



HARVARD CLUB OF AUSTRALIA

60th ANNUAL REPORT 2021

HARVARD CLUB OF AUSTRALIA INC
ABN 70 814 606 610
ARBN 654 715 974
and its subsidiary
HCA PHILANTHROPY PTY LTD
ABN 93 091 483 635

Patron – Vacant following death of Sir James Wolfensohn AO

President – Elizabeth Carr AM MP/MC '04
Vice-President - Members – David Pumphrey MBA '70
Vice President for Harvard – Katherine Suttor MBA '16
Vice President for Chapters and Affiliates – Yu Zhang LL.M'10
Vice President for Australia – Christopher Smith, MBA '77
Vice President for Club – Tom Saar, MBA '87
Treasurer - Matt Loughnan, GMP '16
Administrator – Justina Blackman until January 2022, now Isabel Loxton
Public Officer – Justina Blackman until January 2022, now Isabel Loxton

Email – admin@harvardclub.org.au

Website – www.hcaustralia.clubs.harvard.edu

Chapter Convenors

Queensland – Jon Lindsay, MBA '87

ACT – Matt Franklin PLDA '14

Western Australia – Anis Inayat-Hussain GMP '08

South Australia Amanda Rischbieth ALI '17

HCA Philanthropy Pty Ltd Directors

Christopher Smith MBA'77 (Chairman), Melinda Muth MBA'81 (Secretary and Director), Jon Chambers OPM'91, Kimberly Everett MUP'98, and Justin Greiner MBA'00, Elizabeth Carr AM MP/MC '04 and Matthew Loughnan GMP '16

The 60th Annual General Meeting of the Harvard Club of Australia Inc. will be held on June 8th 2022 by Zoom commencing at 6.00pm

Agenda

1. Apologies

2. Confirmation of minutes of previous Annual General Meeting. The 59th Annual General Meeting of the Harvard Club of Australia Inc. was held on 23rd June 2021 by Zoom. Minutes, for confirmation, are on the following page.

3. Presidents' report

Club President Elizabeth Carr AM to provide an update on the last year's activities. The President's report is published in this report.

4. Approval of annual financial statements

Approval of the financial statements for the Club for the year ended 31 December 2021. The financial statements are published in this Annual Report

5. Election of auditors

The HCA's auditor is Quest Chartered Accountants. We propose to reappoint them to act as auditors for the coming financial year.

6. Election of Officers

Under the Constitution, the President serves two years in office, and the Vice Presidents serve three years before being re-elected. Elizabeth Carr AM completes her term in office. Matthew Loughnan has been nominated for the Office of President.

There are no Vice Presidents reaching the end of their term in office. Christopher Smith, Tom Saar, Katherine Suttor and Yu Zhang were elected at the 2021 AGM, and David Pumphrey was elected in 2020.

7. Presentation of Harvard Club of Australia Award

8. General business

Opportunity for members to raise any matters of general business.

By order of the Council

Isabel Loxton
Public Officer and Secretary, Harvard Club of Australia Inc.

Harvard Club of Australia Minutes
59th Annual General Meeting
23rd June 2021
Held via Zoom platform

Elizabeth Carr AM opened the meeting at 6.00pm.

1. Attendance and Apologies

The AGM was attended by approximately 31 HCA councillors, members and guests. Apologies were received from Sam Weiss and Judy Garb Weiss

2. Confirmation of Minutes

The minutes of the 58th Annual General Meeting of the Harvard Club of Australia held on 18th June 2020 having been circulated to members, were taken as read. Motion to approve: Aliaa Remtilla and seconded: Chris Smith. All in favour.

It was resolved that the minutes be confirmed as a true and correct record of the 58th Annual General Meeting.

3. President's Report 2020

Elizabeth Carr AM summarised the 2020 President's Report. The full President's Report for 2020 published in the 59th Annual Report was confirmed as a true and accurate record.

4. Approval of Annual Financial Statements

The President drew members' attention to the Financial Statements for the year ended 31 December 2020 as reviewed by Quest Accounting.

Approval of the financial statements moved by Matt Loughnan and seconded by Tom Saar. All in favour.

