the revenue in excess of 120 seats, providing \$30,000.

The Program was taught by 5 Harvard Graduate School of Education faculty led by Prof Kay Merseeth who is the glue that holds the team together as well as teaching "The purpose, culture and the perils of leading change", and "Lessons in leading Teams". Prof Karen Mapp taught "Building Capacity for Effective Family-School Partnerships", Prof Matthew Miller taught "Framing and Reframing organisations in education" and Prof. Elizabeth City taught "the Instructional Core, Task and Rapid Improvement" and "Strategy in Action". In 2024 the curriculum included two sessions on mental health and well-being taught by Prof. Vanja Pejic from the Harvard School of Public Health who works with HGSE.

Feedback from participants was again extremely positive. 90 of the 131 participants completed a survey. Of these, 89% are likely to promote the program to a friend or colleague. The net promoter score of the 90 respondents was +86. The aggregate satisfaction rate was 6.62 on a 7-point scale. These are again outstanding results. A sample of verbatim comments and thanks to donors are an addendum to this report.

In aggregate through 3 cohorts, 476 Principals have had an intensive Leadership Development Experience out of a population of about 10,000 Principals in Australia and 2,500 in New Zealand. In essence one in every 25 Australian School Principals have had this experience.

\$270,000 provided for scholarships



Scholarship winners at Principals Centre in Australia January 2024

In 2024 the Harvard Club of Australia (HCA) awarded 40 (47 in 2023) Scholarships to Public School Principals in less advantaged communities (ICSEA below 1000). The value of each scholarship being about \$6,500, a total investment of \$260,000. A scholarship covers 80% of the course fee (applicants have 20% skin in the game), 5 nights accommodation and a travel allowance of up to \$500 depending on distance travelled. The funding for these scholarships was sourced from 12 donors the largest of which were The Eureka Benevolent Foundation and the Vernon Foundation. There was a small amount of "carry over" donations from the 2023 program. Of note, every applicant for a scholarship received funding.

In addition to donations from benefactors, the Harvard Graduate School of Education has agreed to defer 50% of revenue above 120 seats. This amounted to about \$51,775 from the

2023 program. To avoid tax complexities this funding was applied to a specific travel and accommodation scholarship for all New Zealand applicants who were school principals. These NZ participants were able to get \$NZ6,000 funding for the program from a health and wellbeing allowance in their workplace award.

Australian Scholarship winners received a \$5,000 subsidy for the course fee of \$6,250, plus a distance-based travel allowance, and five nights' accommodation at the Rydges Sydney Central Hotel next to the NSW Teachers Federation auditorium. The total investment was \$270,224. Donations from the program were received from ten donors, mostly associated with the Harvard Club of Australia and \$5,746 of unspent carry-over donations from the 2023 program. The Australian Government benefits from better-trained school leaders and from \$60,000 of net GST receipts.

Leverage is a key factor for donors. In this case, there is leverage from each principal leading a school with an average of 335 children and from Harvard, who are deferring 50% of revenue over 120 places to be used for scholarships in the 2025 program. Donors are effectively getting a 20% uplift in the value of donations through this initiative.

Encouraging principals to attend is an ongoing focus. It often takes a tap on the shoulder to encourage them to apply. Principal networks and former scholars are important recruitment channels.

HCA is very grateful for the support of donors and acknowledges that donor funding has underwritten the success of the program over 3 cohorts. The Program is demonstrably not viable without philanthropic support, especially the drive to get as many principals from remote parts of Australia to benefit from this high-quality professional learning and development and the associated recognition and encouragement to remain in the teaching profession.

Very positive feedback from participants

TCPA 2023 participants provide program feedback through an HGSE program survey. We had 94 responses to this evaluation. This feedback is outstanding, with 95% of the respondents classifying themselves as program promoters. The quality of the program rated at 4.84 out of 5, and satisfaction was 4.83 out of 5.

Testimonials were provided by 25 of the participants, which highlighted the transformational nature of the experience:

“This has been the best professional development that I have received in eleven years of being a principal. Whilst challenging at times it has also encouraged me to reflect and given me new ideas and strategies to implement with the aim of school improvement.” Mike Wright

"This was the most amazing professional development course facilitated by Harvard lecturers. The content was practical and engaging. I came away energised and ready to lead with knowledge about what's important to do in the future for school improvement to improve student outcomes, taking all stakeholders into account." Penny Hale

"The program has caused me to reflect on my practice and affirmed my purpose as an educator. A vigorous and demanding course that challenges me to identify how I can grow my leadership to effect change, support staff, engage families and improve educational and life outcomes for my students." Cheryl McNamara

"What I liked the most about the program was that it made me think and inspired me to think about how to implement positive change in my school. I walked away with lots of ideas and practical strategies." Catherine Baron

"A transformative experience that provides the knowledge, skills and tools needed to flourish as a leader in a 21st Century school environment." Neil Carmona-Vickery

"It was the most profound educational experience I have ever had." Ben Hancock

"It is an experience that cannot be bought or zoomed or gleaned from a book. Do yourself, your school, and your community a favour and go. Just go, don't think about it! 150 Principal School Leaders, seeking to be better, facilitated by one of the best universities in the world, in an immersive week of Professional Development. There's nothing more to say." Foty Loupos

The Program will return in January 2026. Picture in your mind a principal that you know or have an association with. Please suggest to that person that they apply to attend the program in 2026. Details may be found at www.gse.harvard.edu/ppe/tpca.

Please help the children of Australia by making a tax-deductible donation to support one or more scholarships, or the Principal of the school attended by your children or grandchildren. \$6,550 buys an early bird place!

Harvard Club members can donate, with a tax deduction, to the Harvard Club of Australia Foundation. Private Foundations or charitable trusts can donate in a tax compliant manner through either the Public Education Foundation, Australian Business Community Network, Australian Schools Plus, or Social Ventures Australia. Please email chrism.56a@gmail.com or admin@harvardclub.org.au for more information on the specifics of making a donation.

Donations from Members

Members donated \$131,000 during the year, compared to the \$236,300 received in the prior year. This included \$51,000 from Roth Family, Mike Ahrens, David Pumphrey and Graham Bradley to support scholarships for the forthcoming Principals Program, \$20,000 from Bill Ferris MBA'70 and \$10,000 from Tony Berg MBA'70 towards the R.G. Menzies Scholarship MBA Fund. Seven R.G. Menzies Scholars made donations totalling \$22,000 (Prior Year \$63,000) to the R.G. Menzies Scholarship fund at ANU. An honour roll of donors is shown later in this report.

Australian donors are able to claim a tax deduction for donations to the HCA Foundation managed by Perpetual Trustees, and also for donations to the R.G. Menzies Scholarship fund at the Australian National University. This latter fund has a Deductible Gift Recipient item 1 approval, enabling them to accept donations from Private ancillary funds and foundations. HBS alumni in Australia get class and section recognition in the HBS Contributors report for donations made in Australia to HCAF and ANU. Importantly, this is the only way to make an Australian tax deductible donation for your HBS reunion gift. Alumni in the US can donate tax effectively to the R.G. Menzies Fund at Harvard University.

Please consider donating in support of our scholarship and professional development programs and consider the Harvard Club of Australia when revising your will.

Earnings from Endowment Funds

The Club scholarship programs benefit from three endowment funds: The R.G. Menzies Scholarship Funds at ANU, a smaller but similar fund for postgraduate study managed by Harvard in the US, and the Harvard Club of Australia Foundation – a Private Ancillary Fund.

Annual distributable earnings in the ANU R.G. Menzies general Fund is \$85,000 (prior year \$79,000) and in the MBA Fund is \$20,000 (prior year \$19,000). The General Fund received donations of \$22,000 (prior year 63,000), and the MBA Fund \$20,000 (prior year \$10,000).

The HCA Foundation has an endowment balance of about \$2.1 million (prior year \$1.8 million). The source of these funds has been profits of the Program for Leaders donated by HCA Philanthropy P/L; and member donations from the Harvard Club of Australia Inc. Taxation rules require that 5% of the fund be donated to DGR schedule 1 entities each financial year, providing an annual distribution of \$90,000 in 2024.

The endowment at Harvard produces about \$US 46,000 annual contribution to the tuition fee of R.G. Menzies Scholars selected in Australia.

In aggregate these endowment funds provide a secure and sustainable source of about \$A250,000 each year to support scholarships.

Our Scholarships

2024 Harvard Club R.G. Menzies Scholarships

The R.G. Menzies Scholarship is the flagship scholarship program of The Harvard Club of Australia and now marks its **54th year**. Initiated by James Wolfensohn KBE AO in 1968, the program has grown steadily in all respects and is recognized as one of the most prestigious postgraduate scholarships in Australia, offering two scholarships at \$US60,000 each. Since inception, the Harvard Club of Australia has supported ninety-seven outstanding young men and women with scholarship funding to attend postgraduate studies at Harvard. Candidates are reviewed around the overarching objective of their potential to make a significant contribution to Australia and in this context, are then considered under the headings of leadership, intellectual ability and breadth of vision.

The Scholarship value is falling in relative value to other scholarships such as the Frank Knox Scholarship offered by Harvard. We have decided to work on an appeal to double the size of the endowment, and give us the opportunity to increase the size of the monetary award or number of awards. We welcome introductions from members which might assist us in this objective.

The scholarship selection process is carried out jointly with the Australian National University and we each provide three selectors. A seventh selector has historically been included representing the Menzies Foundation, so long as they provide financial support for the program. As there are no others currently providing funds, the number of selectors is presently six. Nayana Vootakuru (R.G. Menzies Scholar 2010) is our R.G. Menzies Program Leader. The selectors in 2024 were Rahul Lele, Joanna Davidson R.G. Menzies scholar 2006, and Justin Fung, President of the Harvard Club of Victoria. The Chair of the selection committee was Dr Suiwah Leung (Crawford School of Government). We thank Suiwah and ANU scholarship administration for their role in the smooth operation of the selection process.

