



# HARVARD CLUB OF AUSTRALIA

61st ANNUAL REPORT 2022

HARVARD CLUB OF AUSTRALIA INC

ABN 70 814 606 610

and its subsidiary

HCA PHILANTHROPY PTY LTD

ABN 93 091 483 635

Patron – Vacant

President – Matthew Loughnan GMP '16

Vice-President - Members – David Pumphrey MBA '70

Vice President for Harvard – Katherine Suttor MBA '16

Vice President for Chapters and Affiliates – Yu Zhang LL.M '10

Vice President for Australia – Christopher Smith, MBA '77

Vice President for Club – Tom Saar, MBA '87

Treasurer - Andrew Dutkiewicz, MBA '93

Manager – Isabel Loxton

Public Officer – Isabel Loxton

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Chapter Convenors:

Queensland – Jon Lindsay, MBA '87

ACT – Mat Franklin PLDA '14

Western Australia – Anis Inayat-Hussain GMP '08

South Australia – Amanda Rischbieth ALI '17

HCA Philanthropy Pty Ltd Directors:

Christopher Smith MBA'77 (Chairman), Melinda Muth MBA'81 (Secretary and Director), Jon Chambers OPM'91, Kimberly Everett MUP'98, and Justin Greiner MBA'00, and Matthew Loughnan GMP '16

**The 61st Annual General Meeting of the Harvard Club of Australia Inc. will be held on Thursday 1<sup>st</sup> June 2023 by Zoom commencing at 6.00pm.**

## **Agenda**

### 1. Apologies

2. Confirmation of minutes of previous Annual General Meeting. The 60th Annual General Meeting of the Harvard Club of Australia Inc. was held on 8th June 2022 by Zoom. Minutes, for confirmation, are on the following page.

### 3. President's report

Club President Matt Loughnan to provide an update on the last year's activities. The President's report is published in this report.

### 4. Approval of annual financial statements

Approval of the financial statements for the Club for the year ended 31 December 2022. The financial statements are published in this Annual Report.

### 5. Election of auditors

The HCA's auditor is Quest Chartered Accountants. We propose to reappoint them to act as auditors for the coming financial year.

### 6. Election of Officers

Under the Constitution, the President serves two years in office before being re-elected, and the Vice Presidents serve three years.

This year David Pumphrey retires having served three years as Vice President. David, being eligible, has been nominated for the role of Vice President and seeks re-election.

### 7. Presentation of Harvard Club of Australia Award

### 8. General business

Opportunity for members to raise any matters of general business.

By order of the Council

Isabel Loxton Public Officer and Secretary, Harvard Club of Australia Inc.

**Harvard Club of Australia Minutes  
60th Annual General Meeting  
8th June 2022  
Held via Zoom platform**

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Elizabeth Carr AM opened the meeting at 6.00pm AEST.

**1. Attendance and Apologies**

The AGM was attended by approximately 31 HCA councillors, members and guests. Apologies were received from David Pumphrey, Katherine Suttor, Melinda Muth, Luke Woodward and Jamie Snashall

**2. Confirmation of Minutes**

The minutes of the 59<sup>th</sup> Annual General Meeting of the Harvard Club of Australia held on 23rd June 2021 having been circulated to members, were taken as read. Motion to approve by Matt Loughnan and seconded by John Armstrong. All in favour.

**It was resolved that** the minutes be confirmed as a true and correct record of the 59<sup>th</sup> Annual General Meeting.

**3. President's Report 2021**

Elizabeth Carr AM summarised the 2021 President's Report. The full President's Report for 2021 published in the 60<sup>th</sup> Annual Report was confirmed as a true and accurate record.

**4. Approval of Annual Financial Statements**

The President drew members' attention to the Financial Statements for the year ended 31 December 2021 as reviewed by Quest Accounting.

Approval of the financial statements moved by Matt Loughnan and seconded by Jon Turner. All in favour.

**It was resolved that** the Financial Statements for the Club for the year ended 31 December 2021 be approved and adopted.

**5. Election of Auditors**

Approval of the reappointment of auditors moved by Matt Loughnan and seconded by John Armstrong. All in favour.

**It was resolved that** Quest Chartered Accountants be reappointed to act again as auditors for HCA Inc and HCA Philanthropy Pty Ltd in 2022.

**6. Election of Office Bearers**

Matthew Loughnan was nominated as the new President and Andrew Dutkiewiz as the new Treasurer.

Approval of appointments moved by Chris Smith and seconded by Yu Zhang. All in favour.

No other appointments were made.

### **7. Presentation of Harvard Club of Australia Awards**

Elizabeth Carr AM announced that Luke Woodward be presented with the Spirit of Australia award for his outstanding contribution to the Wolfensohn Scholarships since its inception in 2012.

### **8. General Business**

There was no further business to discuss.

### **9. Presentations from the Winners of the R.G.Menzies Scholarships**

Alicia Huang, Kate Renehan and Laura Brisbane, this year's winners, spoke of their backgrounds and career aspirations and outlined the reasons for choosing Harvard to continue their studies. It was both inspiring and exciting to hear of their plans for the future in Boston and beyond.

The meeting was declared closed at 6.40pm.



## **HCA President's Report for 2022**

***Matthew Loughnan GMP '16, President***

***Harvard Club of Australia Inc.***

The year 2022 was a period of transition. It included our adjustment from lock down online events to those in person, as well as transitioning from one president of the club to another. I would like to start by recognising the significant leadership of the club during our pandemic years by Elizabeth Carr and her seamless hand over to me in 2022.



60 years - 2022 was also a significant milestone for the club to celebrate its 60th anniversary with a fantastic evening event held in Sydney with keynote speaker and fellow club member Nick Greiner. Nick, Australia's then Consul-General in the United States of America based in New York, shared his view on Australia and US relations and events in America. We were also able to enjoy the entertainment of Harvard's own a cappella group, Din & Tonics.



The club's mission is to make a difference as a Harvard community in Australia. We will achieve this For Harvard by enhancing Harvard's reputation in Australia; For Members by extending the unique Harvard experience we all enjoyed; For Australia, by making a worthwhile contribution to Australian society. This mission can only be achieved by having a diverse and inclusive club with a membership that is engaged, something we are committed to focus on as a priority.

All our achievements are due to the hard work of many. I want to thank particularly 68 members who contributed their time as board members, council members and those leading programs, sitting on panels, serving on governance bodies, organising events and much more. There have also been the informal roles such as billeting students and offering event venues, all with the significant help of Isabel Loxton, our Club Manager.



## **2022 Highlights**

### **Broadened membership**

Membership in 2022 is now up to 637, and past efforts to increase diversity are starting to show in the numbers, with higher female representation, the Queensland chapter growing faster than NSW and the percentage of members from school outside of HBS also growing. Although there remains much work to be done, it is good to see things trending in the right direction.

### **In-person events**

The Club hosted 27 events, with 16 in Sydney, 7 in Brisbane, 1 in Perth and 3 via Zoom. The Entrepreneurial Journey series has been particularly popular. The Non-Profit Award Luncheon was a memorable event and Thanksgiving was a big hit again in both Brisbane and Sydney.

### **Student cultivation**

Book prizes were awarded to 19 distinctive students in high schools across NSW, WA, SA and ACT. HBS & HKS Information Nights were attended by 94 applicants.

### **Philanthropy**

Eleven scholarships worth \$450k were granted to three Menzies, 2 Non-profit, 5 Wolfensohn and 1 Principal scholarship. Our endowment and generous benefactors made these grants possible. The work of the HCA Foundation ensures the long-term management of our funds for the scholarships we support.

### **Crimson Fellows**

Each year we celebrate our newest Crimson Fellows - being members with 25 years of continuous membership of the Harvard Club of Australia. In 2022 we congratulate 3 new Crimson Fellows. Thank you for your faith in the club and its goals and values by remaining so loyal for over 25 years;

Fiona Pak Poy MBA '93

Jennifer Blood MPA '95

Melinda Conrad MBA '97

### **Australian Honours**

Every year a number of our members are recognised for their contribution to our society as a whole in the Australian Honours Announcements in January and June. In 2022 the following members were honoured and we offer them our congratulations:

- Victor Hoog Antinck - AM
- Amanda Rischbieth – AM
- David Pumphrey - OAM

## **2023 - 2024 - Our overarching focus is Engagement**

Going forward we must make a significant effort to ensure all members are engaged and that our club best reflects the mix of Harvard alumni in Australia. As a broad group the club means very different things for very different groups. We are fortunate to have so many council members to help guide our decision making.

As an inclusive organisation we aspire to deliver activities and unique opportunities that are relevant to members regardless of school, gender, geography or stage of life. This is a big effort and to support this we have crystallized our priorities in the following for 2023:

**Volunteers & Succession** – Encourage more member involvement in roles, ensure Council and Board succession reflects demographics of Australian Harvard alumni and help improve the diversity of Australians heading to Harvard.

**Philanthropy** – Activate all scholarships and local programs again and increase visibility of their impact to all members and our broader community.

**Events** – Offer events that match feedback preferences (high quality speakers, fellowship socializing, prof dev/networking), cover range of price points and use formats that foster camaraderie.

**Chapters & SIGs** – Hold local events in every state and launch four SIGs by popular demand (Young, Public Health, Sustainability, Entrepreneurship-Technology- Innovation).

**Harvard** – Broaden the attention to as many Schools as possible, big and small, through appointing liaisons/contacts for each School and taking a multi-School approach to pathways to and from Harvard.

**Communications** – Modernise our channels (weekly email upgrade, more social media, periodic visual newsletter, curated news/research) and reiterate simple memorable monthly messaging.

Thank you all for your contribution to the Harvard mission in Australia and I encourage you all to get involved in the club.