It was resolved that the Financial Statements for the Club for the year ended 31 December 2020 be approved and adopted.

5. Election of Auditors

Approval of the reappointment of auditors moved by Chris Smith and seconded by Peter Hasko. All in favour.

It was resolved that Quest Chartered Accountants be reappointed to act again as auditors for HCA Inc and HCA Philanthropy Pty Ltd in 2022.

6. Election of Office Bearers

Chris Smith and Tom Saar have both been nominated for re-election as Vice Presidents.

Approval of reappointment of Chris Smith as VP for Australia moved by David Pumphrey and seconded by Peter Hasko. All in favour.

It was resolved that Chris Smith be reappointed as VP for Australia

Approval of reappointment of Tom Saar as VP for Club moved by Peter Hasko and seconded by David Pumphrey. All in favour.

It was resolved that Tom Saar be reappointed as VP for Club

Yu Zhang was appointed as VP for Chapters and SIGs by the Board 17th August 2020 and is now seeking election by members. Approval of reappointment of Yu Zhang as VP for Chapters and SIGs moved by Chris Smith and seconded by Tom Saar. All in favour.

It was resolved that Yu Zhang be appointed as VP for Chapters & SIGs

Peter Hasko is retiring from his position as VP for Harvard. Katherine Suttor seeks election for this position. Approval of appointment of Katherine Suttor as VP for Harvard moved by Chris Smith and seconded by Matt Loughnan. All in favour.

It was resolved that Katherine be appointed as VP for Harvard

7. Presentation of Harvard Club of Australia Awards

Elizabeth Carr AM wished to acknowledge and thank two Life Members, John Turner and Peter Hasko who have both dedicated many decades to HCA.

Life membership status was awarded to David Pumphrey.

6. General Business

The President opened the meeting to questions.

The meeting was declared closed at 6.25pm.

HCA President's Report for 2021

2021 continued where 2020 left off with Australia and Australians enduring more fires, floods, plagues and of course the pandemic and associated lockdowns. I extend my sympathies to all members and their families. The strength of our community was again evidenced as people calmly, quietly and without fuss pulled together behind the scenes. Thank you most sincerely.

I noted in last years' Annual Report the passing of our esteemed Patron and past President James Wolfensohn KBE AO. In March of 2021 we were able to join with Sydney University to celebrate his "Global Life". Within this years' Annual Report we have included the Service details as a testimony to the impact Jim had on so many lives and on the history and foundation of the Harvard Club of Australia. Thank you to Chris Smith for his leadership in organising this commemoration.

The year that was 2021

I again reflect that as we continue to embed online events into our calendar, we are able to truly view ourselves as the Harvard Club of Australia. Even with the pandemic and associated disruptions we held 31 events including 16 in-person and 15 zoom discussions and presentations. We also promoted and had access to over 45 online events from throughout the global Harvard community including the Philippines, Japan, Singapore, Ireland and of course Cambridge MA itself. All of this allowed us to be truly global from our living rooms. Our "in-person" events in between lockdowns, included extending the very successful Queensland Chapter's Thanksgiving event nationally with simultaneous events in NSW and WA. Thank you to David Pumphrey and your team for your leadership in all things "events".

Our AGM once again was held virtually and we heard from Menzies Scholars, Helena Franco who is undertaking a Master of Medical Sciences in Global Health Delivery at the Harvard Medical School and Paige Taylor who is undertaking a Master in Public Administration in International Development at the Harvard Kennedy School. If we have thought living our working lives from our home office has been difficult at times, spare a thought for Australians undertaking their first year of their College degree – not in the Yard – but at home. And particularly having to be online throughout the night due to the time difference. Michael Zhang and Charlie Yang are two such extraordinary young men and they shared their insights. We also "re-bestowed" Life Memberships to John Turner and Peter Hasko and awarded a new Life Membership to David Pumphrey. Thank you to all members whether you contribute a few hours a week, month, or a year to the strengthening of our community. All is much appreciated.

The Club itself

At the end of 2021 the Harvard Club of Australia had 596 members which is an increase of 73 in 12 months. This is a testament to the hard work of Tom Saar and his team as they have put in place a 12 month rolling program to build membership and improve renewals. I am pleased to confirm that as a Club we are continuing to improve the gender, age and Harvard school diversity of our membership.