R.G. Menzies Scholars 2024

The Harvard Club of Australia Inc., The Harvard Club of Victoria and the Australian National University awarded R.G. Menzies Scholarships for postgraduate study at Harvard University to Carina Stone and Tiger Lin. These two outstanding candidates join 100 alumni of the R.G. Menzies Scholarship program, which has operated since 1967 to provide scholarship funding for outstanding young Australians seeking postgraduate study at Harvard, and to make a difference to society.

Carina Stone



Carina Stone will be studying for the Master in Public Policy at the Harvard Kennedy School. She is passionate about researching and advocating for evidence-based social and economic policy reform that enhance the wellbeing of vulnerable Australians. She has a strong interest in policy solutions to improve women's economic security, and to prevent domestic violence.

Carina graduated with a Bachelor of Economics and Bachelor of Laws (Honours) from the Australian National University (ANU), where she studied as a Tuckwell Scholar. She was awarded First Class

Honours and equal first prize for the ANU Prize for Excellence in Gender and Sexuality Research for her honours thesis on anti-discrimination law related to caring responsibilities.

During her studies, Carina worked as an economics research assistant at the ANU Tax and Transfer Policy Institute, researching topics such as childcare affordability & female labour supply, productivity growth, consumption tax reform, and gender budgeting. She has interned at the Reserve Bank of Australia and the Centre for Excellence in Population Ageing Research, and has worked with the University of Melbourne School of Government and the NSW Department of Education. Following graduation, Carina volunteered shortly as a paralegal at the Top End Women's Legal Service (TEWLS) in Darwin, which she has since supported in a pro bono capacity. These experiences shaped her interest in evaluating and implementing policy solutions for complex social challenges.

Carina currently works as an Associate at Boston Consulting Group (BCG) in the public sector practice, where she is the co-lead of the BCG Sydney Social Impact Committee. As part of her work at BCG, she is currently on a Jawun secondment at the Kaiela Institute, a First Nations-led policy think tank in Shepparton, Victoria.

Outside of work, Carina enjoys bushwalking, reading, volunteering as a surf life saver, and playing the trumpet in the BCG band.

After graduating from the Harvard Kennedy School, Carina envisions a future career dedicated to researching, designing, and delivering policy reforms that improve the lives of Australians experiencing social and economic disadvantage.

Tiger Lin



With the support of the R. G. Menzies Scholarship, Tiger will be undertaking a Master of Laws (LLM) at Harvard Law School in 2024-2025.

Tiger graduated from the Australian National University with a Bachelor of Laws (First Class Honours and University Medal) and a Bachelor of Politics, Philosophy and Economics. Having served as an associate to the Honourable Justice Nye Perram of the Federal Court of Australia, Tiger currently works as a solicitor at Herbert Smith Freehills in Sydney.

Tiger's focus in the LLM will be deepening his understanding of constitutional and administrative law, which delimits governmental power and governs the relationship between the individual and the State. Upon his return to Australia, Tiger hopes to use this knowledge to work as a government lawyer, helping to ensure that the government acts within the constraints of its power and that statutory and administrative regimes are set up in clear and accessible ways to strengthen public trust in government.

In the long run, Tiger's goal is to become a barrister with a particular expertise in public law while holding a part-time teaching position at a law school.

R.G. Menzies Scholar graduates top at Harvard



In 2024, R.G. Menzies Scholar, Jessica Elliott, graduated top of her Master of Laws (LLM) cohort at Harvard.

In this interview, Jessica talks about what this outstanding achievement means to her and how studying at ANU prepared her for Harvard.

Congratulations on graduating top of your Harvard LLM cohort. What does this recognition mean to you?

I feel very fortunate to have received this recognition, and grateful for the support of the Lionel Murphy Foundation, Harvard Club of Australia and Harvard Law School, and the many ANU CoL professors, and others, without which this would not have been possible.

How would you summarise your experience studying law at Harvard?

Challenging, inspiring and eye-opening.

It was a once in a lifetime opportunity to study under world-leading professors and immerse myself in cutting-edge areas of the law. I was able to take advantage of the largest law library in the world to conduct research that would not otherwise have been possible, and learn from my diverse classmates from 69 countries.

Having graduated from the CoL in 2018 and working as a lawyer since then, I knew exactly what I wanted to get out of my LLM, and Harvard offered all of that and more.

Particular highlights were writing my thesis under the supervision Professor Catharine MacKinnon, a giant in feminist legal theory, and taking her truly inspiring Sex Equality Law course which gave me a new vocabulary and lens through which to see the world.

Other highlights were studying under Professor Philippe Sands, taking Professor Tyler Giannini's Human Rights Litigation course and participating in Harvard's world-leading Trial Advocacy Course.

How did your LLB experience at ANU prepare you for the Harvard LLM?

Exceptionally well. The quality of ANU's legal education holds its own, even against an institution like Harvard Law School.

The need to take a critical perspective and formulate your own views on not only what the law is, but what it should be; having rigorous legal research skills; a willingness and ability to adopt critical legal and inter-disciplinary perspectives, and being able to debate complex legal ideas with Professors and tutors placed me in excellent stead both at Harvard, and my career to date.

What is next for you?

I am delighted to have started a new position as a Senior Associate at Pogust Goodhead, which draws on the expertise I gained in human rights litigation and corporate accountability at Harvard Law School.

I am working on *Município de Mariana and Ors v BHP Group Plc and BHP Group Ltd* (ongoing), the largest opt-in class action lawsuit in English legal history arising from Brazil's worst environmental disaster.

Australia- Harvard Fellowships

The Australia-Harvard Fellowships were established in 2004 under the leadership of John Turner AMP'86, with the aim of encouraging knowledge exchange between Harvard University and Australian universities and research institutes, consistent with the origins of our R.G. Menzies Scholarship, a program which envisaged Harvard academics visiting Australia, as well as offering post-graduate study at Harvard. **Dr. Galina Kaseko GMP'12** of the Stephen Sanig Research Institute, is Fellowships Program Leader, and its Chair is **Prof. Marc Pellegrini**, CEO of the Centenary Institute. Since Inception **\$1,202,000** has been awarded to 82 Fellowship recipients. This program is highly regarded in life science research circles and has resulted in several substantial National Health and Medical Research grants, and two professors migrating to Australia for lengthy periods at Australian medical research institutes. New South Wales Woman of the Year 2018 was awarded to Fellow Prof. Hala Zreiqat.

The two Fellows for 2025 are:

Larissa NEKHLIUDOV, MD, Professor, Physician Primary Care, Brigham and Women's Hospital/Clinical Director, Internal Medicine for Cancer Survivors, Dana-Farber Cancer Institute, Dept. of Medicine, Brigham and Women's Hospital.

Marie-France HIVERT, MD, MMSc, Assoc. Professor, Department of Population Medicine (DPM), Harvard Medical School (HMS); Director of Precision Medicine Translational Research (PROMoTer) Center, DPM, HMS, Endocrinologist, Diabetes in Pregnancy Program, Diabetes Unit, Massachusetts General Hospital.

Professor **Larissa Nekhlyudov**, MD



Prof. Nekhlyudov's efforts at the Brigham and Women's Hospital, Dana-Farber Cancer Institute focus on clinical care, research, and teaching, with the overall goal of improving the quality of care for patients living with and beyond cancer, a field termed cancer survivorship. She is regarded as one of a handful of primary care providers at the forefront of this field who promotes awareness among health care professionals about the ongoing needs of cancer survivors. Over the past few years, she has developed close collaborations with preeminent researchers and clinicians in the field of cancer survivorship in Australia. The collaboration has led to making progress in improving the care for cancer survivors internationally. Much of this work has been achieved through online communication and sporadic in-person meetings at conferences (in Australia, US, and other countries). Having an opportunity to spend dedicated time with Dr. Raymond Chan, Deputy Vice-Chancellor (Research) at Flinders University, a leading researcher in the field of cancer care, systems, and policy will enrich and expand the impact of this collaboration leading to further improvement in the quality of cancer survivorship care in the US, Australia and internationally through the development of clinical pathways for people living with advanced or metastatic cancer as well as development of an educational curriculum on cancer survivorship care for clinicians caring for people affected by cancer (specialist, multidisciplinary cancer care providers, and primary care providers). The strategic partnership with Flinders University aims to access its networks in the Asia Pacific Region, and globally through the Multinational Association for Supportive Care in Cancer. Further, through involvement and direct mentorship, these efforts will be critical in promoting careers of trainees and junior faculty across both institutions.

Assoc Professor **Marie-France HIVERT**, MD, MMSc



Assoc Prof Hivert at Harvard Medical School and Diabetes Unit of Massachusetts General Hospital together with Dr Arianne Sweeting and Professor David Simmons at University of Sydney have been leading the field of precision medicine for diagnosis, prevention, and treatment of diabetes with extra focus on gestational diabetes to consider current gaps and future opportunities for research and clinical applications using precision medicine. Gestational diabetes is defined as diabetes first recognized during pregnancy, and affects more than 1 in 7 pregnancies globally, being even more frequent in some populations such as Asians, South-Asians, and First-Nations. Gestational diabetes is

associated with complications during pregnancy and at delivery, as well as greater lifetime risk of diabetes, obesity and cardiovascular disease for the mothers and children. Treatment of gestational diabetes can reduce risk of pregnancy complications; however, mothers and children still experience complications, despite standard treatments of gestational diabetes. Precision medicine seeks to tailor healthcare to individuals' characteristics, accounting for the heterogeneous nature of diseases. Whilst some outcomes of this collaborative work have been published in prestigious Nature Medicine and The Lancet, the current joint program proposes to develop the first international study using precision medicine to improve the intergenerational health of women and children affected by gestational diabetes. Australia has been a leader in the field of gestational diabetes, leading or participating in many high impact international studies defining its diagnosis and management with the first early diagnosis and treatment trial for gestational diabetes published in the New England Journal of Medicine by Dr. Arianne Sweeting and Professor David Simmons.