Matthew Loughnan

President

## Philanthropy Report 2022

HCA Philanthropy Pty Limited (HCAP) is the only subsidiary of the Harvard Club of Australia Inc. (HCA). HCAP operates leadership programs and acts as joint corporate trustee for the HCA Foundation. This subsidiary was originally established to avoid any financial risk to the Harvard Club of Australia Inc. from operating leadership programs. It has grown to be classified by the ACNC as a medium sized Australian charitable entity. HCAP is a tax-exempt entity, which supports our private ancillary fund - The Harvard Club of Australia Foundation. HCA and HCAP support six scholarship programs to enable transformational educational experiences for Australians. These programs are funded through the generosity of members, from the surplus on our annual Program for Leaders and from the earnings of endowment funds.

### Our Professional Leadership Programs

We were unable to present any professional development programs from January 2020 until January 2023 due to the various federal and state health regulations, along with travel restrictions associated with the COVID-19 pandemic. During the 2022 year we prepared for two Professional Leadership programs which were held early in 2023. The Harvard Graduate School of Education returned to Australia with its Principals Centre held in Sydney in January 2023. 138 School Principals from around Australia were in attendance. Our Program for Leaders was held in early February 2023 at RACV Healesville with 68 participants. The topic was “Leading in the Digital Age: Better decisions by design”. This was taught by Professors Karim Lakhani and Leslie John. We will report further on these programs in the 2023 annual report.

A Non Profit Leaders workshop will be held at the end of August 2023 to be taught by Felix Oberholzer-Gee at Fishburners in Sydney. The topic is *Non-profit success built on engaged talent. Achieving strategic advantage through innovative practices.*

### Donations from Members

Members donated \$79,620 during the 2022 year, a level similar to the \$88,384 received in the prior year. This included \$45,875 from Mike Ahrens LL.M’62 to support scholarships for the forthcoming Principals Program and \$10,000 from Tony Berg MBA’70 towards the R.G. Menzies Scholarship MBA Fund. Eight R.G. Menzies Scholars made donations totalling \$21,000 to the R.G. Menzies Scholarship fund at the Australian National University (ANU). Twenty three members added a small donation to their annual subscription which raised an additional \$2,745 which has been forwarded to the Harvard Club of Australia Foundation. An honour roll of donors is shown later in this report.

Australian donors are able to claim a tax deduction for donations to the HCA Foundation managed by Perpetual Trustees, and also for donations to the R.G. Menzies Scholarship fund at ANU. This later fund has a Deductible Gift Recipient Item 1 approval, enabling them to accept donations from Private ancillary funds and foundations. HBS alumni in Australia get class and section recognition in the HBS Contributors report for donations made in Australia to HCAF and ANU. Importantly, this is the only way to make an Australian tax deductible donation for your HBS reunion gift. Alumni in the US can donate tax effectively to the R.G. Menzies Fund at Harvard University.



Please consider donating in support of our scholarship and professional development programs.

## **Earnings from Endowment Funds**

The Club scholarship programs benefit from three endowment funds: The R.G. Menzies Scholarship Fund at ANU, a smaller but similar fund for postgraduate study managed by Harvard in the US, and the HCA Foundation – a Private Ancillary Fund.

The ANU endowment has \$2.074 million in the R.G. Menzies general fund and \$465,000 in the MBA specific fund. Annual distributable earnings are about \$98,000. The General Fund received donations of \$21,000 in 2022, and the MBA Fund \$10,000.

The HCA Foundation has an endowment balance of about \$1.7 million. The source of these funds is profits of the Program for Leaders donated by HCA Philanthropy P/L; and member donations from the Harvard Club of Australia Inc.. Taxation rules require that five percent of the fund be donated to DGR Schedule 1 entities each financial year providing an annual distribution of \$85,000.

The endowment at Harvard produces about \$US 46,000 annual contribution to the tuition fee of R.G. Menzies Scholars selected in Australia.

## **Our Scholarships**

### **Harvard Club R.G. Menzies Scholarships**

#### **Postgraduate scholarships available to Australians**

There are now more scholarships to study overseas than when the R.G. Menzies scholarship was founded in 1967. In recent years the Sir John Monash Scholarship Program has gained greater funding, and is now regularly supporting young Australians seeking to study at Harvard. More recently the Ramsay Foundation Scholarship program has been established and is now funding over 20 young Australians to study for post graduate qualifications with a similar level of awards to those offered by the R.G. Menzies scholarships. This is great news for students wanting to study overseas, and good for Harvard University if they can win a reasonable share of Australians wanting to study overseas. There is formidable competition from both Oxford and Cambridge for the brightest and best students. Relative strength of the US dollar does not assist the competitive position of Harvard relative to the English universities.

The Sir John Monash foundation awarded 3 scholarships to study at Harvard in 2023 out of a total of 18 awards. Abi Rajkumar (MPA) , Chris Raine (MPA) and Hugo Rourke (MPP) are off to Harvard funded by the Sir John Monash Foundation.

In 2022 The Ramsay Centre for Western Civilisation awarded four out of 28 scholarships for study at Harvard. The winners were Juan Pablo Ataidés (PhD in Theoretical Physics), Janet Egan (MPP), Keita Matsumoto (MPP) and Dr. Nishank Motwani (MPA). In 2021 they awarded one scholarship to Harvard out of 18 awards to Tarinee Kucchal to study for a Masters in Public Policy.

We are falling behind in the competitive position of our funding offer relative to competing scholarships, especially for students seeking to study at Harvard. Our offer is a one-off financial offer of \$US 60,000. It is not as generous as the Harvard Frank Knox scholarships which offer multi year funding and added benefits such as health insurance. Our risk is that the relative quality of the R.G. Menzies scholars falls as applicants prefer an alternative scholarship.

This can be solved by significant additional funding from private benefactors, from our Program for Leaders, or if this does not materialise, by consolidating back to a single higher value scholarship. We are reluctant to reduce the number of scholarships, as we did in 1997 when we consolidated back to a single award of \$25,000 for eight years until we built up additional funding from the Harvard Club of Australia Program for Leaders.

### **The R.G. Menzies Scholarships to Harvard in 2022**

The R.G. Menzies Scholarship is the flagship scholarship program of The Harvard Club of Australia and now marks its 54th year. Initiated by Sir James Wolfensohn KBE AO in 1968, the program is recognized as one of the most prestigious postgraduate scholarships in Australia, offering two scholarships at \$US60,000 each. Since inception, the Harvard Club of Australia has supported 92 young women and men with scholarship funding to Harvard. Candidates are reviewed around the overarching objective of their potential to make a significant contribution to Australia and in this context, are then considered under the headings of leadership, intellectual ability and breadth of vision.

The scholarship selection process is carried out jointly with ANU and we each provide three selectors. A seventh selector has historically been included representing the Menzies Foundation, so long as they provide financial support for the program. Alexandra West (R.G. Menzies Scholar 2002) and Nayana Vootakuru (R.G. Menzies Scholar 2010) have become R.G. Menzies Program Leaders and selectors. We thank Jon Chambers OPM '91 for his service over five years as Program Leader for the R.G. Menzies Scholarship program. David Niall representing the Harvard Club of Victoria is the third member of the selection panel. The Chair of the selection committee was Dr Suiwah Leung (Crawford School of Government), she was joined by Professor Glen Withers (Research School of Economics – and a Menzies Scholar – 1970) and Professor David Hambly (ANU College of Law). This year the COVID-19 shut down prevented the normal flow of activities and presented some logistical challenges which were well managed by the ANU. We thank Suiwah Leung and Lindsay Burrows (ANU scholarship administration) for their efforts in these circumstances.

The 2022 selection round for the RG Menzies scholarship has concluded with three outstanding Australians succeeding amongst a group of extremely talented candidates. There were 24 applications down from 49 the prior year. Applications were reviewed to a short list. This short-list was reviewed by the selectors and a final group of six were invited for formal interviews in early April. The 2022 winners were Kate Renehan, Alicia Huang and Laura Brisbane. You will see from reading their profiles that they are worthy recipients of our scholarship by meeting the requirements of leadership, intellectual ability and breadth of vision and consequently have the capacity to be significant contributors to Australia.

## KATE RENEHAN



Kate is a lawyer who is passionate about access to justice and improving the structures of Australia's political and legal systems. She is currently the Senior Solicitor for the Aboriginal Legal Service NSW/ACT in Broken Hill, where she oversees the work of the Aboriginal Legal Service in the Far West of NSW (Broken Hill, Wilcannia and Wentworth). She will be studying a Master of Laws (LLM) at Harvard Law School, with a focus on public law.

Kate graduated with a Bachelor of Laws (Hons) and a Bachelor of International Relations from the Australian National University in 2019, with First Class Honours in Law.

Her honours thesis, which considered the availability of judicial review at an international level for actions of the United Nations Security Council, was published in 2020 in the Australian Yearbook of International Law.

During her studies she interned with the legal teams at both the Department of Foreign Affairs and Trade in Canberra and the Australian Mission to the United Nations in New York, was a research assistant for Professor Donald Rothwell at ANU Law School, and was a policy advisor for Senator Tim Storer. These experiences, particularly her time working in the Australian Senate, shaped her interest in Australian governance, democracy and the legal structures that define Australia's political system.

Upon graduating, Kate worked as the tipstaff to Justice Peter Garling RFD at the Supreme Court of New South Wales. In this role, she developed a passion for litigation and, more specifically, an interest in the role the judiciary can play ensuring accountability for those who hold political power.

Kate joined the Aboriginal Legal Service in Dubbo in January 2021, and was made the Senior Solicitor for Broken Hill in January 2022. In this role, Kate has found that a number of broad structural issues within our political and legal systems manifest into significantly poor policy and political outcomes for many living in remote Indigenous communities. This ongoing work has solidified Kate's view that a passion for Australian democracy must also bring with it a drive to improve Australian democracy.

Ultimately, she hopes to return to Australia after her LLM to continue to work as a lawyer, with a focus on work that will positively impact the structures of our political and legal systems and improve access to justice for historically disenfranchised Australians.