The Board structure continues with five Vice President's supporting the President. This structure is serving us well for a balance of reach and efficiency. During 2021 we farewelled Peter Hasko from the Board. Peter has served our community for many years including being Club President 2010-2012. We are grateful for his passion and devotion. We welcomed Katherine Suttor (MBA '16) as the Vice President Harvard. Our revitalised structure has 71 Program Leaders (PLs) and other contributors working on innovative programs and ideas. On behalf of all members, I sincerely thank each of the PLs and Board members for their leadership and contribution to the club. The more

people that are involved, the more we are able to make a positive contribution to our community. Thank you.

Membership however continues to be a focus for all clubs – ensuring we have the right “product”, the right “team” and the right “processes” is vital. We know that a minimum of 600 members is our goal and we are continuing to make changes and testing ideas for events and programs to more effectively serve our members and provide a contemporary offering. Magnet continues to provide us with rich data in order to make timely decisions. Our Club in Review document as developed by Tom Saar and presented to the Board was highly acclaimed by HAA for its insights and analysis. Thank you Tom for your leadership in this matter.

On an administrative matter, we completed at the end of 2021 the National Registration of the Harvard Club of Australia, which until this change was a NSW registered Association. Becoming a Registered Australian Body formalises our ability to operate outside of NSW, with limited liability in other jurisdictions. Thank you to Yu Zhang and the team at Allens who provided this legal assistance pro bono.

For Australia

As noted above, in 2021 we awarded two R.G. Menzies Scholars undertaking multi year programs at Harvard – Helen Franco and Paige Taylor. Two Not-For-Profit scholarships were also awarded to Professor Kristy Muir (CEO Social Impact) and Heidi Limaroff (Group CEO Do Group). Members have continued to make generous donations to the Harvard Club of Australia and HCA for these scholarships. I thank them most sincerely. More details on all scholarship winners, donors and the history of the programs can be found in the Philanthropy Report 2021. Thank you to Chris Smith and his team for allowing more Australians to enjoy the richness of a Harvard education.

We also continued our relationship with the Business school with the Masterclass initiative which has continued to be a very positive program and keeps us in front of executives interested in attending our Program for Leaders when we are able to recommence. I particularly thank Melinda Muth for her energy and professionalism in leading this exciting initiative.

For Harvard

In 2021 we awarded the Harvard Book Prize to 19 schools across NSW, ACT, WA and SA. At each school, an outstanding Year 11 student demonstrating academic and extracurricular excellence was selected as the recipient of the Prize and presented with “The Harvard Book” by William Bentinck-Smith. Going forward, we hope to recognize students at more high schools across Australia by linking with principals attending the Principals Centre in Australia, attracting talented young people to the opportunity to study at Harvard College.

Hon Nick Greiner AO (MBA '70) met a number of times with Harvard University Professors and Administrators in his role as Australia’s Consul-General to New York and as the Ambassador at Large for the Harvard Club of Australia. We are very thankful for his support and expertise.

Crimson Fellows

Each year, we celebrate our newest Crimson Fellows – being members with 25 years continuous membership of the Harvard Club of Australia. In 2021 we welcomed 3 new Crimson Fellows. Thank you most sincerely for all that you do. Thank you for your faith in the club and its goals and values by remaining so loyal for over 25 years.

- Chris Beare
- Andrew Dutkiewicz
- David Highnam

Australian Honours

Every year a number of our Members are recognised for their contribution to our society as whole in the Australian Honours Announcements in January and June. In 2021 the following members were honoured and we offer them our congratulations.

- Francis Adamson AC
- Professor P G Ashton AO
- David Jones AM
- Ian Trust AO

At the close of 2021 our Club Manager, Justina Blackman, tendered her resignation in order to further her career. We thank her for her tireless contribution, for the many hours, above and beyond, dedication and for being the glue that held us together. This is such a pivotal role being the only paid position within a Volunteer organisation. We are delighted that in January 2022 Isabel Loxton became part of our family and we look forward to her being the glue that holds us together for many years to come.