2024 Ferris Family Non-Profit Fellowships

The Ferris Family Fellowships were established in 2000 under the leadership of Ted Blamey (HBS '70) to bring enhanced leadership skills to the Australian non-profit sector; enabling leaders to examine their mission, develop new strategies and improve the effectiveness of their organisation; and benefit the Australian community generally.

The two Non-Profit Fellowships of A\$17,500 each are funded by Bill and Lea Ferris. The fellowships enable two Fellows selected from the non-profit sector Australia-wide to attend

the renowned Harvard Business School course titled “Strategic Perspectives in Non-Profit Management” (SPNM) which is held each year in July.

Nominees must be the head of a non-profit organisation with the potential to have a significant impact in the non-profit sector, and who meet various additional criteria.

Applicants may be nominated by an HCA member, a past Non-Profit Fellow or the Chairman of their organisation. Applicants may also self-nominate but must nominate a referee.

The Program Leader is Past President Lisa George (HKS '06). We thank Lisa and her 2024 selection panel, **Anita Kumar, Tony Massaro, and Gessika Innocent.**

The awards were presented at the annual Non-Profit Lunch on 12th June 2024, hosted by Macquarie Group and presented by Ben and Willea Ferris. The Annual Nonprofit Leadership speaker was Georgina Byron AM (CEO of the Snow Foundation).

The winners were: Matthew Browne and Luke Bayley.

Matthew Browne, Chief Executive Officer, Melanoma Institute of Australia



Matthew has been a member of the Institute of Chartered Accountants in Australia since 1990, having graduated from Macquarie University with a Bachelor of Economics. Matthew has had nearly 30 years-experience as a senior executive within the corporate and government sectors and includes over 13 years' experience in the not-for-profit medical sector.

Matthew commenced with Melanoma Institute Australia (MIA) in early 2017 as Chief Financial Officer & Company Secretary before moving into the role of Chief Executive Officer following the retirement of MIA's inaugural CEO in April 2018. Prior to joining MIA, Matthew was Chief Operating Officer and then Acting Chief Executive Officer of Cure Brain Cancer Foundation, founded by Professor Charlie Teo and was Director of Ticketing for Transport NSW, responsible for the development of the Opal Public Transport Ticketing Card in Sydney.

Matthew was recently awarded the Fundraising Champion of the Year 2025, from the Fundraising Institute of Australia.

Luke Bayley, CEO, South Coast National Resource Management Inc.



As CEO of South Coast NRM, Luke is a creative leader committed to working with others to improve regional landscape health and social equity.

His priority is working alongside First Nation leaders and organisations, Landcare, farming, and catchment groups. Together, they are striving to demonstrate what the next era of improved human and planetary well-being actually looks like. His leadership roles over the years have shown that transformational change can be achieved by getting close to the issues at hand, doing uncomfortable things,

nurturing a great team, and staying hopeful.

Luke's passion lies in supporting remote, rural, and regional communities to lead and care for their land and sea country—a commitment he has honed through various leadership roles across Australia.

His team continues to nurture alliances across the community. Over the coming five years, his steadfast focus lies on nature-based transformations across the South Coast region to address biodiversity resilience, agricultural productivity, cultural heritage management and climate change. This is ultimately about better connecting local projects to scale impact and improving metrics and communication around these programs led by their regional partners.

Having recently completed the Harvard Business School (HBS) Strategic Perspectives in Nonprofit Management, presented jointly with the HBS Social Enterprise Initiative. This course addressed the pressing challenges facing today's nonprofit organizations. Through this incredible course, he met inspirational leaders worldwide and honed the skills needed to take decisive action and create a more responsive, impactful, and sustainable nonprofit organisation.

2018 Sir James Wolfensohn Public Service Scholarships

The Sir James Wolfensohn Public Service scholarship was established in 2012 with the financial support of the former chairman of the World Bank; Patron and Past President of the Harvard Club of Australia, Sir James Wolfensohn. It was established to promote the

development and delivery of good public policy. There have been 39 scholars to date including those selected for 2024. Each of the candidates has been chosen on the basis of their potential to contribute to the benefit of Australian society. Many of the previous scholars have advanced in their careers to senior roles in State and Federal government.

The members of the selection panel were Mat Franklin (Chair), Elizabeth Carr, Gabrielle Upton and Georgina Harrisson. The Panel were delighted with the number of good quality eligible candidates for the scholarships. With the financial assistance of the candidate's departments we were able leverage our contribution of \$30,000 and award three scholarships.

Kate Boyd – Secretary, the Cabinet Office NSW



Kate Boyd is the Secretary of The Cabinet Office, which was reinstated on 1 July 2023 to provide the Government with strategic advice on the most complex policy challenges affecting the people of NSW. Kate is a standing advisor to the NSW Cabinet, helping to uphold Cabinet conventions across government and providing stewardship of the Cabinet system. She is also a Board member of Infrastructure NSW.

Kate previously served as Deputy Secretary, General Counsel in the Department of Premier and Cabinet. She advised across a range of areas in the Premier's portfolio including constitutional and electoral law, parliamentary matters, integrity and accountability, privacy and access to government information. Kate led the legal and governance functions and was the Department's Chief Risk Officer. She was named as a finalist in the category of Public Servant of the Year in the 2020 NSW Premier's Awards, and received the Public Service Medal in the 2022 Australia Day Honours in recognition of her work on the legal response to the COVID-19 pandemic.

Before joining the NSW Government, Kate specialised in competition and consumer law at Allens. Kate holds a Bachelor of Arts and Bachelor of Laws (Hons) from Macquarie University, where she was awarded the Innovation Scholarship and the Merit Equity Scholarship.

Laura Christie PSM

Chief Information and Digital Officer - NSW



Laura is an experienced public sector leader having spent 15 years in roles in the NSW Government, Commonwealth Government and the not-for-profit sector. In her role as the NSW Government Chief Information and Digital Officer (GCIDO) she leads Digital NSW, which provides digital strategy, policy, investment advice and delivers digital services for the NSW public sector. Prior to this, Laura led Service Delivery for Service NSW, where she was responsible for the Service NSW shopfronts and Contact Centre (13 77 88). Her expertise and achievements were acknowledged in 2018 as the recipient of a NSW Public Service Medal

for outstanding public service to policy development and reform initiatives.

Tammy Williams,

Commissioner, Family Responsibilities Commission, Queensland



The Family Responsibilities Commission (FRC) is a Queensland public sector entity which operates in five remote First Nations (Aboriginal) communities in Far North Queensland. Since Tammy's appointment in 2019 as the Commissioner and Chief Executive, the Commission has established itself as arguably one of the leading models of First Nations self-determination and shared decision making for Aboriginal Australians. The FRC is a novel bi-cultural institution which empowers Elders and respected persons, to be appointed as Local Commissioners, to hold formal decision-making powers within a legal framework. The goal is to support community members and their families through early intervention to address complex issues and restore

socially acceptable standards of behaviour.

Commissioner Williams leads by using an adaptive and authentic leadership style drawn equally from both her professional and lived experiences as an Aboriginal woman. She was awarded a law degree from the Queensland University of Technology in 2001, after which

she was admitted as a Barrister to the Supreme Court of Queensland and the High Court of Australia. Commissioner Williams is a highly experienced professional who has worked successfully within the community sector and government, having previously acted as the Director-General, and held the substantive role as Deputy Director-General for the Department of the Aboriginal and Torres Strait Islander Partnerships, Queensland State Government. In 2011 as part of the International Women's Day Centenary celebrations, she was listed in the Power of 100: a named list of one hundred women who have shaped Australia.

HCA and the winners are especially grateful to the Secretaries and agency heads from the winners' home departments and agencies for their generosity in entering co-funding arrangements with HCA to cover course fees and other costs of sending the winners to Boston. By funding executive education at the world's leading school of public policy, the Wolfensohn Scholarship supports the design and delivery of good public policy in Australia. It also rewards outstanding individuals for their achievements in Government and motivates recipients in their successful public sector careers.

2024 Public Education Foundation Scholarships

David Gonski, the guest speaker at our 2012 AGM, challenged us to "put principals on a pedestal". As a consequence of this challenge, former HCA President, Patrick Regan EdM'06, initiated this transformative scholarship program to send outstanding public school principals from around Australia to the Harvard Graduate School of Education to undertake a week long professional leadership development program.

The Public Education Foundation, and Teachers Mutual Bank along with our support, has subsequently enabled 30 Australian public school principals to attend these professional development courses at the Harvard Graduate School of Education.

These Scholarships have developed a high profile in the education sector. The Principals Program taught at Harvard has a high level of participation by Australian principals which has encouraged Harvard GSE to offer their first course outside the USA.

Since 2016, our involvement in the HCA Education Scholarship has been managed by Ricky Campbell-Allen EdM'10. Scholarships are awarded to early to mid-career principals who demonstrate significant leadership impact in their school and a commitment to public education.

The Public Education Foundation reported as follows:



“Three of Australia’s best and brightest principals have been given the opportunity to undertake a professional education program at Harvard University’s Graduate School of Education (Harvard) through the Teachers Mutual Bank Principals Scholarship, the Harvard Club of Australia Principals Scholarship and the Public Education Foundation Principals Scholarship.