## ALICIA HUANG



Alicia is currently a Consultant at Boston Consulting Group (BCG). She will be studying the Master of Business Administration at Harvard Business School.

Alicia completed her Bachelor of Commerce with Honours in Accounting from the University of Melbourne. During her undergraduate degree, she worked full-time as a trainee at PwC, and while completing her honours thesis, she worked as a full-time academic tutor. Her honours thesis examined the effectiveness of voluntary gender targets on Australian corporate boards, and the flow-on effects in improving company-wide gender diversity.

After graduation, Alicia joined BCG where she has worked with retail, financial, technology and public sector clients.

Having grown up and worked at her parents' local Australia Post office, and consulted for pharmacy and postal companies at BCG, Alicia is passionate about the role that essential services can play in supporting Australians from all walks of life. In particular, she is interested in learning how essential services can balance the challenge of continuing to serve the community, while maintaining financial viability and market leadership in increasingly competitive markets.

Outside work, Alicia volunteers with a charity that provides pro-bono consulting services to nonprofits. She is also an avid lover of music and musical theatre and played violin in musical theatre productions and community orchestras throughout university.

After completing her MBA, Alicia hopes to work with leaders in e-commerce and retail to understand the future of supply chain management, retail and customer experience. She hopes to bring this experience back to Australia so that she can support Australia's essential services to continue to enhance customer experience and deliver value to the community.

Alicia's scholarship was supported in part by the Berg Family Foundation, Tony Burgess and Bill Ferris.

## LAURA BRISBANE



Laura is an international lawyer and diplomat specialising in multilateral organisations and global peace and security issues.

She has served overseas at Australia's Permanent Mission to the African Union in Addis Ababa, with accreditation to Ethiopia, South Sudan and Djibouti, and worked for NATO as a civilian policy advisor at the Resolute Support military mission in Afghanistan, supporting NATO's engagement on the Afghan peace process. Most recently, Laura worked on human rights and gender issues as First Secretary at Australia's Permanent Mission to the United Nations in New York.

She also has extensive experience working on regional and maritime security challenges in the Indo-Pacific including the South China Sea in Canberra-based roles.

Laura is pursuing a Mid-Career Master in Public Administration at Harvard Kennedy School where she will focus on multilateral responses to peace and security challenges. She was motivated to pursue further study after watching the 2021 outbreak of conflict in Ethiopia and Afghanistan, two places she has called home. She is particularly keen to expand on her experience working on the South Sudan and Afghanistan peace negotiations, including by exploring lessons learned from the Afghan peace process to inform future talks with the Taliban.

Laura has a Bachelor of Arts/Laws from the University of Newcastle and a Master of International Security Law from ANU. She is currently a fellow with Harvard Davies Centre's Arms Control Negotiation Academy, studying international negotiation theory.

## Australia- Harvard Fellowships

The Australia Harvard Fellowships were established in 2004 under the leadership of John Turner AMP'86, with the aim of encouraging knowledge exchange between Harvard University and Australian Universities and Research Institutes. The formation of these fellowships was consistent with the origins of our R.G. Menzies scholarship program which envisaged Harvard academics visiting Australia, as well as offering post graduate study at Harvard. Dr. Galina Kaseko GMP'12 of the Stephen Sanig Research Institute, is Program Leader. The role of Chairperson of the Fellowships is currently vacant, and we are seeking candidates for this role. Since Inception \$1,167,000 has been awarded to 80 Fellowship recipients. This program is highly regarded in life science research circles and has resulted in several substantial National Health and Medical Research Grants, and two Professors migrating to Australia for lengthy periods of research at Australian Medical Research Institutes, and acknowledgement of Hala Zreiqat as Woman of the year in NSW in 2018.

No Fellowships were awarded in 2022 due to the travel restrictions of the pandemic. Our 2019 Fellows have been taking up their fellowships.

Professor Diane Fatkin returned from Harvard Medical School in March 2023 after 6 months in the Department of Genetics at Harvard Medical School. Here is her story: [Inherited cardiomyopathy exchange with Harvard](#)



Prof. Fatkin is Laboratory Head, Sr Bernice Research Program Inherited Heart Diseases in the Molecular Cardiology Division of Victor Chang Cardiac Research Institute (VCCRI). When awarded this fellowship in 2018 Prof Fatkin's referee noted that investigating the genetic causes of cardiac diseases is important to Australia and that Prof. Fatkin was well qualified to carry out the research, and that the proposed activities will surely benefit her and her colleagues at VCCRI. The purpose of her visit to Harvard was to undertake collaborative research with Professors Christine and Jon Seidman who discovered the first gene mutation

for any inherited cardiomyopathy. The Seidman's have retained their position as world leaders in this field over three decades.

Prof Fatkin's research was focussed on investigating genetic causes of heart disease. The collaboration was in three parts: Firstly, clinical evaluation of families with the genetic variants, secondly in studying cardiac function in animal models, and thirdly in exploring new horizons for personalized therapies in genetic cardiomyopathies.

The clinical evaluation is based on a relatively large-scale international studying involving 3,000 genotyped members of families who present with the mutation. The data for these cases is sourced from 36 centres in 13 countries. Data analysis should be completed during 2023.

Animal models have been a key resource for studying cardiac disease genes and genetic variants. High frequency ultrasound techniques have been used with zebrafish and mice to study human cardiomyopathies and arrhythmias. There is increasing interest in using large animals for these studies. Whilst at Harvard, Prof Fatkin worked with genetically modified pigs. This will be especially useful as VCCRI builds a new large animal research facility for research.

The discovery of unique gene mutations in single families offers the possibility of gene targeted personalised therapy in place of conventional heart failure therapies. The British Heart Foundation is providing GBP 30 million for a research collaboration between Prof. Hugh Watkins at Oxford University and the Seidman laboratory. Prof Fatkin is seeking a way to meaningfully contribute to this project including the prospect of a post-doctoral exchange from VCCRI with the team at Oxford.

### **2022 Ferris Family Non-Profit Fellowships**

The Ferris Family Fellowships were established in 2001 to bring enhanced leadership skills to the Australian non-profit sector; enable leaders to examine their mission, develop new strategies and improve the effectiveness of their organisation; and benefit the Australian community generally.

The two Non-Profit Fellowships of A\$15,000 each are funded by Bill and Lea Ferris. The fellowships enable two Fellows selected from the non-profit sector Australia-wide to attend the renowned Harvard Business School course titled "Strategic Perspectives in Non-Profit Management " (SPNM) which is held each year in July.

Nominees must be the head of a non-profit organisation who has the potential to have a significant impact in the non-profit sector, and who meets various additional criteria.

Applicants may be nominated by an HCA member, a past Non-Profit Fellow or the Chairman of their organisation. Applicants may also self-nominate but must nominate a referee.

The Program Leader is Past President Lisa George, who has recently transferred to Singapore, but plans to maintain her role. We thank Lisa and her selection panel, Anita Kumar, Tony Massaro, Patrick Regan and Ben Sebel. We also thank the Australian Scholarships Foundation which assisted in the administration and shortlisting of applicants.

The awards were presented at the annual Non-Profit Lunch on 6<sup>th</sup> June 2022, hosted by Macquarie Bank, and presented by Michael Traill AM, Chairman of the Paul Ramsay Foundation; Executive Director of For Purpose Investment Partners; a director of Sunsuper (where he chairs the investment committee); Director Hearts & Minds Investments, Director of Catalyst Education, and an Adjunct Professor at the Centre for Social Impact (UNSW). He is the author of 'Jumping Ship - From the world of corporate Australia to the heart of social investment', which won the prestigious Ashurst Business Literature Prize. The book reflects on his personal and professional journey and has been a widely acclaimed manifesto for change and action in the social purpose sector. Michael spoke of his journey

from the private sector at Macquarie Bank to the non-profit sector in leading Social Ventures Australia. He also talked about the role of impact investing to scale impact in the sector, and the work of the impact investing task force which he chaired.

The 2022 winners were:

**Deborah Attard Portughes (CEO of the Women & Infants Research Foundation based in Perth)**



For 45 years, the Womens' and Infants Research Foundation has been one of Australia's leading organisations dedicated to improving the health of women and infants. Its mission is to conduct,enable, promote and implement high quality research and programs. In a world first, WIRF has lowered the rate of preterm birth in WA by eight percent and has established the Australian Preterm Birth Prevention Alliance.

The leadership challenge that Deborah will be taking to the program is how to drive significant growth and change for the organisation by taking its programs globally. Deborah joined the Womens & Infants Research Foundation in 2016 and is the Foundation's inaugural CEO. She was previously the Development Executive for the Australian Wildlife Conservancy(AWC) where she worked for over 13 years. Before coming to Australia Deb worked in Malta where she taught creative thinking techniques with Prof. Edward deBono. She also serves on the Board of the Raine Study and Freeze Frame Opera.

**Patrick Reid (CEO of IRT, a large residential aged care provider based in Wollongong NSW).**



IRT is a community based, non-denominational , seniors lifestyle and care provider and for over 50 years has maintained this foundation. IRT is one of Australia's largest community-owned providers of independent living, residential aged care and home care, supporting more than 9,100 people every day in NSW, the ACT and Queensland.

The leadership challenge that Patrick will be taking to the program is, how to transform the organisation to meet the expectations of older Australians. This wholesale change to how they operate will need to occur while battling the most challenging operating environment in the history of community services.

Patrick was appointed CEO of IRT in February 2018. He is currently director of Coordinare Primary Health Care network and the Illawarra Health and Medical Research Institute (IHMR), serving on both organisations Finance and Risk committees.



As the immediate past CEO of Leading Age Services Australia (LASA) and former Chairman of the Government's Aged Care Workforce Advisory Group, Patrick has extensive experience leading strategy in the aged care sector.