Looking forward

It has certainly been an interesting time to be President of the Harvard Club of Australia. After 18 months in the role, I have only been in Sydney for a few months and only seen in person a few members of the Western Australian Chapter. However, I continue to be impressed by the growing strength of the Club, its resilience, the creativity of our Members who are finding innovative ways to strengthen the ties between Australia, its citizens and our alma mater – Harvard University.

Thank you for your contribution to the Harvard community in Australia.

Best wishes

Elizabeth Carr AM

President - Harvard Club of Australia 2020-2022



Memorial Ceremony

Celebrating the life of James David Wolfensohn KBE AO
BA Syd. MBA Harv. PhD Syd. PhD UNSW

(1 December 1933 – 23 November 2020)

Tuesday 9 March 2021
The Great Hall, University of Sydney



THE UNIVERSITY OF
SYDNEY



HARVARD CLUB
OF AUSTRALIA

Order of Proceedings

Memorial Ceremony

Prelude

Bach's Cello Suites

Welcome

Professor Stephen Garton AM, Vice-Chancellor and Principal
The University of Sydney

Acknowledgement of Country

Liam Harte

Director, Indigenous External Relationship Development, The University of Sydney

Tributes to Jim

Belinda Hutchinson AC, Chancellor, The University of Sydney

Penelope Seidler AM, Former member National Gallery of Australia Council

The Hon James Spigelman AC QC, former Chief Justice of NSW

Mark Johnson AO FAICD, Retired Banker

Alexander Horne, Reca Stone Scholarship Recipient

Michael Murphy, Managing Director Bain Capital, former Olympic Diver

Message from the Prime Minister, the Hon Scott Morrison

Video – an interview with Jim Wolfensohn

Memorial Prayer

Rabbi Dr Benjamin Elton, Chief Minister, The Great Synagogue, Sydney

Postlude

Bach's Cello Suites

Performed by Reena Oh, 4th Year student at Sydney Conservatorium of Music

Light refreshments will be provided in the Great Hall

James David Wolfensohn KBE AO

BA Syd. MBA Harv. PhD Syd

Loving and much-loved husband to Elaine and father of three children; Adam, Sara and Naomi.

Jim became a giant on the global stage, as President of the World Bank and an international philanthropist. His relentless pursuit of excellence led him to the pinnacles of success in finance, sports and even music.

He enrolled in a Bachelor of Arts and Bachelor of Laws (LLB) at the University of Sydney in 1950, aged 16. While studying law, Jim served as an articled clerk at Allen Allen & Hemsley (now Allens) and upon graduation, practised there as a lawyer before going on to undertake a Master of Business Administration at Harvard Business School.

While at the University of Sydney, Jim joined the fencing team and went on to compete in the 1956 Melbourne Olympic Games. He remained an active member of the Olympic community for life.

He became a citizen of the US in 1980 and took on the presidency of the World Bank for two terms, until 2005.

As a child he witnessed his Jewish parents, despite their relative poverty, taking in refugees from Nazi Germany and this gave him a lifelong empathy and drive to help others. Jim earned a reputation as a 'banker to the world's poor' through his focus on poverty alleviation and a reconsideration of development financing. The World Bank became one of the largest funders of global primary education and health programs including HIV/AIDS under his guidance.

Passionate about arts, later in life he learned to play the cello from worldrenowned cellist Jacqueline Du Pre, and performed at Carnegie Hall on his 50th, 60th and 70th birthdays, including performances alongside YoYo Ma and Bono.

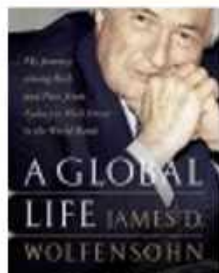
He was awarded an honorary knighthood of the Order of the British Empire in 1995 for service to the arts and the Carnegie Medal of Philanthropy in 2017. He eventually raised \$60 million for a rebuild of Carnegie Hall.

He was awarded as an honorary officer of the Order of Australia for distinguished service of a high degree to Australia or humanity at large. "If you have wealth, you have to share it," was his watchword. He made a great deal of money and gave a great deal away.