Recognised for their outstanding work in educating the nation’s young minds, the principals will undertake a program at Harvard University, specifically designed to strengthen their educational leadership skills.

Teachers Mutual Bank, the Harvard Club of Australia and the Public Education Foundation are proud to announce the recipients of the 2024 Principal Scholarships:

- Teachers Mutual Bank Principals Scholarship – **Ann Turner-Calleri** – Edgars Creek Primary School, VIC
- Harvard Club of Australia Principals Scholarship – **Anne Davis** – Riverwood Public School, NSW
- Public Education Foundation Principals Scholarship – **Paul Roger** – Corrimal High School, NSW

The scholarships provide principals with travel, accommodation and tuition costs in the United States' city of Boston.

Scholarship recipient, Ann Turner-Calleri from Edgars Creek Primary School in Victoria, said she was honoured to be selected and is excited to collectively enrich our public education system.

"Teaching has been my passion yet I see many young people who have the skills and temperament for teaching overlook this profession. The opportunity to assist in raising the profile of teaching, educators and the value of working with students is my goal. We need to highlight the innate joy teaching can provide despite its challenges," Ms Turner-Calleri said.

Anne Davis, Principal of Riverwood Public School in New South Wales recognises the critical role of learning from Principals globally and then applying this knowledge in local communities.

"This opportunity will help me to refine and sharpen my leadership practices and values through learning with and from other principals from around the world. It will deepen my understandings about supporting and harnessing the community to focus on teaching, learning and wellbeing, to bring about improved outcomes for students, staff, families and community partners," Ms Davis said.

Paul Roger from Corrimal High School, also in New South Wales, said the scholarship would reinforce his commitment to ensuring his school leadership team will focus on providing the best education for their students through engaging and effective professional learning.

"As my school continues to evolve, it is important to look for ways to improve my capacity as a leader and cater for the specific needs of our students and community. I also believe this is an opportunity for me to advocate to all school leaders to look for ways to improve outside of what is mandated. I'll continue encouraging educators to look for positive ways to sustain our leadership in an everchanging educational environment," Mr Roger said.

Teachers Mutual Bank's Chief Marketing Officer Nichole Banks expressed her delight in offering Ann the opportunity to extend her leadership skills at Harvard and bolster the profile and importance of educators.

"Ann's leadership skills were put to the test after opening a new school in 2021 during the COVID pandemic in a new suburb north of Melbourne. Edgars Creek Primary School's results have gone from strength to strength since opening, which is a testament to Ann and her staff's dedication to creating a thriving school within their community" Ms Banks said.

"The impact Ann has already had on her team, school and community will be increased exponentially, as we have seen from many years of investing in the scholarship."

The Secretary of the NSW Department of Education Murat Dizdar said he was delighted two NSW principals have been recognised for their outstanding achievements with 2024 Principal Scholarships.

“I’m extremely proud Anne Davis and Paul Roger are being recognised for the wonderful work they do every day as principals in NSW public schools. Anne and Paul lead with high expectations and a relentless belief that every student can grow when it comes to learning and wellbeing. They both shine as champions for all school leaders through their ongoing commitment to improving educational outcomes, embracing community and backing their staff. Leaders in public education like Anne and Paul do not take lightly the responsibility for transforming lives through learning and I applaud their dedication to excellence in education,” Mr Dizdar said.

Ricky Campbell-Allen from the Harvard Club of Australia is thrilled to see public school principals like Ann, Anne and Paul deserve access to the best professional learning in the world.

“The Harvard Club of Australia wants to elevate, celebrate and support Australian public school principals, our true future builders – who lead teams of teachers to improve the learning and well-being outcomes of all Australian kids in every part of Australia. We believe a scholarship for a principal is not an investment in an individual but rather an investment in a school and, over time, a community,” Ms Campbell-Allen said.

“The role of principals is absolutely critical to maintaining the excellent quality of our public school system in Australia. They are highly skilled, not just in teaching and learning but also in community engagement, and of course leadership. We at the Public Education Foundation are so proud to see outstanding leaders like Ann, Anne and Paul gain access to this incredible professional development opportunity which we know will have a positive impact on the wellbeing, the learning outcomes and addressing the diverse needs of the students in their schools,” said David Riordan the Chief Executive Officer of the Public Education Foundation.

Each Principal Scholarship is valued at approximately \$14,000 and includes program tuition for the Harvard Graduate School of Education program, Achieving Excellence: Leadership Development for Principals.”

Launching New Ventures and Private Equity and Venture Capital Scholarships

Bede Moore AB 06, Lauren Williams AB 01, and Jo Marsh AB 03,, initiated a new scholarship in 2024 to enable two recipients to attend each of the *Launching New Ventures and Private Equity and Venture Capital* Executive Education Courses at Harvard Business School. They were supported by David Pumphrey who visited HBS Exec Ed whilst on his reunion visit in 2024.

These scholarships are collectively valued at \$A50,000. This funding was provided by the Snow Foundation (\$A20,000), the organising committee, and a group of past presidents including Lisa George, Joanna White, David Pumphrey, Chris Smith, Justin Greiner, Zeke Solomon, Graham Bradley, John Doherty and Sam Weiss. A small gap of \$2,000 in funding has been filled by HCA Philanthropy.

Bede Moore reported as follows:

"Two scholarships have been awarded, one for a founder and one for an investor, who have demonstrated extraordinary leadership in their field. The scholarships are intended to help reduce the geographic and capital constraints that come with building companies in Australia, and specifically, to support entrepreneurs and investors who are working on companies that will have a positive impact on our society. We were overwhelmed by the number and quality of applications we received for these two positions and had a very difficult time selecting our candidates. Today, it is with great pleasure that we announce our two winners for 2025:

(Investor) Georgia Barkell: *Georgia Barkell is the Managing Partner of Sprint Ventures, a Queensland based Venture Capital Fund investing across Australia in impactful early stage technology startups in Climate, AI and Health. Georgia believes solving the biggest global macroeconomic issues will have the greatest impact and return, while upholding Sprint's mission to "build a better future".*

Some examples of impactful Sprint Venture's investments include Umps, an aged care platform enabling our elderly loved ones to age at home for longer, and Vapar, an AI-powered water software for pipeline maintenance and planning, optimising repairs and efficiency while reducing environmental impact.

Georgia is dedicated to driving growth and innovation across the entire investment and startup ecosystem. She is a strong advocate for diversity, championing inclusivity across her team, the VC industry, and startup founders. Georgia is a member of the QLD government Innovation Advisory Council, advancing investment, ecosystem growth, and entrepreneurial innovation.

And (Founder) Reece Miller - *Reece is the founder of SpendAble, an Australian fintech empowering vulnerable banking customers (disabled, aged, kids in care) to manage their money and payment in a safe, supported and accessible way. With over 9 years of being a self-taught entrepreneur, he gravitated to the social impact side when he co-founded his first company, Support Your Way at age 21 with a friend that had a disability and was looking for work.*

"When I look back, I'm really proud that we accidentally started this company that provided NDIS support which grew into a management team with >75% of people with disability and triple digit revenue growth YoY until I left to start SpendAble. It was the perfect time to exit and try to tackle something bigger like SpendAble"

Reece founded SpendAble in 2021 to reduce friction and improve safety for people with disability and elderly people when they have support workers, carers or families paying for them. SpendAble now helps; vulnerable customers keep their money safe, gamblers reduce gambling harm, people with ADHD/Autism reduce impulse spending, governments and not-for-profits distribute funds to recipients in Australia with their SpendAble card.

"I'm extremely thankful to the Harvard Club of Australia because this scholarship to attend HBS will accelerate my understanding of launching and distributing in new markets so that we can make a positive impact on people's lives at a significant scale."



from left: Georgia Barkell, Jo Marsh, Reece Miller, Lauren Williams and Bede Morre at the lunch celebrating the award of the scholarships

We wish to thank the many individual contributors who helped to make this scholarship possible, in particular Lauren Williams, Joanna Marsh, the Snow Foundation and a number of ex-Presidents from the Harvard Club of Australia. We are grateful for your collective support for helping our winners build impactful companies in Australia."

Clive Gard Scholarship

The Clive Gard Scholarship is named in honour of our long time Club Administrator who until 2014 was instrumental in successfully operating our Program for Leaders, contributing several million dollars to the endowment funds for our scholarship programs. The scholarship was available to club members, in mid-career, to attend the HCA Program for Leaders.

Harvard Club of Australia Inc.

Income Statement

For the period 1 Jan 2024 to 31 Dec 2024

	2023 \$	2024 \$
Revenue		
Events Income	35,823	20,902
Subscriptions	46,631	42,367
Total Revenue	82,454	63,269
Expenses		
Cost of events	25,345	14,627
Administration	56,019	51,917
Insurance	1,210	1,295
Bank charges and merchant fees	2,020	1,683
Printing, postage and web services	2,017	1,798
Total Expenses incurred in earning income	86,611	71,320
Surplus/(Deficit) before financing income	(4,157)	(8,051)
Interest income	1,032	942
Donation to the Harvard CA Foundation		
Net Finance income	1,032	942
Net Surplus/(Deficit) for the period	(3,125)	(7,109)

In the opinion of the Council members of the Harvard Club of Australia Inc. ("The Association"):

- (a) The Association is not a reporting entity
- (b) The financial statements are drawn up in accordance with the applicable Australian Accounting Standards and other mandatory reporting requirements, so as to represent fairly the financial position of the entity as at 31 December 2024, and its performance as represented by the results of its operations and its cash flows for the financial year ended on that date; and
- (c) There are reasonable grounds to believe that the Association will be able to pay its debts as and when they become due and payable.