### **2022 Sir James Wolfensohn Public Service Scholarships**

The Sir James Wolfensohn Public Service scholarship was established in 2012 with the financial support of the former chairman of the World Bank; Patron and Past President of the Harvard Club of Australia, Sir James Wolfensohn. It was established to promote the development and delivery of good public policy. There have been 30 scholars to date including those selected for 2022/23. Each of the candidates has been chosen on the basis of their potential to contribute to the benefit of Australian society. Many of the previous scholars have advanced in their careers to senior roles in State and Federal government.

The members of the selection panel in 2022 were Jamie Snashall (Chair), Matt Franklin, Georgina Carnegie and Zeke Solomon.

The Panel were delighted with the number of good quality eligible candidates for the scholarships. With the financial assistance of the candidate's departments we were able leverage our contribution of \$30,000 and award five scholarships.

### **Tania Rishiw, Deputy Secretary of the Commonwealth Department of Health**



Tania joined the Department of Health in 2015. With a background in social, environmental and economic policy, Tania has more than 20 years of experience as a leader in the Australian Public Service. Tania is currently the Deputy Secretary of the Primary and Community Care Group, and is responsible for leading the Department's work on policies and programs relating to mental health; primary care; population health, prevention and cancer screening.

Her achievements include:

- leading the Department's response to the 2019/20 black summer bushfires
- providing strategic support through the development and implementation of Australia's primary care response to COVID-19
- leading negotiations for a new National Health Reform Agreement
- heading up the Victorian State Office for Health

- establishing the Indigenous Australians Health Program
- representing the Australian Government at the United Nations World Conference of Indigenous Peoples, United Nations committees on the Convention on the Rights of the Child and the Convention on the Rights of Persons with Disabilities
- leading the environmental response to the Montara oil spill in the Timor Sea
- heading the Forrest Review taskforce.

She was involved in the reconstruction and development taskforce responding to the 2004 Tsunami and the development and implementation of the Australian Government’s cost recovery policy.

Tania has worked across several Commonwealth agencies, including the Departments of:

- Prime Minister and Cabinet
- Finance
- Education and Employment
- Environment and Heritage.

She has extensive experience in developing innovative policies and programs – working with diverse stakeholder and industry groups to develop solutions that work. She has worked as a regulator in environmental protection and financial management.

Tania holds degrees in law, psychology and an executive masters degree in public administration.

### **Beth Jones, Deputy Secretary of the Victorian Department of Jobs, Precincts and Regions**



Beth Jones holds the dual role of CEO of Regional Development Victoria and Deputy Secretary of Rural and Regional Victoria at Victoria’s Department of Jobs, Precincts and Regions. Beth is an authentic and energetic leader, dedicated to improving the lives of people in rural and regional communities throughout a long career in the public service. She has most recently worked across the portfolios of agriculture, regional development, forestry and game management, and mining and resources.

Beth has led a range of significant and complex reforms relating to on-shore gas development; mine rehabilitation; forestry management; agriculture; biosecurity; emergency management; and most recently, the delivery of a more contemporary approach to regional development strategy, policy and delivery including the introduction of regional economic development strategies for evidence-based collaboration and investment. Beth is an experienced executive in the Victorian public sector, recognised as one of the Top 50 Public Sector Women (2018), and is the first female CEO of Regional Development Victoria (2019-present).

## **Andrew Kefford, Deputy Secretary of the Department of Home Affairs (Cwth)**



Andrew Kefford PSM was appointed Deputy Secretary Social Cohesion and Citizenship in the Department of Home Affairs in October 2021. In this role, he is responsible for Australia's Citizenship Program, and social cohesion and Australian values, and is concurrently appointed as the Commonwealth's Counter-Terrorism Coordinator and Counter Foreign Interference Coordinator.

Before taking up his current position, Andrew served as Deputy Secretary Immigration and Settlement Services. In that role, he was responsible for the administration of Australia's permanent, temporary and humanitarian migration programs, provision of settlement services to newly-arrived migrants, and Home Affairs' client facing service delivery arrangements.

He re-joined the Australian Public Service in August 2017 following nearly ten years in the Australian Capital Territory (ACT) Public Service, most recently serving as Head of the ACT Government's Asbestos Response Taskforce. In that role, Andrew led the \$1 billion buyback and demolition program for over one thousand Canberra houses contaminated with loose fill (Mr Fluffy) asbestos insulation under the Loose Fill Asbestos Insulation Eradication Scheme.

Andrew was awarded the Public Service Medal in the Australia Day 2017 Honours List for outstanding public service to the community of the ACT through administrative roles.

Andrew joined the ACT Public Service having served as Senior Adviser (Government) in the Office of Prime Minister the Hon John Howard OM AC, and in senior positions in the Departments of the Prime Minister and Cabinet, and Finance and Administration.

Andrew is a graduate of the University of Western Australia and holds degrees in Arts with Honours in history and law. He also holds an Executive Master of Public Administration from the Australia and New Zealand School of Government.

## **Letitia Hope, Deputy CEO of the National Indigenous Affairs Agency**



Letitia Hope is the Deputy Chief Executive Officer for Policy and Programs at the National Indigenous Australians Agency (NIAA). A proud Bundjalung (Northern Rivers NSW), Torres Strait Islander and South Pacific Islander woman. Over the past 30 years, Letitia has had a varied and wide career working across Commonwealth and

State governments in both mainstream and specialised social policy development, program management and service delivery across human services, housing, health and community services, Veterans Affairs and Indigenous Affairs.

Letitia holds a deep rooted and demonstrated commitment to delivering the art and science of excellence in public sector leadership and management. Letitia is one of the inaugural members of the Australian Public Service (APS) Academy faculty and is a Council Member of the Institute of Public Administration Australia (IPAA ACT) 2021-2023.

Letitia has held various Senior Executive roles across government including Deputy CEO Operations and Delivery, NIAA; Deputy CEO/Chief Operating Officer (COO), Australian Institute of Aboriginal and Torres Strait Islander Studies (AIATSIS); Assistant Secretary, Health and Community Service Programmes Department of Veterans Affairs (DVA); and National Manager Service Transformation, Centrelink.

Letitia holds an Executive Masters of Public Administration through the ANU and a Graduate Certificate in Management (Public Sector) through the RMIT.

#### **Brian Connors, Assistant Commissioner of Queensland Police**



His policing career began in Mackay and Cairns as a general duties officer. In 1990, he became a Plain Clothes Constable, working in the Cairns Criminal Investigation Branch and Drug Squad. On promotion to Detective Sergeant in 1996, he worked in the Bureau of Criminal Intelligence and the Organised Crime Squad. In 2010 he was promoted to Superintendent and became a leader to 600 QPS members across Cairns and Cape York areas as the District Officer. During the summer of 2010-11, he built community resilience and directly supported his community after Tropical Cyclones Oswald and Yasi. In 2019, Assistant Commissioner Connors was appointed as the Commander of the Specialist Response Group and

enhanced business continuity planning for Specialist Response Group units with the onset of the COVID-19 pandemic.

The winners will attend a two or three week program at the Kennedy School of Government.

## 2022 Public Education Foundation Scholarships

David Gonski, the guest speaker at our 2012 AGM, challenged us to “put principals on a pedestal”. As a consequence of this challenge, former HCA President, Patrick Regan EdM’06, initiated this transformative scholarship program to send outstanding public school principals from around Australia to the Harvard Graduate School of Education to undertake a week long professional leadership development program.

The Public Education Foundation, and Teachers Mutual Bank along with our support, has subsequently enabled 30 Australian public school principals to attend these professional development courses at the Harvard Graduate School of Education.

These Scholarships have developed a high profile in the education sector. The Principals Program taught at Harvard has a high level of participation by Australian principals which has encouraged Harvard GSE to offer their first course outside the USA.

Since 2016, our involvement in the HCA Education Scholarship has been managed by Ricky Campbell-Allen EDM’10. Scholarships are awarded to early to mid-career principals who demonstrate significant leadership impact in their school and a commitment to public education.

The 2022 Public Education Foundation Scholarships to Harvard were won by;



Danielle Porter, Principal of Charnwood-Dunlop School in the ACT was awarded the scholarship funded by The Harvard Club of Australia.



Belinda Giudice, Principal Prairiewood High School in NSW was awarded a scholarship funded by Teachers Mutual Bank.

At Prairiewood High School, Belinda Giudice and her staff have emerged from a difficult few years that included a number of student deaths and being part of the hard lockdown during the COVID pandemic to celebrate the school’s best HSC outcomes in its history. Belinda has maintained a dedicated focus on leading learning as the school’s core business while wrapping wellbeing supports around the school to heal a significantly damaged school community.



Michael Sloan, Principal Denison College of Secondary Education – Kelso High Campus was awarded a scholarship funded by the Public Education Foundation.

Michael Sloan has used a focus on staff and student wellbeing and data-informed practice at Denison College of Secondary Education, Kelso High Campus to create a culture of inclusion and connection where learning is valued.

Each Principal Scholarship is valued at approximately \$14,000 and includes program tuition for a week-long prestigious Harvard Graduate School of Education Professional Program including Achieving Excellence: Leadership Development for School Principals.

### **Supporting Indigenous Education**

The Harvard Club has supported Indigenous scholars over a long period. Noel “Bilyana” Blomeley was a 1992 R.G. Menzies Scholar who completed an EdM at Harvard, Selwyn Button was a 2017 Wolfensohn scholar was Registrar of Indigenous Corporations and is now a partner at PwC Consulting, and Jason Ardler who until December 2019 was deputy Secretary, and Head of Aboriginal Affairs in the NSW government. It is pleasing to see Letitia Hope, Deputy CEO of the National Indigenous Affairs Agency win a Sir James Wolfensohn Public Service Scholarship to attend a short course at The Harvard Kennedy School of Government.

We have supported the Roberta Sykes Indigenous Education Foundation, managed by Aurora Education Foundation. RSIEF has focussed on overseas postgraduate study opportunities for indigenous Australians. The small pool of indigenous students qualified for overseas study opportunities has caused Aurora to work on the need to improve the aspiration of indigenous students all the way from primary school, through high school, into university and subsequently into postgraduate study.