Jim was an avid and committed philanthropist throughout his life to projects and scholarships too numerous to mention. In 2010 he published his memoir *A Global Life: My Journey Among Rich and Poor, from Sydney to Wall Street to the World Bank*

James D Wolfensohn KBE AO- died November 2020 aged 86.

An inspiration and an example to us all, who changed the world for the better and who continues to touch the lives of people all around the world. What an extraordinary legacy.



Philanthropy Report 2021

HCA Philanthropy Pty Limited (HCAP) is the only subsidiary of the Harvard Club of Australia (HCA). HCAP operates leadership programs and acts as joint corporate trustee for the HCA Foundation. This subsidiary was originally established to avoid any financial risk to the Harvard Club of Australia Inc. from operating leadership programs. It has grown to be classified by the ACNC as a medium sized Australian charitable entity. HCAP is a tax-exempt entity, which supports our private ancillary fund - The Harvard Club of Australia Foundation. HCA and HCAP support six scholarship programs to enable transformational educational experiences for Australians. These programs are funded through the generosity of members; from the surplus on our annual Program for Leaders; and from the earnings of endowment funds.

Our Professional Leadership Programs

We have been unable to present any professional development programs since January 2020 due to the various federal and state health regulations, along with travel restrictions associated with the Covid 19 pandemic. We have managed to present three Masterclasses led by HBS professors using the Zoom platform. In each case the professor had published a book, which were distributed to the attendees.

Donations from Members

We rely to a significant extent on the goodwill and support of members passionate about offering a Harvard experience to Australians. There are broadly four groups of donors who support us:

- Members making a donation with their annual subscription.
- R.G. Menzies scholarship winners giving back so that others may benefit from the same Harvard experience that they enjoyed. We campaign every year for funds from this group.
- Annual class giving by members.
- Private Foundations, whether associated with members or otherwise, who are required to distribute 5% of their funds each year, and wish to specifically support one of our scholarships.

Additionally, we encourage members to think of us when making or amending their will.

There is a table at the end of this report that specifically acknowledges donors. Thank you to all donors who supported us in 2021 Members donated \$88,384 during the year, a significant increase to the amount donated in the prior year. This included \$20,000 from Brooks Wilson MBA '57, and \$10,000 from each of; Mike Ahrens LLM'62, Tony Berg MBA '70 and Bill Ferris MBA '70. Seven R.G. Menzies Scholars made donations, which is a step up from the prior year where only 4 made donations. A large number of members added a small donation to their annual subscription which raised an additional \$1863 - an increase from the prior year.

Australian donors are able to claim a tax deduction for donations to the HCA Foundation managed by Perpetual Trustees, and also for donations to the R.G. Menzies Scholarship fund at the Australian National University. This later fund has a Deductible Gift Recipient item 1 approval, enabling them to accept donations from Private ancillary funds and foundations. HBS alumni in Australia get class and

section recognition in the HBS Contributors report for donations made in Australia to HCAF and ANU. Importantly, this is the only way to make an Australian tax deductible donation for your HBS reunion gift. Alumni in the US can donate tax effectively to the R.G. Menzies Fund at Harvard University.

Please consider donating in support of our scholarship and professional development programs. When you are next updating your will, please consider a bequest.

Earnings from Endowment Funds

The Club scholarship programs benefit from three endowment funds: The R.G. Menzies Scholarship Fund at ANU, a smaller but similar fund for postgraduate study managed by Harvard in the US, and the HCA Foundation – a Private Ancillary Fund.

The ANU endowment has \$2.1 million in the R.G. Menzies general fund and \$500,000 in the MBA specific fund. Annual distributable earnings are about \$65,000 and in addition the capital value of the investment pool is growing at about 5%.

The HCA Foundation has an endowment balance of about \$1.8 million. The fund grew 21% in the year to September 2021. Taxation rules require that 5% of the fund be donated to DGR schedule 1 entities each financial year.

The endowment at Harvard produces about \$US 44,000 annual contribution to the tuition fee of R.G. Menzies Scholars selected in Australia.