Signed on behalf of the Council:

Dated at Sydney on the 28/1/2025.



(Treasurer)

Harvard Club of Australia Inc.

Balance Sheet

as at 31 December 2024

	2023	2024
	\$	\$
Assets		
Cash and cash equivalents at cost	97,515	93,518
Total current assets	97,515	93,518
Investment in subsidiary	1	1
Total non-current assets	1	1
Total Assets	97,516	93,518
Liabilities		
Subscriptions received in advance	42,180	45,833
Amounts due to Harvard Club of Australia Foundation	1,425	883
Total current liabilities	44,337	46,716
Total liabilities	43,605	46,716
Net assets	53,911	46,802
Accumulated funds		
Balance brought forward	57,036	53,911
Net Surplus/(Deficit) for the year	(3,125)	(7,109)
Total accumulated funds	53,911	46,802

Notes to and forming part of the financial statements

Significant Accounting Policies

This report is a "Special Purpose Financial Report" that has been prepared to satisfy the financial reporting requirements of the Council, members of the club and the *Associations Incorporation Act NSW 2009*.

The financial report has been prepared on an accrual basis; it provides for subscriptions received in advance.

The financial report is based on historic costs and does not take into account changing money values or current valuations of non-current assets.

Changes to recognition of membership dues were implemented. Revenue is now recognised as follows:

- Income from 1-year membership received between 1 January and 30 September is recognised in that year. Income from 1-year membership received between 1 October and 31 December is accrued and recorded as income in the following year. In previous year, all income was recorded in year it was received.
- Income from 3-year membership is split into 3 equal amounts recognised in current and then following 2 years in same manner as 1-year membership (ie if received before 1 October is recognised in current year, from 1 October onward, recognised in following year)

**INDEPENDENT AUDIT REPORT
HARVARD CLUB OF AUSTRALIA INC.
A.B.N. 70 814 606 610**

Report on the balance sheet

We have audited the balance sheet, being a special purpose financial report of Harvard Club of Australia Inc. (the association), as of 31 December 2024.

Committee members' Responsibility for the Financial Report

The Committee members of the association are responsible for the preparation of the financial report and have determined that the basis of preparation described in Note 1 is appropriate to meet the requirements of the *Associations Incorporations Act NSW 2009* and is appropriate to meet the needs of members. This Committee's responsibility also includes such internal control as the Committee determines is necessary to enable the preparation of a financial report that is free from material misstatement whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the balance sheet based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the balance sheet is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the balance sheet. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the balance sheet, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the balance sheet in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of



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expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the committee, as well as evaluating the overall presentation of the balance sheet.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independence

In conducting our audit, we have complied with the independence requirements of Australian professional ethical pronouncements.

Basis of Accounting and Restriction on Distribution

Without modifying our opinion, I draw attention Note 1 to the financial report, which describes the basis of accounting. The financial report has been prepared to assist the association to meet the requirements of the *Associations Incorporations Act NSW 2009*. As a result, the financial report may not be suitable for another purpose.

Auditor's Opinion

In our opinion, the balance sheet presents fairly, in all material respects the financial position of Harvard Club of Australia Inc. as at 31 December 2024 in accordance with the accounting policies described in Note 1 to the financial statements, and the *Associations Incorporations Act NSW 2009*.



RICHARD HUDSON
QUEST ACCOUNTANTS PTY LTD

Sydney, dated this 30th of May, 2025.

Formal Directors Report HCA Philanthropy Pty Limited

The Directors of HCA Philanthropy Pty Limited herewith submit the annual financial report for the financial year ended 31st December 2024.

Principal activities

The principal activity of the company is to operate Executive Leadership Programs taught by Harvard professors with the objectives of bringing Harvard quality leadership development to Australia, promoting the Harvard brand in Australia and to make a profit to benefit Scholarship and Fellowship programs of the Harvard Club of Australia. HCA Philanthropy Pty Limited is also a joint corporate trustee for HCA Foundation with Perpetual Trustees Limited.

Review of Operations

The Company reports revenue of \$802,000 from Leadership Programs held in 2024. Other income was predominantly \$251,000 (2023 \$311,314) from donors for the purpose of supporting scholarships for Principals from less advantaged communities in Australia to attend the Harvard Principals Program in Australia. The Program for leaders was cancelled due to failing to meet breakeven enrolment, and recorded \$20,753 costs associated with cancellation. The Non Profit Workshop recorded a profit of \$52,000. The Principals program produced a surplus of about \$85,000 including \$31,250 from HCAP 50% share of revenue above 120 seats, and a contribution of \$47,000 by the NSW Dept. of Education to Principals from NSW. This profit will be invested in scholarships for the Principals Program in future periods. Scholarship expenditure included \$231,447 for scholarships for Principals from less advantaged communities and \$25,770 for Sir James Wolfensohn awards including air fares. Interest income from Term Deposits contributed \$27,910 to profit.

Overall the Company produced a profit of \$96,856.

Changes in state of affairs

There were no material changes in the state of affairs of the Company during the financial year.

Subsequent events

There has not been any change in the state of affairs of the Company since the end of the financial year and the date of this report.

Directors during the year were:

Christopher Smith MBA'77 (Chairman)

Melinda Muth MBA'81 (Secretary and Director)

Elizabeth Carr AM MP/MC '04

Kimberly Everett MUP'98

Matthew Loughnan GMP '16

Andrew Duetkiewicz MBA '93

Kate Evers MBA'05

Vatsala Deora MBA '16

Michael Stocks MBA '21

The directors receive no remuneration for their roles as Directors. The Company maintains an insurance policy for Directors' and Officers' liability and to provide insurance cover for volunteers.

Attendance at Board meetings

The directors held 2 meetings during the year.

	Meetings Eligible to attend	Attended
Chris Smith	2	2
Melinda Muth	2	2
Elizabeth Carr	2	0
Kimberly Everett	2	2
Matthew Loughnan	2	2
Andrew Dutkiewicz	2	0
Kate Evers	2	2
Vatsala Deora	2	2
Michael Stocks	2	2

Parent entity

The single issued share of HCA Philanthropy P/L is owned by the Harvard Club of Australia Inc. The accounts of HCA Philanthropy are not consolidated with those of the parent entity. This is because in the event of winding up, the residual net assets of the company are to be transferred to HCA Foundation. The Harvard Club of Australia Inc. is not entitled to the assets of HCA Philanthropy. To consolidate the accounts of both entities would be misleading.

In the event of a shortfall of funds on winding up, the maximum liability of the parent entity is \$1,000.

Financial statements for HCA Philanthropy Pty Limited are provided in this annual report.

Auditor

Quest CA were appointed as auditors in December 2012. They continue in office as auditors.

HCA Philanthropy Pty Limited
Income Statement
For the year ended 31 December 2024

	2023	2024
	\$	\$
Revenue		
Leadership program	683,212	0
Non-profit leaders workshop	0	130,609
Other revenue including events and Masterclasses	1,000	4
Principals Centre in Australia	750,226	672,544
Donations received	311,314	251,000
Total Revenue	1,745,752	1,054,157
Expenses		
Professors fees and travel expenses	277,676	0
Program delivery cost – Principals Centre in Australia	726,124	588,297
Program delivery cost – Program for Leaders	199,699	0
Program delivery cost – Non-profit workshop	0	78,406
Costs associated with cancelled program	13,042	20,753
Management fees paid to related party	30,000	0
Administration, audit and miscellaneous expenses	23,158	31,149
Insurance cost	595	466
Functions and fund raising	(100)	100
Total expenses incurred in earning income	1,270,195	719,171
Net operating surplus (deficit)	475,556	334,986
Scholarship and fellowship expenditure		
Book Prize	1,916	0
Wolfensohn Scholarship	59,653	25,770
Principals Program scholarships	295,871	231,447
Other expenditure in managing scholarships	15,618	2,279
Total scholarship and fellowship expenditure	373,058	259,496
Surplus (deficit) before financing income	102,498	75,490
Net interest income	19,727	27,910
Foreign Exchange (Loss) Gain	0	(6,544)
Net finance income (deficit)	19,727	21,366
Net surplus (deficit) for the year	122,225	96,856

Christopher Smith



HCA Philanthropy Pty Limited

Balance Sheet

as at 31 December 2024

	2023 \$	2024 \$
Assets		
Cash and cash equivalents at market	1,229,978	810,630
Trade and other receivables and accruals	194,311	336,365
Prepaid program expenditure	14,913	155,573
Total current assets	1,439,202	1,302,568
Total assets	1,439,202	1,302,568
Liabilities		
Trade and other payables	65,446	42,172
Refunds payable	0	0
Donations received not yet spent	113,000	111,000
Revenue received in advance of program delivery	670,062	461,848
Total current liabilities	848,508	615,020
Total liabilities	848,508	615,020
Net assets	590,694	687,548
Accumulated funds		
Share capital	1	1
Balance brought forward	468,468	590,694
Net surplus (deficit) for the year	122,225	96,856
Total accumulated funds	590,694	687,548

Responsible persons' declaration – per section 60.15 of the Australian Charities and Not-for-profits Commission Regulation 2013

The responsible persons declare that in the responsible persons' opinion:

- there are reasonable grounds to believe that the registered entity is able to pay all of its debts, as and when they become due and payable; and
- the financial statements and notes satisfy the requirements of the *Australian Charities and Not-for-profits Commission Act 2012*.

Signed in accordance with subsection 60.15(2) of the *Australian Charities and Not-for-profit Commission Regulation 2013*.