As a result of this change in focus, we have changed the focus of our Indigenous scholarship to support the Principals Centre in Australia. This is in recognition of the pivotal role played by Principals in transforming the lives of students and their communities. Aurora refunded unspent funds that we donated to them in 2021. We have used these funds to support qualified applicants to attend our 2023 Principals Program in Australia. We had eleven Principals leading substantially Indigenous schools attend this program in January 2023.

### **Clive Gard Scholarship**

The Clive Gard Scholarship is named in honour of our long time Club Administrator who, until 2014, was instrumental in successfully operating our Program for Leaders, contributing several million dollars to the endowment funds for our scholarship programs. The scholarship is available to club members, in mid-career, to attend the HCA Program for Leaders. The winner is selected by the Club

President and executive in June each year. No award was made in 2022 due to not holding the Program for Leaders.

This scholarship is a valuable benefit of membership and is a strong reason to maintain your membership of HCA.

**Harvard Club of Australia Inc.**

Income Statement

For the period 1 Jan 2022 to 31 Dec 2022

	2021 \$	2022 \$
<b>Revenue</b>		
Events Income	48,450	47,226
Subscriptions	59,242	55,417
<b>Total Revenue</b>	<b>107,692</b>	<b>102,642</b>
<b>Expenses</b>		
Cost of events	32,229	44,411
Administration	67,740	61,646
Insurance	1,041	566
Bank charges and merchant fees	3,423	1,474
Printing, postage and web services	2,631	1807
<b>Total Expenses incurred in earning income</b>	<b>107,064</b>	<b>109,904</b>
<b>Surplus/(Deficit) before financing income</b>	628	(7,262)
Outstanding		
Interest income	10	297
Donation to the Harvard CA Foundation	(10)	(297)
<b>Net Finance income</b>	0	0
<b>Net Surplus/(Deficit) for the period</b>	628	(7,262)

In the opinion of the Council members of the Harvard Club of Australia Inc. ("The Association"):

- (a) The Association is not a reporting entity
- (b) The financial statements are drawn up in accordance with the applicable Australian Accounting Standards and other mandatory reporting requirements, so as to represent fairly the financial position of the entity as at 31 December 2022, and its performance as represented by the results of its operations and its cash flows for the financial year ended on that date; and
- (c) There are reasonable grounds to believe that the Association will be able to pay its debts as and when they become due and payable.

Signed on behalf of the Council:

Dated at Sydney on the 4<sup>th</sup> May 2023.



(Treasurer)



## Harvard Club of Australia Inc.

### Balance Sheet

as at 31 December 2022

	2021	2022
	\$	\$
<b>Assets</b>		
Cash and cash equivalents at cost	111,535	123,469
Payments in advance	750	0
<b>Total current assets</b>	<b>112,285</b>	<b>123,469</b>
Investment in subsidiary	1	1
<b>Total non-current assets</b>	<b>1</b>	<b>1</b>
<b>Total Assets</b>	<b>112,286</b>	<b>123,470</b>
<b>Liabilities</b>		
Trade and other payables	750	24,742
Subscriptions received in advance	41,067	38,500
Amounts due to Harvard Club of Australia Foundation	6,172	3,192
<b>Total current liabilities</b>	<b>47,988</b>	<b>66,434</b>
<b>Total liabilities</b>	<b>47,988</b>	<b>66,434</b>
<b>Net assets</b>	<b>64,298</b>	<b>57,036</b>
<b>Accumulated funds</b>		
Balance brought forward	63,670	64,298
Net Surplus/(Deficit) for the year	628	(7,262)
<b>Total accumulated funds</b>	<b>64,298</b>	<b>57,036</b>

## Notes to and forming part of the financial statements

### Note 1: Significant Accounting Policies

This report is a "Special Purpose Financial Report" that has been prepared to satisfy the financial reporting requirements of the Council, members of the club and the *Associations Incorporation Act NSW 2009*.

The financial report has been prepared on an accrual basis; it provides for subscriptions received in advance.

The financial report is based on historic costs and does not take into account changing money values or current valuations of non-current assets.

**INDEPENDENT AUDIT REPORT  
HARVARD CLUB OF AUSTRALIA INC.  
A.B.N. 70 814 606 610**

**Report on the balance sheet**

We have audited the balance sheet, being a special purpose financial report of Harvard Club of Australia Inc. (the association), as of 31 December 2022.

*Committee members' Responsibility for the Financial Report*

The Committee members of the association are responsible for the preparation of the financial report and have determined that the basis of preparation described in Note 1 is appropriate to meet the requirements of the *Associations Incorporations Act NSW 2009* and is appropriate to meet the needs of members. This Committee's responsibility also includes such internal control as the Committee determines is necessary to enable the preparation of a financial report that is free from material misstatement whether due to fraud or error.

*Auditor's Responsibility*

Our responsibility is to express an opinion on the balance sheet based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the balance sheet is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the balance sheet. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the balance sheet, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the balance sheet in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the committee, as well as evaluating the overall presentation of the balance sheet.



We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

*Independence*

In conducting our audit, we have complied with the independence requirements of Australian professional ethical pronouncements.

*Basis of Accounting and Restriction on Distribution*

Without modifying our opinion, I draw attention Note 1 to the financial report, which describes the basis of accounting. The financial report has been prepared to assist the association to meet the requirements of the *Associations Incorporations Act NSW 2009*. As a result, the financial report may not be suitable for another purpose.

*Auditor's Opinion*

In our opinion, the balance sheet presents fairly, in all material respects the financial position of Harvard Club of Australia Inc. as at 31 December 2022 in accordance with the accounting policies described in Note 1 to the financial statements, and the *Associations Incorporations Act NSW 2009*.



**RICHARD HUDSON**  
**QUEST ACCOUNTANTS PTY LTD**

Sydney, dated this 8<sup>th</sup> of May, 2023.

## **Formal Directors Report HCA Philanthropy Pty Limited**

The Directors of HCA Philanthropy Pty Limited herewith submit the annual financial report for the financial year ended 31<sup>st</sup> December 2022.

### **Principal activities**

The principal activity of the company is to operate Executive Leadership Programs taught by Harvard professors with the objectives of bringing Harvard quality leadership development to Australia, promoting the Harvard brand in Australia and to make a profit to benefit Scholarship and Fellowship programs of the Harvard Club of Australia. HCA Philanthropy Pty Limited is also a joint corporate trustee for HCA Foundation with Perpetual Trustees Limited.

### **Review of Operations**

Expenditure has been carefully managed to preserve capital to fund future Leadership and other programs while supporting fundraising and scholarship programs. The Company funded administrative support for the Non Profit Fellowships. Operating deficit of \$31,577 was offset to some extent by a foreign currency translation gain to produce a net deficit for the year of \$8,033.

No programs were offered in 2022. We have successfully marketed the Principals Centre in Australia for January 2023 and our Program for Leaders in February 2023. The balance sheet reflects a significant amount of revenue received in advance for these two programs, the results of which will be reported in the 2023 financial year.

### **Changes in state of affairs**

There were no material changes in the state of affairs of the Company during the financial year.

### **Subsequent events**

There has not been any change in the state of affairs of the Company since the end of the financial year and the date of this report.

### **Directors and Remuneration**

Christopher Smith MBA'77 (Chairman)

Melinda Muth MBA'81 (Secretary and Director)

Elizabeth Carr AM MP/MC '04

Jon Chambers OPM'91

Kimberly Everett MUP'98

Justin Greiner MBA'00

Matthew Loughnan GMP '16

The directors receive no remuneration for their roles as Directors. The Company maintains an insurance policy for Directors' and Officers' liability and to provide insurance cover for volunteers.

### **Attendance at Board meetings**

The directors held 3 meetings during the year, one of which was by circular resolution.

	Meetings eligible to Attend	Attended
Chris Smith	3	3
Melinda Muth	3	1
Elizabeth Carr	3	1
Jon Chambers	3	2
Kimberly Everett	3	3
Justin Greiner	3	2
Matthew Loughnan	3	2
Andrew Dutkiewicz	2	1

### **Parent entity**

The single issued share of HCA Philanthropy P/L is owned by the Harvard Club of Australia Inc. The accounts of HCA Philanthropy are not consolidated with those of the parent entity. This is because in the event of winding up, the residual net assets of the company are to be transferred to HCA Foundation. The Harvard Club of Australia Inc. is not entitled to the assets of HCA Philanthropy. To consolidate the accounts of both entities would be misleading.

In the event of a shortfall of funds on winding up, the maximum liability of the parent entity is \$1,000.

Financial statements for HCA Philanthropy Pty Limited are provided in this annual report.

### **Auditor**

Quest CA were appointed as auditors in December 2012. They continue in office as auditors.