Our Scholarships

2021 Harvard Club R.G. Menzies Scholarships

The R.G. Menzies Scholarship is the flagship scholarship program of The Harvard Club of Australia and now marks its 53rd year. Initiated by James Wolfensohn KBE AO in 1968, the program has grown steadily in all respects and is recognized as one of the most prestigious postgraduate scholarships in Australia, offering two scholarships at \$US60,000 each. Since inception, the Harvard Club of Australia has supported ninety young men and women with scholarship funding to Harvard. Candidates are reviewed around the overarching objective of their potential to make a significant contribution to Australia and in this context, are then considered under the headings of leadership, intellectual ability and breadth of vision.

The scholarship selection process is carried out jointly with the Australian National University and we each provide three selectors. A seventh selector has historically been included representing the Menzies Foundation, so long as they provide financial support for the program. Alexandra West (R.G. Menzies Scholar 2002) and Nayana Vootakuru (R.G. Menzies Scholar 2010) have become R.G. Menzies Program Leaders and selectors. We thank Jon Chambers OPM '91 for his service over five years as Program Leader for the R.G. Menzies Scholarship program. David Niall representing the Harvard Club of Victoria is the third member of the selection panel.

The 2021 selection round for the RG Menzies scholarship concluded with another two accomplished candidates being selected to pursue their dreams at the Harvard graduate school of their choice. This

number was initially reduced from fifty-seven applications to a short list of fifteen, then a final group of nine were invited to formal interviews via Zoom in early April.

Dr Nayana Vootakuru is the Harvard Club of Australia's R.G. Menzies Program Leader, and one of the club representatives on the 2021 selection committee. The other was Alexandra West, both are previous Menzies scholars – Alexandra West in 2002 when she studied for a Masters in Public Administration at the Harvard Kennedy School and Nayana Vootakuru in 2010 when she completed a Masters in Public Health at the Harvard School of Public Health. Other members of the selection committee included Mr David Niall who obtained a Master of Business Administration in 1992 from the Harvard Business School and represents the Harvard Club of Victoria. The Chair of the selection committee was Dr Suiwah Leung (ANU Crawford School of Government), she was joined by Professor Glen Withers (Research School of Economics – and a Menzies Scholar – 1970) and Professor David Hambly (ANU College of Law). This year the pandemic slowed the normal flow of activities and presented some logistical challenges which were well managed by the ANU. We particularly thank Suiwah Leung for her efforts in these circumstances.

Special mention must go to Ms Edwina Menzies who represents the Menzies Foundation and has been a member of the selection panel since 2005. This is Edwina's last year as a selector after more than 15 years of considered and thoughtful service to the panel. It was particularly meaningful for Alexandra and Nayana to be selectors alongside one of their previous interviewers.

This year the selection process was managed through video conferencing to ensure social distancing through the coronavirus epidemic. This year's winners are Ms Paige Taylor and Dr Helena Franco. As always, being awarded the Menzies scholarship is an exceptional achievement given the extraordinary calibre of the applicants and the rigorous selection process.

Ms PAIGE TAYLOR



Paige currently works as a management consultant at McKinsey & Company and will be studying the Master in Public Administration in International Development at the Harvard Kennedy School.

Paige is passionate about the role of education and health policy in human development and poverty reduction, in particular the importance of early childhood interventions in addressing intergenerational inequality.

Paige's interest in economics and policy was sparked by her undergraduate degree in Economics at the University of Sydney, where she graduated with First Class Honours and the University Medal. In her Honours year, Paige researched the impact of alcohol restrictions on children's health and education outcomes in the Northern Territory. This experience, as well as her work at McKinsey, highlighted the

complexity of successfully implementing policy on the ground. Paige believes her skills are best used at the intersection of academia and policy, by working to translate research into positive results. She intends to use her time at Harvard Kennedy School to deepen her expertise in economics and econometrics with a strong practical emphasis.

Paige joined McKinsey & Company following graduation, where she has focused on strategy work across the public sector, healthcare and telecommunications. Paige currently volunteers as a mentor with employment non-profits to help migrants and young people find work in regional Australia. Paige grew up on a family farm in the Snowy Mountains and enjoys spending time there with her family and skiing nearby in the winter. Paige is a keen runner and a regular participant in the City2Surf as well as various half and full marathons in Sydney and Melbourne. She loves learning languages, having received scholarships to study in Germany both at school and university, and is currently learning Spanish albeit at a slower than usual pace.