Matthew Loughnan

Christopher Smit*

Director



Dire



Date: 29 May 2025

**INDEPENDENT AUDIT REPORT
HCA PHILANTHROPY PTY LIMITED
A.B.N. 93 091 483 635**

Report on the Financial Report

We have audited the accompanying financial report, being a special purpose financial report of HCA Philanthropy Pty Limited (the company), which comprises the balance sheet as at 31 December 2024 and the income statement, statement of changes in equity and cash flow statement for the year ended of that date, a summary of significant accounting policies and other explanatory notes and the directors' declaration.

Board of Directors' Responsibility for the Financial Report

The Board of directors of the company are responsible for the preparation of the financial report and has determined that the basis of the preparation described in Note 1 is appropriate to meet the requirements of the *Corporations Act 2001* and is appropriate to meet the needs of members. The Board's responsibility also includes such internal control as the Board determines is necessary to enable the preparation of a financial report that is free from material misstatement whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the financial report based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the financial report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial report. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial report, whether due to fraud or error. In making those risk assessments, the auditor considers



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Umina Beach NSW 2257

Quest Accountants Pty Ltd ABN 15 605 337 522

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internal control relevant to the entity's preparation and fair presentation of the financial report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independence

In conducting our audit, we have complied with the independence requirements of Australian professional ethical pronouncements.

Basis of Accounting and Restriction on Distribution

Without modifying our opinion, I draw attention to Note 1 to the financial report, which describes the basis of accounting. The financial report has been prepared to assist the company to meet the requirements of the *Corporations Act 2001*. As a result, the financial report may not be suitable for another purpose.

Auditor's Opinion

In our opinion, the financial report presents fairly, in all material respects, the financial report of HCA Philanthropy Pty Limited as of 31 December 2024 and of its financial performance and its cash flows for the year ended in accordance with accounting policies described in Note 1 to the financial statements, and the *Corporations Act 2001*.



RICHARD HUDSON
QUEST ACCOUNTANTS PTY LTD

Sydney, dated this 30th of May, 2025.

HCA Honour Roll

Honour Roll of Presidents

Tenure	Name
2024 to present	Dr John-Paul Monck ALM 2017
2022-2024	Mr Matthew Loughnan GMP '16
2020- 2022	Ms Elizabeth Carr AM MP/MC '04
2018-2020	Mr Charles Graham MBA'01
2016-2018	Mr Justin Greiner MBA'00
2014-2016	Ms Naomi Flutter MPP'98 & Ms Lisa George MPP'06
2012-2014	Mr Patrick Regan EdM'06
2010-2011	Mr Peter Hasko PMD'93
2008-2009	Ms Joanna White MBA'98
2006-2007	Mr Sam Weiss AB'76
2004-2005	Mr Ross Love MPA'88
2002-2003	Dr Melinda Muth MBA'81
2000-2001	Mr Philip Stern MBA'82
1998-1999	Mr David Pumphrey MBA'70
1996-1997	Mr Christopher Smith MBA'77
1994-1995	Mr Michael Quinn MBA'76
1992-1993	Mr Graham Bradley LLM'73
1990-1991	Mr Richard Kaan AM'65
1989	Mr Rodney Lester MBA'79
1987-1988	Ms Patricia Angly AB'69
1985-1986	Mr John C Conde MBA'74
1983-1984	Mr John K Doherty PMD'72
1981-1982	Mr John Armstrong MBA'59
1979-1980	Mr Ezekiel Solomon LLM'60
1977-1978	Mr David S Clarke MBA'66
1974-1976	Mr Theodore Simos LLM'59
1972-1973	Mr Harry Seidler MAR'46
1970-1971	Mr H. Anthony York MBA'64
1968-1969	Mr Brooks C Wilson MBA'59
1966-1967	Mr James D Wolfensohn MBA'59
1965	Mr William A Lockley, AMP'63
1961-1964	Professor Julius Stone, SJD'32

Honour Roll of Donors (donating >A\$1000)

Year	Name
2024	Roth Family**
	Bill and Lea Ferris for the Non Profit scholarship
	Bill Ferris to the R.G. Menzies Scholarship
	Berg Family Foundation to the R.G. Menzies Scholarship
	David Pumphrey* **
	Graham Bradley**
	Bede Moore*
	Lisa George*
	Lauren Williams*
	Jo Marsh*
	Justin Greiner*
	Zeke Solomon*
	Sam Weiss*
	John Doherty*
	Christopher Smith*
	Felix and jane Danziger
	Elizabeth Carr
	John Turner
	In addition 12 members made smaller donations of \$2,325, and 7 unidentified R.G. Menzies scholars donated \$22,000
2023	Roger Massy-Greene **
	Terrey Arcus*
	Michael Traill **
	Roth Family **
	Joanna White
	Ben Sebel
	Elizabeth Carr
	Lisa George
	Felix and Jane Danziger
	Patrick Regan
	Jessica Mendoza-Roth*

Year	Name
	Errol Katz*
	Nayana Vootakuru*
	Alex West*
	Lionel Glendenning*
	Bill and Lea Ferris for the Non Profit scholarship
	Bill Ferris to the R.G. Menzies Scholarship
	Berg Family Foundation to the R.G. Menzies Scholarship
	In addition, members donated \$1816

*denotes for New Ventures Scholarship, ** Denotes for Principals Program scholarships.
 Bold denotes R.G. Menzies Scholar

R.G. Menzies Scholars

2024	Tiger Lin	Law	LLM
2024	Carina Stone	Government	MPP
2023	Jessica Elliot	Law	LLM
2023	Joseph Bennett	Business	MBA
2022	Laura Brisbane	Government	MPA
2022	Alicia Huang	Business	MBA
2022	Kate Renehan	Law	LLM
2021	Paige Taylor	Government	MPA
2021	Dr. Helena Franco	Medical School	MMS
2020	Dr. Christopher Wong	Public Health	MPH
2020	June Ma	Economics	PhD
2019	Alistair Quinn	Public Health	MPH
2019	Brigid McManus	Law	LLM
2018	Scott Bolton	Education	EdM
2018	Simon Dickson	Government	MPP
2017	Claire Rochecouste	Government	MPP
2017	Ellen Chapple	Law	LLM
2016	Sibella Matthews	Government	MPP
2016	Nick Gattas	Business	MBA

2015	Patrick Mayoh	Government	MPP
2015	Andrew Thomas	Business	MBA
2015	Matthew Tyler	Government	MPP
2014	Amy Chandran	Government	MPP
2014	Simon Malian	Science	MSc
2014	Angela Winkle	Business	MBA
2013	Christopher Tran	Law	LLM
2013	David Boyd	Education	MEd
2012	Jessica Roth	Law	LLM
2012	Tristan Webster	Business	MBA
2012	Matthew Brown	Business	MBA
2011	Julia Smith	Education	MED
2011	Luke Raffin	JFK	MPA
2011	Angela Lopes	HBS	MBA
2010	Gregory Keane	Public Health	MPH
2010	Lakshmi Vootakuru	Public Health	MPH
2009	Dr Stephanie Ward	Public Health	MPH
2009	Ricky Campbell-Allen	Education	MEdu
2008	Clare Barnett	Public Health	MPH
2008	Maja Cassidy	Eng & Appl Sc	APD
2007	Rosie Dawkins	Public Health	MPH
2007	David Clarke *	JFK	MPA
2007	Adam Palmer *	GSAS	PhD
2006	Tracy Slatyer	GSAS	PhD
2006	Joanna Davidson	Law	LLM
2006	Scott Griffin	HBS	MBA
2005	Katie Maree Connolly	Government	MPP
2004	Michael Murphy	Business	MBA
2003	Belinda Baker	Law	LLM
2003	Dan Siskind	Public Health	MPH
2002	Alexandra West	Government	MPA
2001	Nicholas Vines	GSAS	PhD
2000	Quang Nguyen	Business	MBA
1999	Jonathan Liew	Gov Business	MPA MBA
1998	Jonathon Redwood	Law	LLM

1997	Monica Nolan	Public Health	MPH
1997	Sarah Vickers-Willis	Business	MBA
1997	Justin Wolfers	GSAS	PhD
1996	Sophie Gee	GSAS	PhD
1996	Errol Katz	Government	MPP
1996	Luan Low	Law	PhD
1996	Peter Thomas	Business	MBA
1995	Fleur Johns	Law	LLM
1994	Anna Donald	Government	MPA
1994	Alister Iles	Law	LLM
1993	Esther Charlesworth	Design	MAR
1993	Fiona Percy	Public Health	MPH
1992	Heather Luntz	Law	LLM
1992	Felicity Scott	Design	MAR
1992	Noel Blomeley	Education	MEd
1991	Kim Rubenstein	Law	LLM
1991	Richard Bergin	Business	MBA
1990	Anne Pender	Education	MEd
1990	Michael Hiscox	Government	PhD
1989	Mark Kestin	Public Health	MPH
1989	Graham Elliott	GSAS	PhD
1988	Kimberley Elkins	Education	PhD
1987	David Srimgeour	Public Health	MPH
1987	Simon Grant	GSAS	PhD
1986	Merilyn Alt	Government	MPA
1985	Patrick Carroll	Public Health	MPH
1984	Julian McCarthy	Business	MBA
1983	Andrew Byrnes	Law	LLM
1982	Hilary Charlesworth	Law	LLM
1982	John Carlin	GSAS	PhD
1982	Adrian Jones	GSAS	PhD
1981	Ian Davidson	Law	LLM
1980	Helen Nugent	Business	MBA
1979	Henry Rigney	Law	LLM
1978	Peter Frost	Education	EdD