**HCA Philanthropy Pty Limited**  
**Income Statement**  
**For the year ended 31 December 2022**

	2021	2022
	\$	
<b>Revenue</b>		
Leadership program	0	0
Non-profit leaders workshop	0	0
Other revenue including Masterclasses and Donations	0	7,961
Principals Centre in Australia	0	0
<b>Total Revenue</b>	<b>0</b>	<b>7,961</b>
<b>Expenses</b>		
Professors fees and travel expenses	0	0
Program delivery cost – Principals Centre in Australia	0	0
Program delivery cost – Program for Leaders	0	0
Marketing cost	0	0
Management fees paid to related party	0	0
Administration and audit cost	11,976	7,931
Insurance cost	597	3,923
Functions and fund raising	13,745	13,040
<b>Total expenses incurred in earning income</b>	<b>26,318</b>	<b>24,895</b>
<b>Net operating surplus (deficit)</b>	<b>(26,318)</b>	<b>(16,934)</b>
<b>Scholarship and fellowship expenditure</b>		
Donation to HCA Foundation	0	0
Donation to R.G. Menzies Scholarship fund at ANU	0	0
Wolfensohn Scholarship	0	(14,643)
Donations received for Wolfensohn scholarship	0	0
Other expenditure in managing scholarships	(6,000)	0
<b>Total scholarship and fellowship expenditure</b>	<b>(6,000)</b>	<b>(14,643)</b>
<b>Surplus (deficit) before financing income</b>	<b>(32,318)</b>	<b>(31,577)</b>
Net interest income	492	1,046
Foreign Exchange (Loss) Gain	16,863	22,498
<b>Net finance income (deficit)</b>	<b>17,355</b>	<b>23,544</b>
<b>Net surplus (deficit) for the year</b>	<b>(14,963)</b>	<b>(8,033)</b>

## HCA Philanthropy Pty Limited

### Balance Sheet

as at 31 December 2022

	2021	2022
	\$	
<b>Assets</b>		
Cash and cash equivalents at market	537,765	1,250,754
Trade and other receivables and accruals	40,511	676,694
Prepaid program expenditure	0	148,762
<b>Total current assets</b>	<b>578,276</b>	<b>2,076,210</b>
<b>Total assets</b>	<b>578,276</b>	<b>2,076,210</b>
<b>Liabilities</b>		
Trade and other payables	10,460	127,051
Refunds payable and revenue in advance	32,814	32,814
Donations received not yet spent	58,502	58,502
Revenue received in advance of program delivery	0	1,389,374
<b>Total current liabilities</b>	<b>101,776</b>	<b>1,607,741</b>
<b>Total liabilities</b>	<b>101,776</b>	<b>1,607,741</b>
<b>Net assets</b>	<b>476,500</b>	<b>468,468</b>
<b>Accumulated funds</b>		
Share capital	1	1
Balance brought forward	491,464	476,500
Net surplus (deficit) for the year	(14,963)	(8,033)
<b>Total accumulated funds</b>	<b>476,500</b>	<b>468,468</b>

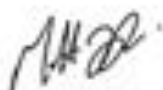
Responsible persons' declaration – per section 60.15 of the Australian Charities and Not-for-profits Commission Regulation 2013

The responsible persons declare that in the responsible persons' opinion:

- there are reasonable grounds to believe that the registered entity is able to pay all of its debts, as and when they become due and payable; and
- the financial statements and notes satisfy the requirements of the Australian Charities and Not-for-profits Commission Act 2012.

Signed in accordance with subsection 60.15(2) of the Australian Charities and Not-for-profit Commission Regulation 2013.

Matt Loughnan  
Director



Christopher Smith  
Director



Date: 1<sup>st</sup> May 2023

**Notes to and forming part of the financial statements of HCA Philanthropy P/L for the year ended 31 December 2022**

**NOTE 1: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES -Basis of Preparation**

1. These special purpose financial statements have been prepared in accordance with the requirements of section 60.40 of the *Australian Charities and Not-for-profits Commission Regulation 2013* (ACNC Regulation).
2. The financial statements have been prepared on an accrual basis of accounting.
3. The financial statements take into account changing money values and, where specifically stated, current valuations of non-current assets. The company holds US dollar deposits as a hedge against future US dollar liabilities, including scholarships and professor fees. Foreign exchange gains and losses are brought to account each year based on year-end foreign exchange rates as reported by the Reserve Bank of Australia.



**INDEPENDENT AUDIT REPORT  
HCA PHILANTHROPY PTY LIMITED  
A.B.N. 93 091 483 635**

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**Report on the Financial Report**

We have audited the accompanying financial report, being a special purpose financial report of HCA Philanthropy Pty Limited (the company), which comprises the balance sheet as at 31 December 2022 and the income statement, statement of changes in equity and cash flow statement for the year ended of that date, a summary of significant accounting policies and other explanatory notes and the directors' declaration.

*Board of Directors' Responsibility for the Financial Report*

The Board of directors of the company are responsible for the preparation of the financial report and has determined that the basis of the preparation described in Note 1 is appropriate to meet the requirements of the Corporations Act 2001 and is appropriate to meet the needs of members. The Board's responsibility also includes such internal control as the Board determines is necessary to enable the preparation of a financial report that is free from material misstatement whether due to fraud or error.

*Auditor's Responsibility*

Our responsibility is to express an opinion on the financial report based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the financial report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial report. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial report, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the



reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

*Independence*

In conducting our audit, we have complied with the independence requirements of Australian professional ethical pronouncements.

*Basis of Accounting and Restriction on Distribution*

Without modifying our opinion, I draw attention to Note 1 to the financial report, which describes the basis of accounting. The financial report has been prepared to assist the company to meet the requirements of the *Corporations Act 2001*. As a result, the financial report may not be suitable for another purpose.

*Auditor's Opinion*

In our opinion, the financial report presents fairly, in all material respects, the financial report of HCA Philanthropy Pty Limited as of 31 December 2022 and of its financial performance and its cash flows for the year ended in accordance with accounting policies described in Note 1 to the financial statements, and the *Corporations Act 2001*.



**RICHARD HUDSON**  
**QUEST ACCOUNTANTS PTY LTD**

## HCA Honour Roll

### Honour Roll of Presidents

Tenure	Name
2022 to present	Mr Matthew Loughnan GMP '16
2020- 2022	Ms Elizabeth Carr AM MP/MC '04
2018-2020	Mr Charles Graham MBA'01
2016-2018	Mr Justin Greiner MBA'00
2014-2016	Ms Naomi Flutter MPP'98 & Ms Lisa George MPP'06
2012-2014	Mr Patrick Regan EdM'06
2010-2011	Mr Peter Hasko PMD'93
2008-2009	Ms Joanna White MBA'98
2006-2007	Mr Sam Weiss AB'76
2004-2005	Mr Ross Love MPA'88
2002-2003	Dr Melinda Muth MBA'81
2000-2001	Mr Philip Stern MBA'82
1998-1999	Mr David Pumphrey MBA'70
1996-1997	Mr Christopher Smith MBA'77
1994-1995	Mr Michael Quinn MBA'76
1992-1993	Mr Graham Bradley LLM'73
1990-1991	Mr Richard Kaan AM'65
1989	Mr Rodney Lester MBA'79
1987-1988	Ms Patricia Angly AB'69
1985-1986	Mr John C Conde MBA'74
1983-1984	Mr John K Doherty PMD'72
1981-1982	Mr John Armstrong MBA'59
1979-1980	Mr Ezekiel Solomon LLM'60
1977-1978	Mr David S Clarke MBA'66
1974-1976	Mr Theodore Simos LLM'59
1972-1973	Mr Harry Seidler MAR'46
1970-1971	Mr H. Anthony York MBA'64
1968-1969	Mr Brooks C Wilson MBA'59
1966-1967	Mr James D Wolfensohn MBA'59
1965	Mr William A Lockley, AMP'63
1961-1964	Professor Julius Stone, SJD'32

### Honour Roll of Donors (donating >A\$1000)

Year	Name	
2022	Bill and Lea Ferris for the Non Profit scholarship	
	Michael Ahrens for the Principals Program	
	Berg Family Foundation to the R.G. Menzies Scholarship	
	Berg Family Foundation to SVA for a School Principal Scholarship	
	Graham and Charlene Bradley	
	Elizabeth Carr	
	Felix and Jane Danziger	
	John Turner	
	23 members donated \$2,745	
	8 members donated \$21,000 to the R.G. Menzies Scholarship fund.	
	2021	Bill Ferris
		Brooks Wilson
		Oliver Bladek
Katherine Suttor		
Zeke Solomon		
Lisa George		
Gary Browne		
Michael Ahrens		
Jane and Felix Danziger		
Berg Family Foundation		
Charles Irwin		
Cameron Keating		
Errol Katz*		
Alexandra West*		
Peter Thomas*		
Fleur Johns*		
Ted Blamey		
Charles Graham		
Elizabeth Carr		

\*denotes Menzies Scholars

## The Menzies Scholars and Awards

2022	Laura Brisbane	Government	MPA
2022	Alicia Huang	Business	MBA
2022	Kate Renehan	Law	LLM
2021	Paige Taylor	Government	MPA
2021	Dr. Helena Franco	Medical School	MMS
2020	Dr. Christopher Wong	Public Health	MPH
2020	June Ma	Economics	PhD
2019	Alistair Quinn	Public Health	MPH
2019	Brigid McManus	Law	LLM
2018	Scott Bolton	Education	EdM
2018	Simon Dickson	Government	MPP
2017	Claire Rochecouste	Government	MPP
2017	Ellen Chapple	Law	LLM
2016	Sibella Matthews	Government	MPP
2016	Nick Gattas	Business	MBA
2015	Patrick Mayoh	Government	MPP
2015	Andrew Thomas	Business	MBA
2015	Matthew Tyler	Government	MPP
2014	Amy Chandran	Government	MPP
2014	Simon Malian	Science	MSc
2014	Angela Winkle	Business	MBA
2013	Christopher Tran	Law	LLM
2013	David Boyd	Education	MEd
2012	Jessica Roth	Law	LLM
2012	Tristan Webster	Business	MBA
2012	Matthew Brown	Business	MBA
2011	Julia Smith	Education	MED
2011	Luke Raffin	JFK	MPA
2011	Angela Lopes	HBS	MBA
2010	Gregory Keane	Public Health	MPH
2010	Lakshmi Vootakuru	Public Health	MPH
2009	Dr Stephanie Ward	Public Health	MPH
2009	Ricky Campbell-Allen	Education	MEdu
2008	Clare Barnett	Public Health	MPH