After graduating from the MPA/ID program, Paige intends to work with an international development institution focused on human capital development to reduce inequality. Paige aspires to bring this experience back to Australia by working with government and not-for-profits on programs to reduce inequality in both the domestic and foreign policy arenas.

Dr HELENA FRANCO



Helena Franco is Orthopaedic Principal House Officer from Queensland and will be undertaking a Master of Medical Sciences in Global Health Delivery at the Harvard Medical School. Helena will be the first recipient of the Menzies Scholarship to undertake graduate studies at Harvard Medical School.

Helena obtained her Bachelor of Medical Studies/Doctor of Medicine from Bond University in 2017. She was subsequently awarded the Bond University Young Alumni Award in 2018 in recognition of her leadership, commitment and research in medicine. She was the first Health Sciences and Faculty graduate to receive this prestigious Bond University Award. Helena's academic and international curiosity led her to complete overseas surgical electives at Yale University and Cambridge University, and

subsequently, selection for the 2019 Harvard-MIT Healthcare Innovation Bootcamp.

Throughout her career, Helena has become a leader within the field of Global Surgery. She served as the Vice Chair of the International Student Surgical Network (InciSioN), an international, non-for-profit organisation conducting advocacy and research within the field of global surgery, representing over 5,000 members in more than 75 countries. As a delegate of the 2019 World Health Assembly, Helena attended the Essential Surgical Care Programme Technical Meeting which included discussions on the creation of national surgical, obstetric and anaesthesia plans.

Since graduating, Helena has been involved in clinical research within the field of surgery and global health, having presented at national and international conferences. She currently serves on the organising committee for the Global PaedSurg project, a multi-centre international research collaboration studying congenital abnormalities. She was an invited keynote speaker at the International Surgical Students' Conference in 2019, addressing the ways in which medical students and junior doctors can contribute to global equity in surgery.

Outside of her clinical and research career, Helena has a long-standing interest in debating, and her University's highest scoring debater at the Australasian Intersvarsity Debating Championships. Her personal and professional success was recognised in her nomination for Young Australian of the Year in 2019.

Helena aspires to work as an orthopaedic surgeon upon her return to Australia. She intends to use the knowledge acquired during her studies at Harvard Medical School to continue her advocacy for improved surgical equity at a national and international level, and to strive for surgical innovation to enhance access in under-resourced communities.

Australia- Harvard Fellowships

The Australia Harvard Fellowships were established in 2004 under the leadership of John Turner AMP '86, with the aim of encouraging knowledge exchange between Harvard University and Australian Universities and Research Institutes, consistent with the origins of our R.G. Menzies scholarship program which envisaged Harvard academics visiting Australia, as well as offering post graduate study at Harvard. This program is chaired by Professor Robert M Graham MD FRACP FACP of the Victor Chang Cardiac Research Institute. Bob was Associate Professor in Medicine at Harvard Medical School from 1982 to 1987, and Dr. Galina Kaseko GMP '12 of the Stephen Sanig Research Institute, as Program Leader.

No Fellowships were awarded in 2021 due to the pandemic and consequent restrictions on travel. Some of our 2019 Fellows have yet to take up their fellowships for this reason.

We have awarded some 80 Fellowships to date, and there can be few which show more practical benefit than our 2019 grant to **Rachael Coakley**, PhD, paediatric pain psychologist and translational researcher from Harvard Medical School and Boston Children's Hospital. Three years on and Rachael's approach to adolescent chronic pain, that she introduced to Australia, is spreading.



Dr Rachel Coakley

South Australian post-doctoral students **Carolyn Berryman** (Uni. of Adelaide) and **Nicki Ferencz** (Adelaide Women's & Children's Hospital), who initiated Rachael's A-HF submission, are themselves experts in chronic pain. They recognised Rachael's international expertise in adolescent pain management, particularly the development of her novel Comfort Ability Program (CAP) to address that topic. While hosting her in Adelaide, they helped Rachael deliver instruction and accreditation to colleagues around the country for this one-day, evidence and cognitive-behavioural based, structured workshop, aimed at pain-affected young people and their carers.