1977	Peter Parsons	Law	LLM
1976	George Kuczera	GSAS	PhD
1976	P G Marshall	Business	MBA
1975	Graham McDonald	Design	MAR
1974	Christopher Bain	Public Health	MPH
1972	Christopher Beale	Business	MBA
1971	Terrey Arcus	Business	MBA
1970	Glenn Withers	GSAS	PhD
1969	Anatolij Cork	Law	LLM
1968	Lionel Glendenning	Design	MAR

Australian Harvard Fellowships

Year	Name(s)	School	Host
2024	Larissa Nekhlyudov, MD	Brigham and Women's Hospital	Dept. of Medicine, Brigham and Women's Hospital
2024	Marie-France Hivert	Harvard Medical School	Massachusetts General Hospital
2023	Stephen Alexander	Childrens Hospital Westmead	Harald Jueppner MD, Prof. of Paediatrics, Mass General Hospital
2023	Jamie Rossjohn	Monash University	D. Branch Moody MD, Brigham and Women's Hospital HMS
2022	No Award		
2021	No Award		
2020	No Award		
2019	Karol Miller	University of Western Australia	Ron Kikinis M.D. Brigham and Women's Hospital, Boston
2019	Yu Shrike Zhang	Harvard Medical School	University of Sydney (Charles Perkins Centre)
2019	Yang (Ted) Teng	Harvard Medical School	Menzies Health Institute, Griffith University
2019	Joyce Bishoff PhD	Harvard Medical School	Centenary Institute

2018	Professor Thomas Bortfeld	Harvard Medical School	The University of Western Australia, The University of Sydney, and The University of Wollongong
2018	Professor Bruce E. Landon	Harvard Medical School	The Menzies Centre for Health Policy
2018	Vikram Khurana	Harvard Medical School	The Garvin Institute
2018	Rachael Coakley	Harvard Medical School	The Robinson Research Institute and the Women's and Children's Health Network in South Australia
2018	Jonathan R. Polimeni	Harvard Medical School	University of Queensland
2018	Prof. Philip Hogg		
2017	David Haig PhD	Harvard FAS	Sydney University
2017	Noel Michele Holbrook PhD	Harvard FAS	Uni. Of Tasmania
2017	Zdenka Kuncic PhD	Sydney University	Harvard Medical School
2017	Sean W Cain PhD	Monash University	Harvard Medical School
2016	D. Branch Moody MD	Harvard Medical School	Monash Univ.
2016	Bruce Furie MD	Harvard Medical School	Centenary Inst. Sydney
2016	Elizabeth Klerman MD PhD	Harvard Medical School	Monash Univ.
2016	Rowan Ogeil PhD	Monash University	Harvard Medical School
2015	Craig P Hunter PhD	Harvard FAS	Walter and Eliza Hall
2015	Kathleen Sweadner PhD and Elena Arystarkhova PhD	Harvard Medical School	Royal North Shore Hospital
2015	Paul Jackson PhD	University of Adelaide	Harvard Dept. of Physics
2015	Karol Miller PhD	University of WA	Brigham & Womens Hospital

2015	Wayne Hawthorne MD PhD	Univ of Sydney (Westmead)	Beth Israel Deaconess Medical Centre
2014	Simon Robson MD PhD	Beth Israel Deaconess Medical Centre	
2014	Chris Rogan PhD	Harvard University Dept of Physics	
2014	Ali Khademhosseini PhD	Harvard Medical School	Univ. of Sydney
2014	Roger Fulton PhD	Univ. of Sydney	Harvard Medical School
2013	Steve Krilis MB BS PhD	Univ. of NSW	Harvard Medical School
2013	Hala Zreiqat PhD	Univ of Sydney	Harvard Dental School
2013	Paolo Divieti Pajevic MD PhD	Harvard Medical School	St Vincents Institute, Melbourne
2013	Fariba Dehghani PhD	Univ of Sydney	Harvard Medical Scholl
2013	Paolo Bonato PhD	Harvard Medical School	NICTA, Uni. Of Melbourne
2013	Gerhard Wagner PhD	Harvard Medical School	Univ. of Melbourne
2013	Georges El Fakhri PhD	Harvard Medical School	Univ of Sydney
2012	Laura Berger PhD MMSc	Harvard Medical School	Monash, Adelaide and Sydney Universities
2012	Paul Foster PhD	University of Newcastle	Harvard Medical School
2012	Paul Allen MD PhD	Harvard Medical School	Newcastle University
2012	Ron Kikinis MD	Harvard Medical School	University of Sydney and UWA
2012	Vicki Rosen PhD	Harvard Dental School	University of Sydney and UWA
2012	Soroosh Radfar PhD	Harvard Medical School	University of WA
2012	Diane Fatkin MBBS MD	Victor Chang	Harvard Medical School
2012	Chris Landrigan MD MPH	Children's Hospital Boston	Monash, Sydney Children's Hospital, RPA

2012	Rima Rudd ScD MSPH	Harvard Medical School	Uni of Adelaide, Melbourne and NSW Clinical Excellence Commission
2011	Michael C McCarthy PhD	Harvard Sch. Of Eng.	Univ. of Sydney
2011	Daniel E Janes PhD	Harvard FAS	Univ. of Canberra
2011	Tyler L Bourke PhD	Harvard Astrophysics	Swinburne
2011	Ali Abbas PhD	Univ of Sydney	Univ. of Sydney
2010	James Macklin PhD	Harvard Herbaria	ANU and CSIRO
2010	Paul J Morris PhD	Harvard Herbaria	
2010	John Quackenbush PhD	Harvard Sch. Of Public Health	Univ. of Queensland
2010	Ali Khademhosseini PhD	Harvard Medical School	Univ. of Sydney
2010	Richard L Stevens PhD	Harvard Medical School	Univ. of Newcastle, UNSW and St George Hospital
2009	Kavi Bhalla PhD	Harvard Sch. Of Public Health	Flinders University
2009	Steven Lockley PhD	Harvard Medical School	Monash and Swinburne
2009	Robert Moir PhD	Harvard Medical School	Univ. of Melbourne
2009	Harald Jueppner MD	Harvard Medical School	Univ. of Sydney Westmead
2009	Andrew McMahon PhD	Harvard FAS	Univ of Queensland and Children's MRI Sydney
2008	Simon Warfield PhD	Harvard Medical School	CSIRO
2008	Louise Ryan PhD	Harvard Sch. Of Public Health	CSIRO Brisbane
2008	Christopher French MBBS PhD	University of Melbourne	Univ. of Melbourne
2008	Felipe Fregni PhD	Harvard Medical School	Univ. of Sydney
2008	Matthew Gillman MD SM	Harvard Sch. Of Public Health	Univ. of Adelaide

2008	Ofer Levy MD PhD	Children's Hospital Boston	UWA and Princess Margaret Hospital WA
2008	Paul Hoffman PhD	Harvard FAS	Univ. of Adelaide
2007	Michael Starnbach PhD	Harvard Medical School	QUT
2007	Eric Mazur PhD	Harvard Sch. Of Eng.	ANU
2007	Abraham Loeb PhD	Harvard Astrophysics	Univ. of Melbourne
2005/ 6	John Ayanian MD MPP	Harvard Sch. Of Public Health	Uni. Of Sydney
2005/ 6	Sven-Erik Bursell PhD	Harvard Medical School	St Vincent's Institute, Uni. Of Melbourne
2005/ 6	Richard Freeman PhD	Harvard FAS	Uni of NSW School of Business
2004/ 5	Scott Edwards PhD	Harvard FAS	ANU
2004/ 5	Ashley Bush MD PhD	Harvard Medical School	Uni. Of Melbourne
2004/ 5	Charles Berul MD PhD	Harvard Medical School	Victor Chang Cardiac Research

Ferris Family Non-Profit Fellowship Recipients

Year	Name	Organisation
2024	Matthew Browne	Melanoma Institute of Australia
2024	Luke Bayley	South Coast Natural Resource Management WA
2023	Jonathan Peatfield	CEO Life Education NSW
2023	Renee Wilson	CEO Australian War Widows
2022	Ms Deborah Attard Portughes	Womens and Infants WA
2022	Mr Patrick Reid	Illawarra Retirement Trust
2021	Ms. Heidi Limareff	Can:Do Group, South Australia
2021	Prof. Kristy Muir	Centre for Social Impact UNSW
2020	Not awarded	

Year	Name	Organisation
2019	Mr Matt Davis	Salvos Stores
2019	Ms Karen Crouch	Anglicare Southern Queensland
2018	Ms. Annabelle Daniel	Women's' Community Shelters
2018	Mr. Brendan Cox	Legacy Brisbane
2017	Ms. Jane Hutchinson	Tasmanian Land Conservancy
2017	Mr. John Hutcheson AM	Legacy NSW Associated Clubs
2016	Ms Karen Bevan	Playgroup NSW
2016	Mr Brendan Foran	Greening Australia
2015	Ms Kate Thiele	Guide Dogs SA/NT
2015	Dr Matthew Miles	MS Research Australia
2014	Ms Maree Sidey	Formerly Australian Drug Foundation
2014	Professor David Mackey	Lions Eye Institute
2013	Mr Mark Newton	Formerly St John Ambulance Australia (NSW)
2013	Dr W Brett Robertson	Formerly Ear Science Institute Australia
2013	Ms Julie Heraghty	Macular Disease Foundation Australia
2012	Mr Neil Carrington	ACT for Kids
2012	Ms Anita Kumar	The Infants' Home
2011	Mr Rory Jeffes	Sydney Symphony
2011	Ms Catriona Barry	Rainbow Club
2011	Mr Ian Trust	Wunan
2010	Mr Gregory Smith	Formerly Asthma Foundation NSW
2010	Mr Adrian Collette	Formerly Opera Australia
2010	Ms Katrina Frost	Formerly YWCA NSW
2009	Dr Andrew Young	Formerly CanTeen Australia
2009	Dr Judith Slocombe	The Alannah and Madeline Foundation
2009	Dr Michael Wilson	Juvenile Diabetes Research Foundation
2008	Prof Peter Schofield	NEURA
2008	Mr Cleveland Fagan	Apunipima Cape York Health Council
2007	Mr Gerard Neesham	Clontarf Foundation
2007	Mr David Beaver	Centacare, Catholic Diocese of Ballarat Inc
2006	Mr Darren Black	Outward Bound Australia
2006	Ms Jerril Rechter	Formerly Footscray Community Arts Centre
2005	Ms Stevie Clayton	Formerly ACON (Aids Council of NSW)
2005	Mr Lewis Kaplan	Formerly Alzheimer's Australia, NSW