2008	Maja Cassidy	Eng & Appl Sc	APD
2007	Rosie Dawkins	Public Health	MPH
2007	David Clarke *	JFK	MPA
2007	Adam Palmer *	GSAS	PhD
2006	Tracy Slatyer	GSAS	PhD
2006	Joanna Davidson	Law	LLM
2006	Scott Griffin	HBS	MBA
2005	Katie Maree Connolly	Government	MPP
2004	Michael Murphy	Business	MBA
2003	Belinda Baker	Law	LLM
2003	Dan Siskind	Public Health	MPH
2002	Alexandra West	Government	MPA
2001	Nicholas Vines	GSAS	PhD
2000	Quang Nguyen	Business	MBA
1999	Jonathan Liew	Gov Business	MPA MBA
1998	Jonathon Redwood	Law	LLM
1997	Monica Nolan	Public Health	MPH
1997	Sarah Vickers-Willis	Business	MBA
1997	Justin Wolfers	GSAS	PhD
1996	Sophie Gee	GSAS	PhD
1996	Errol Katz	Government	MPP
1996	Luan Low	Law	PhD
1996	Peter Thomas	Business	MBA
1995	Fleur Johns	Law	LLM
1994	Anna Donald	Government	MPA
1994	Alister Iles	Law	LLM
1993	Esther Charlesworth	Design	MAR
1993	Fiona Percy	Public Health	MPH
1992	Heather Luntz	Law	LLM
1992	Felicity Scott	Design	MAR
1992	Noel Blomeley	Education	MEd
1991	Kim Rubenstein	Law	LLM
1991	Richard Bergin	Business	MBA
1990	Anne Pender	Education	MEd
1990	Michael Hiscox	Government	PhD
1989	Mark Kestin	Public Health	MPH
1989	Graham Elliott	GSAS	PhD
1988	Kimberley Elkins	Education	PhD

1987	David Srimgeour	Public Health	MPH
1987	Simon Grant	GSAS	PhD
1986	Merilyn Alt	Government	MPA
1985	Patrick Carroll	Public Health	MPH
1984	Julian McCarthy	Business	MBA
1983	Andrew Byrnes	Law	LLM
1982	Hilary Charlesworth	Law	LLM
1982	John Carlin	GSAS	PhD
1982	Adrian Jones	GSAS	PhD
1981	Ian Davidson	Law	LLM
1980	Helen Nugent	Business	MBA
1979	Henry Rigney	Law	LLM
1978	Peter Frost	Education	EdD
1977	Peter Parsons	Law	LLM
1976	George Kuczera	GSAS	PhD
1976	P G Marshall	Business	MBA
1975	Graham McDonald	Design	MAR
1974	Christopher Bain	Public Health	MPH
1972	Christopher Beale	Business	MBA
1971	Terrey Arcus	Business	MBA
1970	Glenn Withers	GSAS	PhD
1969	Anatolij Cork	Law	LLM
1968	Lionel Glendenning	Design	MAR

### Australian Harvard Fellowships

Year	Name(s)	School	Host
2022	No Award		
2021	No Award		
2020	No Award		
2019	Karol Miller	University of Western Australia	Ron Kikinis M.D. Brigham and Women's Hospital, Boston
2019	Diane Fatkin	Harvard Medical School	Professors Christine and Jon Seidman
2019	Yu Shrike Zhang	Harvard Medical School	University of Sydney (Charles Perkins Centre)
2019	Yang (Ted) Teng	Harvard Medical School	Menzies Health Institute, Griffith University

2019	Joyce Bishoff PhD	Harvard Medical School	Centenary Institute
2018	Professor Thomas Bortfeld	Harvard Medical School	The University of Western Australia, The University of Sydney, and The University of Wollongong
2018	Professor Bruce E. Landon	Harvard Medical School	The Menzies Centre for Health Policy
2018	Vikram Khurana	Harvard Medical School	The Garvan Institute
2018	Rachael Coakley	Harvard Medical School	The Robinson Research Institute and the Women's and Children's Health Network in South Australia
2018	Jonathan R. Polimeni	Harvard Medical School	University of Queensland
2018	Prof. Philip Hogg	Centenary Institute	
2017	David Haig PhD	Harvard FAS	Sydney University
2017	Noel Michele Holbrook PhD	Harvard FAS	Uni. Of Tasmania
2017	Zdenka Kuncic PhD	Sydney University	Harvard Medical School
2017	Sean W Cain PhD	Monash University	Harvard Medical School
2016	Brunch Moody MD	Harvard Medical School	Monash Univ.
2016	Bruce Furie MD	Harvard Medical School	Centenary Inst. Sydney
2016	Elizabeth Klerman MD PhD	Harvard Medical School	Monash Univ.
2016	Rowan Ogeil PhD	Monash University	Harvard Medical School
2015	Craig P Hunter PhD	Harvard FAS	Walter and Eliza Hall
2015	Kathleen Sweadner PhD and Elena Arystarkhova PhD	Harvard Medical School	Royal North Shore Hospital
2015	Paul Jackson PhD	University of Adelaide	Harvard Dept. of Physics
2015	Karol Miller PhD	University of WA	Brigham & Women's Hospital
2015	Wayne Hawthorne MD PhD	Univ of Sydney (Westmead)	Beth Israel Deaconess Medical Centre
2014	Simon Robson MD PhD	Beth Israel Deaconess Medical Centre	



2014	Chris Rogan PhD	Harvard University Dept of Physics	
2014	Ali Khademhosseini PhD	Harvard Medical School	Univ. of Sydney
2014	Roger Fulton PhD	Univ. of Sydney	Harvard Medical School
2013	Steve Krilis MB BS PhD	Univ. of NSW	Harvard Medical School
2013	Hala Zreiqat PhD	Univ of Sydney	Harvard Dental School
2013	Paolo Divieti Pajevic MD PhD	Harvard Medical School	St Vincent's Institute, Melbourne
2013	Fariba Dehghani PhD	Univ of Sydney	Harvard Medical School
2013	Paolo Bonato PhD	Harvard Medical School	NICTA, Uni. Of Melbourne
2013	Gerhard Wagner PhD	Harvard Medical School	Univ. of Melbourne
2013	Georges El Fakhri PhD	Harvard Medical School	Univ of Sydney
2012	Laura Berger PhD MMSc	Harvard Medical School	Monash, Adelaide and Sydney Universities
2012	Paul Foster PhD	University of Newcastle	Harvard Medical School
2012	Paul Allen MD PhD	Harvard Medical School	Newcastle University
2012	Ron Kikinis MD	Harvard Medical School	University of Sydney and UWA
2012	Vicki Rosen PhD	Harvard Dental School	University of Sydney and UWA
2012	Soroosh Radfar PhD	Harvard Medical School	University of WA
2012	Diane Fatkin MBBS MD	Victor Chang	Harvard Medical School
2012	Chris Landrigan MD MPH	Children's Hospital Boston	Monash, Sydney Children's Hospital, RPA
2012	Rima Rudd ScD MSPH	Harvard Medical School	Uni of Adelaide, Melbourne and NSW Clinical Excellence Commission
2011	Michael C McCarthy PhD	Harvard Sch. Of Eng.	Univ. of Sydney
2011	Daniel E Janes PhD	Harvard FAS	Univ. of Canberra
2011	Tyler L Bourke PhD	Harvard Astrophysics	Swinburne
2011	Ali Abbas PhD	Univ of Sydney	Univ. of Sydney
2010	James Macklin PhD	Harvard Herbaria	ANU and CSIRO

2010	Paul J Morris PhD	Harvard Herbaria	
2010	John Quackenbush PhD	Harvard Sch. Of Public Health	Univ. of Queensland
2010	Ali Khademhosseini PhD	Harvard Medical School	Univ. of Sydney
2010	Richard L Stevens PhD	Harvard Medical School	Univ. of Newcastle, UNSW and St George Hospital
2009	Kavi Bhalla PhD	Harvard Sch. Of Public Health	Flinders University
2009	Steven Lockley PhD	Harvard Medical School	Monash and Swinburne
2009	Robert Moir PhD	Harvard Medical School	Univ. of Melbourne
2009	Harald Jueppner MD	Harvard Medical School	Univ. of Sydney Westmead
2009	Andrew McMahon PhD	Harvard FAS	Univ of Queensland and Children's MRI Sydney
2008	Simon Warfield PhD	Harvard Medical School	CSIRO
2008	Louise Ryan PhD	Harvard Sch. Of Public Health	CSIRO Brisbane
2008	Christopher French MBBS PhD	Univ. of Melbourne	Univ. of Melbourne
2008	Felipe Fregni PhD	Harvard Medical School	Univ. of Sydney
2008	Matthew Gillman MD SM	Harvard Sch. Of Public Health	Univ. of Adelaide
2008	Ofer Levy MD PhD	Children's Hospital Boston	UWA and Princess Margaret Hospital WA
2008	Paul Hoffman PhD	Harvard FAS	Univ. of Adelaide
2007	Michael Starnbach PhD	Harvard Medical School	QUT
2007	Eric Mazur PhD	Harvard Sch. Of Eng.	ANU
2007	Abraham Loeb PhD	Harvard Astrophysics	Univ. of Melbourne
2005/6	John Ayanian MD MPP	Harvard Sch. Of Public Health	Uni. Of Sydney
2005/6	Sven-Erik Bursell PhD	Harvard Medical School	St Vincent's Institute, Uni. Of Melbourne

2005/ 6	Richard Freeman PhD	Harvard FAS	Uni of NSW School of Business
2004/ 5	Scott Edwards PhD	Harvard FAS	ANU
2004/ 5	Ashley Bush MD PhD	Harvard Medical School	Uni. Of Melbourne
2004/ 5	Charles Berul MD PhD	Harvard Medical School	Victor Chang Cardiac Research