Year	Name	Organisation
2004	Mr Atticus Fleming	Australian Wildlife Conservancy
2004	Ms Sandie de Wolf	Berry Street Victoria
2004	Ms Mary Jo Capps	Musica Viva
2003	Mr Clyde Thomson	Royal Flying Doctor Service
2003	Mr Christopher Rehn	Formerly Cochlear Implant Centre
2002	Ms Rachel Healy	Formerly Company B Belvoir
2002	Ms Jill Weekes	Formerly Starlight Children's Foundation
2002	Ms Christine Rowell	Formerly CanTeen
2001	Ms Jane Schwager	Formerly Benevolent Society
2001	Mr James Pitts	Odyssey House McGrath Foundation

Sir James Wolfensohn Public Service Scholarship

2024	Kate Boyd	Secretary, Cabinet Office NSW
2024	Tammy Williams	Cmr, Families Responsibilities Commission Qld.
2024	Laura Christie	Dep. Sec, NSW Department of Customer Service
2023	Rachel Chay	Dep. Dir. Gen. Biosecurity
2023	Rachel Crossland	Deputy Under Treasurer Qld
2023	Nina Davidson	Office of National Intelligence Cwth
2023	Kylie Maj	Dep. Dir. Gen. Dept of Justice NT
2023	Natasha Mann	NSW Customer service
2023	Marek Rucinski	Deputy Commissioner of Taxation Cwth
2022	Brian Connors	Asst. Commissioner Queensland Police
2022	Tania Rishiw	Dep. Sec. Commonwealth Dept. of Health
2022	Beth Jones	Dep. Sec. Victorian Dept. of Jobs, Precincts and Regions
2022	Andrew Kefford	Dep. Sec. Commonwealth Dept. of Home Affairs
2022	Letitia Hope	Deputy CEO Nat. Indigenous Affairs Agency
2021	No Award	
2020	No Award	
2019	Elizabeth Skewes	Dep. Sec Land and housing Corp. NSW Family and Community Services
2019	Elizabeth Hefren-Webb	Dep. Sec. Department of Social Services Cwth
2019	Jason Ardler	Dep. Sec. and Head of Aboriginal Affairs NSW

2019	Meredith Day Huntingford	Dept. of Attorney General and Justice NT
2018	Darren Foster	Director General of the WA Department of Premier and Cabinet
2018	Damon Rees	CEO of Service NSW
2018	Rebecca McGarrity	Executive Director Queensland Department of Premier and Cabinet
2018	Richard Bolt	Secretary of Victorian Department of Economic Development, Jobs, Transport and Resources
2017	Ms. Caroline Edwards	Deputy Secretary, Commonwealth Health and Aged Care, Dept. of Human Services
2017	Mr. Michael Outram	Deputy Commissioner, Operations, C'wlth Dept. of Immigration and Border Protection
2017	Kym Peake	Secretary, Victorian Dept. of Health and Human Services
2017	Mr. Selwyn Button	Asst. Director General, State Schools – Indigenous Education, Qld Dept. of Education
2016	Mr Marc Innes-Brown	First Assistant Secretary, Middle East and Africa Division, Department of Foreign Affairs and Trade
2016	Mr Simon Draper	Deputy Secretary, Department of Premier and Cabinet
2015	Ms Katrina Carroll	Commissioner / CEO of Queensland Fire and Emergency Services
2015	Mr Michael Manthorpe	Deputy Secretary of the Commonwealth Department of Immigration and Border Protection
2015	Ms Frances Adamson	Australian Ambassador to China
2014	Mr Benjamin Rimmer	Associate Secretary of the Commonwealth Department of Human Services
2014	Dr Steven Kennedy	Deputy Secretary of the Commonwealth Department of the Environment
2014	Ms Susan Middleditch	the Acting Chief Executive of the Queensland Health Services Support Agency
2013	Ms Gill Callister	Secretary of the Victorian Department of Human Services
2013	Mr Bob Gee	Assistant Commissioner of the Queensland Police Service

2013	Dr Margot McCarthy	Deputy Secretary of the Commonwealth Department of the Prime Minister and Cabinet
2012	Mr Blair Comley	Secretary of the Commonwealth Department of Climate Change and Energy Efficiency
2012	Mr Martin Hoffman	Deputy Secretary of the Commonwealth Department of Resources, Energy and Tourism

The Public Education Foundation Scholarships to Harvard

Year	Name	School
2024	Ann Turner-Calleri	Edgars Creek Public School, Vic
2024	Anne Davis *	Riverwood Public School, NSW
2024	Paul Roger	Corrimal High School, NSW
2023	Melanie Macmillan *	Blairmount Public School, NSW
2023	Daniel Rattigan	Finigan School of Distance Education, NSW
2023	Sean Butler	Prestons High School, Victoria
2022	Danielle Porter *	Charnwood-Dunlop School ACT
2022	Belinda Giudice	Prairewood High School NSW
2022	Michael Sloan	Denison College of Sec. Education – Kelso High Campus
2021	Catherine O’Dea	Christies Beach Primary School SA
2021	Damien Keel	Yarrawonga College P-12 Victoria
2021	Jenny Boyall **	Katoomba High School NSW
2020	Tracey Breese	Kurri Kurri High School
2020	Michael Hornby*	Mable Park State High School Qld
2020	Paula Hambly	Batemans Bay High School NSW
2019	Karen Duncan	Harrisdale Primary School (WA)
2019	Ann Caro*	Lithgow High School
2019	Jesmond Zammit	Gorokan Primary School
2018	James Kozlowski	Endeavour Sports High School, NSW
2018	Paul McDermott	Blue Haven Public School, NSW
2018	Jennifer Parrett	James Fallon High School, NSW
2018	Hamish Woudsma	Banksia Road Public School, NSW
2017	Brett Burgess*	Bribie Island State High School, QLD
2017	Jacque O’Donnell	Rockingham Beach Public School, WA

Year	Name	School
2017	Melissa Proctor	Bass Hill Public School, NSW
2016	Simon Mulready	Floraville Public School
2016	Clayton Reedie	Dalmeny Public School
2015	Scott Davidson (HCA Teachers Mutual Bank Scholar)	Cabramatta Public School
2015	Robert Houston (HCA Dept of Education and Child Development, South Australia Scholar)	Hahndorf Primary School
2015	Kate Smith	Hughes Primary School
2014	Andrew Peach	Bundamba State Secondary College
2014	Christine Hills	Glenmore State Primary School
2014	Jennifer Green	Boorowa Central School
2014	Malcolm McFarlane	Bowraville Central School
2014	Kaylene Rigas	Cambridge Park High School
2014	John Goh (HCA Teachers Mutual Bank Scholar)	Merrylands East Public School
2013	Mark Burnard	Chifley College – Bidwill Campus
2013	Judith Hayman	Griffith Public School
*Denotes funded by Harvard Club of Australia Foundation		
** Denotes yet to take up the scholarship		

Roberta Sykes Harvard Club Scholars and Bursary Recipients

Year	Name(s)	School	Degree/Course
2019	Everal Eaton	HGSE	Leadership: An Evolving Vision
2017	Hayley Mansfield	HKS	Leading successful Programs – using evidence to assess effectiveness
2017	Tracey Bunda		Women and Power – Leadership in a new world
2017	Cheryl Godwell		Women and Power – Leadership in a new world
2017	Teela Reid		Emerging Leaders Program
2017	Yanis Bates		Emerging Leaders Program
2017	Helen Milroy		Leadership for the 21 st Century – chaos, conflict and courage

Year	Name(s)	School	Degree/Course
2017	Alison Whittaker	HLS	LLM
2017	Charles Prouse	HKS	MPA
2016	Fiona Jose	HKS	Authentic Leadership Development
2016	Katrina Fanning	HBS	Senior Executive Leadership program
2013	Kathleen Jackson	African & African American Studies	PhD
2013	Kevin Smith	HKS	SPNM
2013	Hans Bokelund	HBS	Strategic Negotiations: deal making for the long term
2013	Duane Vickery	HKS	Authentic leadership development
2012	Damein Bell	HKS	Creating collaborative solutions: innovations in governance
2012	Cecilia Gore Birch	HKS	Mastering Negotiation
2011	Tim Goodwin	HLS	Master of Laws

The Clive Gard Scholarship

Year	Name	Organisation
2018	Sarah Tesar MPP '16	Integria Healthcare
2017	Jamie Snashall MPA'08	Telstra
2017	Vimpi Juneja MBA'00	Bank of Queensland
2016	Charles Walker Bachelor of Medical Sciences (Biomedicine)'15	Walker Science
2015	Joanna Marsh AB'04	Lend Lease
2015	Joanna Brand JD'96	Billabong International Limited
2014	Dominic Katter PLDA'11	Royal Australian Naval Reserve
2013	Josephine Prideaux MBA'96	Spotless
2012	Naomi Flutter MPP'98	Deutsche Bank