### Non-Profit Fellowship Recipients

Year	Name	Organisation
2022	Ms Deborah Attard Portughes	Womens and Infants Research Foundation WA
2022	Mr Patrick Reid	Illawarra Retirement Trust
2021	Ms. Heidi Limareff	Can:Do Group, South Australia
2021	Prof. Kristy Muir	Centre for Social Impact UNSW
2020	Not awarded	
2019	Mr Matt Davis	Salvos Stores
2019	Ms Karen Crouch	Anglicare Southern Queensland
2018	Ms. Annabelle Daniel	Women's' Community Shelters
2018	Mr. Brendan Cox	Legacy Brisbane
2017	Ms. Jane Hutchinson	Tasmanian Land Conservancy
2017	Mr. John Hutcheson AM	Legacy NSW Associated Clubs
2016	Ms Karen Bevan	Playgroup NSW
2016	Mr Brendan Foran	Greening Australia
2015	Ms Kate Thiele	Guide Dogs SA/NT
2015	Dr Matthew Miles	MS Research Australia
2014	Ms Maree Sidey	Formerly Australian Drug Foundation
2014	Professor David Mackey	Lions Eye Institute
2013	Mr Mark Newton	Formerly St John Ambulance Australia (NSW)
2013	Dr W Brett Robertson	Formerly Ear Science Institute Australia
2013	Ms Julie Heraghty	Macular Disease Foundation Australia
2012	Mr Neil Carrington	ACT for Kids
2012	Ms Anita Kumar	The Infants' Home
2011	Mr Rory Jeffes	Sydney Symphony
2011	Ms Catriona Barry	Rainbow Club

<b>Year</b>	<b>Name</b>	<b>Organisation</b>
2011	Mr Ian Trust	Wunan
2010	Mr Gregory Smith	Formerly Asthma Foundation NSW
2010	Mr Adrian Collette	Formerly Opera Australia
2010	Ms Katrina Frost	Formerly YWCA NSW
2009	Dr Andrew Young	Formerly CanTeen Australia
2009	Dr Judith Slocombe	The Alannah and Madeline Foundation
2009	Dr Michael Wilson	Juvenile Diabetes Research Foundation
2008	Prof Peter Schofield	NEURA
2008	Mr Cleveland Fagan	Apunipima Cape York Health Council
2007	Mr Gerard Neesham	Clontarf Foundation
2007	Mr David Beaver	Centacare, Catholic Diocese of Ballarat Inc
2006	Mr Darren Black	Outward Bound Australia
2006	Ms Jerril Rechter	Formerly Footscray Community Arts Centre
2005	Ms Stevie Clayton	Formerly ACON (Aids Council of NSW)
2005	Mr Lewis Kaplan	Formerly Alzheimer's Australia, NSW
2004	Mr Atticus Fleming	Australian Wildlife Conservancy
2004	Ms Sandie de Wolf	Berry Street Victoria
2004	Ms Mary Jo Capps	Musica Viva
2003	Mr Clyde Thomson	Royal Flying Doctor Service
2003	Mr Christopher Rehn	Formerly Cochlear Implant Centre
2002	Ms Rachel Healy	Formerly Company B Belvoir
2002	Ms Jill Weekes	Formerly Starlight Children's Foundation
2002	Ms Christine Rowell	Formerly CanTeen
2001	Ms Jane Schwager	Formerly Benevolent Society
2001	Mr James Pitts	Odyssey House McGrath Foundation

### **Sir James Wolfensohn Public Service Scholarship**

2022	Brian Connors	Asst. Commissioner Queensland Police
2022	Tania Rishiw	Dep. Sec. Commonwealth Dept. of Health
2022	Beth Jones	Dep. Sec. Victorian Dept. of Jobs, Precincts and Regions
2022	Andrew Kefford	Dep. Sec. Commonwealth Dept. of Home Affairs
2022	Letitia Hope	Deputy CEO Nat. Indigenous Affairs Agency
2021	No Award	
2020	No Award	
2019	Elizabeth Skewes	Dep. Sec Land and Housing Corp. NSW Family and Community Services

2019	Elizabeth Hefren-Webb	Dep. Sec. Department of Social Services Cwth
2019	Jason Ardler	Dep. Sec. and Head of Aboriginal Affairs NSW
2019	Meredith Day Huntingford	Dept. of Attorney General and Justice NT
2018	Darren Foster	Director General of the WA Department of Premier and Cabinet
2018	Damon Rees	CEO of Service NSW
2018	Rebecca McGarrity	Executive Director Queensland Department of Premier and Cabinet
2018	Richard Bolt	Secretary of Victorian Department of Economic Development, Jobs, Transport and Resources
2017	Ms. Caroline Edwards	Deputy Secretary, Commonwealth Health and Aged Care, Dept. of Human Services
2017	Mr. Michael Outram	Deputy Commissioner, Operations, Cwlth Dept. of Immigration and Border Protection
2017	Kym Peake	Secretary, Victorian Dept. of Health and Human Services
2017	Mr. Selwyn Button	Asst. Director General, State Schools – Indigenous Education, Qld Dept. of Education
2016	Mr Marc Innes-Brown	First Assistant Secretary, Middle East and Africa Division, Department of Foreign Affairs and Trade
2016	Mr Simon Draper	Deputy Secretary, Department of Premier and Cabinet
2015	Ms Katrina Carroll	Commissioner / CEO of Queensland Fire and Emergency Services
2015	Mr Michael Manthorpe	Deputy Secretary of the Commonwealth Department of Immigration and Border Protection
2015	Ms Frances Adamson	Australian Ambassador to China
2014	Mr Benjamin Rimmer	Associate Secretary of the Commonwealth Department of Human Services
2014	Dr Steven Kennedy	Deputy Secretary of the Commonwealth Department of the Environment
2014	Ms Susan Middleditch	the Acting Chief Executive of the Queensland Health Services Support Agency
2013	Ms Gill Callister	Secretary of the Victorian Department of Human Services
2013	Mr Bob Gee	Assistant Commissioner of the Queensland Police Service
2013	Dr Margot McCarthy	Deputy Secretary of the Commonwealth Department of the Prime Minister and Cabinet
2012	Mr Blair Comley	Secretary of the Commonwealth Department of Climate Change and Energy Efficiency

2012	Mr Martin Hoffman	Deputy Secretary of the Commonwealth Department of Resources, Energy and Tourism
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### The Public Education Foundation Scholarships to Harvard

Year	Name	School
2022	Danielle Porter	Charnwood-Dunlop School ACT
2022	Belinda Giudice	Prairiewood High School NSW
2022	Michael Sloan	Denison College of Sec. Education – Kelso High Campus
2021	Catherine O’Dea	Christies Beach Primary School SA
2021	Damien Keel	Yarrowonga College P-12 Victoria
2021	Jenny Boyall *	Katoomba High School NSW
2020	Tracey Breese	Kurri Kurri High School
2020	Michael Hornby	Mable Park State High School Qld
2020	Paula Hambly	Batemans Bay High School NSW
2019	Karen Duncan	Harrisdale Primary School (WA)
2019	Ann Caro	Lithgow High School
2019	Jesmond Zammit	Gorokan Primary School
2018	James Kozlowski	Endeavour Sports High School, NSW
2018	Paul McDermott	Blue Haven Public School, NSW
2018	Jennifer Parrett	James Fallon High School, NSW
2018	Hamish Woudsma	Banksia Road Public School, NSW
2017	Brett Burgess	Bribie Island State High School, QLD
2017	Jacque O’Donnell	Rockingham Beach Public School, WA
2017	Melissa Proctor	Bass Hill Public School, NSW
2016	Simon Mulready	Floraville Public School
2016	Clayton Reedie	Dalmeny Public School
2015	Scott Davidson (HCA Teachers Mutual Bank Scholar)	Cabramatta Public School
2015	Robert Houston (HCA Dept of Education and Child Development, South Australia Scholar)	Hahndorf Primary School
2015	Kate Smith	Hughes Primary School
2014	Andrew Peach	Bundamba State Secondary College
2014	Christine Hills	Glenmore State Primary School
2014	Jennifer Green	Boorowa Central School
2014	Malcolm McFarlane	Bowraville Central School
2014	Kaylene Rigas	Cambridge Park High School

Year	Name	School
2014	John Goh (HCA Teachers Mutual Bank Scholar)	Merrylands East Public School
2013	Mark Burnard	Chifley College – Bidwill Campus
2013	Judith Hayman	Griffith Public School
*Deferred pending review by Public Education Foundation		

### Roberta Sykes Harvard Club Scholars and Bursary Recipients

Year	Name(s)	School	Degree/Course
2019	Everal Eaton	HGSE	Leadership: An Evolving Vision
2017	Hayley Mansfield	HKS	Leading successful Programs – using evidence to assess effectiveness
2017	Tracey Bunda		Women and Power – Leadership in a new world
2017	Cheryl Godwell		Women and Power – Leadership in a new world
2017	Teela Reid		Emerging Leaders Program
2017	Yanis Bates		Emerging Leaders Program
2017	Helen Milroy		Leadership for the 21 <sup>st</sup> Century – chaos, conflict and courage
2017	Alison Whittaker	HLS	LLM
2017	Charles Prouse	HKS	MPA
2016	Fiona Jose	HKS	Authentic Leadership Development
2016	Katrina Fanning	HBS	Senior Executive Leadership program
2013	Kathleen Jackson	African & African American Studies	PhD
2013	Kevin Smith	HKS	SPNM
2013	Hans Bokelund	HBS	Strategic Negotiations: deal making for the long term
2013	Duane Vickery	HKS	Authentic leadership development
2012	Damein Bell	HKS	Creating collaborative solutions: innovations in governance
2012	Cecilia Gore Birch	HKS	Mastering Negotiation
2011	Tim Goodwin	HLS	Master of Laws

### The Clive Gard Scholarship

Year	Name	Organisation
2018	Sarah Tesar MPP '16	Integria Healthcare
2017	Jamie Snashall MPA'08	Telstra
2017	Vimpi Juneja MBA'00	Bank of Queensland
2016	Charles Walker Bachelor of Medical Sciences (Biomedicine)'15	Walker Science
2015	Joanna Marsh AB'04	Lend Lease
2015	Joanna Brand JD'96	Billabong International Limited
2014	Dominic Katter PLDA'11	Royal Australian Naval Reserve
2013	Josephine Prideaux MBA'96	Spotless
2012	Naomi Flutter MPP'98	Deutsche Bank