Since then the Adelaide team have stimulated CAP's educational effects far and wide. Western Australia has already adopted the program into the state's adolescent chronic pain service, Queensland is on track to do the same, and a consortium that includes the University of Adelaide, of Sydney and of South Australia has begun a feasibility study into the satisfaction and acceptability of the program in an Australian context with a view to implementing the program elsewhere, initially in community hubs and primary health networks across Adelaide and regional South Australia.

Adolescent chronic pain is particularly complex and better methods of service delivery are needed; CAP is an effective entry-level crash course that facilitates understanding of adolescent chronic pain and its management. More information can be found at <https://www.thecomfortability.com/>.

2021 Ferris Family Non-Profit Fellowships

The Ferris Family Fellowships were established in 2001 to bring enhanced leadership skills to the Australian non-profit sector; enable leaders to examine their mission, develop new strategies and improve the effectiveness of their organisation; and benefit the Australian community generally.

The Non-Profit Fellowships of A\$15,000 each are funded by Bill and Lea Ferris. They enable two CEOs selected from the non-profit sector Australia-wide to attend the renowned Harvard Business School course titled "Strategic Perspectives in Non-Profit Management" (SPNM) which is held each year in July.

Nominees must be the head of a non-profit organisation which has the potential to have a significant impact in the non-profit sector, and who meets various additional criteria.

Applicants may be nominated by an HCA member, a past Non-Profit Fellow or the Chairman of their organisation. Applicants may also self-nominate but must nominate a referee.

The Program Leader is Past President Lisa George (MPP 2006). We thank Lisa and her selection panel, Anita Kumar, Tony Massaro, Patrick Regan and Ben Sebel. We also thank The Australian Scholarships Foundation which assisted in the administration of applicants.

The awards were presented at the annual Non-Profit Lunch on 17th May 2021, hosted by Macquarie Group, and presented by Daniel Petre AO who spoke of the need for many more of our wealthy individuals to generously support philanthropy.

The 2021 winners were:

Professor Kristy Muir, CEO Centre for Social Impact

Professor Kristy Muir is a Professor of Social Policy at UNSW. She is an elected member of UNSW Council, chair of Allan & Gill Gray Philanthropy Australasia, Non-Executive Director of the Australian Research Alliance for Children & Youth, Chair of ARACY's Audit and Risk Committee, Non-Executive

Director of the Community Council for Australia and a member of the NSW Premier's Council on homelessness.

Kristy is driven to better understand and find solutions to complex social problems and measure whether we are making a difference. Her research spans housing, education, employment, social participation, disability, mental health, financial resilience and well being.

The leadership challenge that Kristy will be taking to the program is, how to undergo significant growth while ensuring transformative impact and maintaining our culture.

Heidi Limareff, Group CEO Can:Do Group

Heidi Limareff is Group CEO of the Can:Do Group an organisation made up of South Australia's two oldest disability service providers, Can:Do for Kids and Deaf Can:Do.

Heidi is a director of the Adelaide Holocaust Museum and Andrew Steiner Education Centre. Heidi holds a Master's in Communication disorders and a Master of Business Administration.

Heidi arrived in Australia in January 2000 to work with hearing Australia as a clinical audiologist and on her own hearing centre in Darwin in 2002. In 2005 Heidi moved to Adelaide to start South Australia's first social enterprise audiology clinic for the Deaf Society. Heidi took on the role of General Manager of Client Services and Group Operations of Can:Do. This saw her leading the organisation through a major transformation to consumer direct choice and control under the NDIS. Heidi was appointed CEO of the Can:Do group in December 2017

The leadership challenge that Heidi will be taking to the program is how to create the vision to make a more unified Can:Do Group in order to get greater social impact and revenue growth.



Lisa George, Kristy Muir and Heidi Limareff at Non-Profit lunch celebration May 2021

2018 Sir James Wolfensohn Public Service Scholarships

The Sir James Wolfensohn Public Service scholarship was established in 2012 with the financial support of the former chairman of the World Bank; Patron and Past President of the Harvard Club of Australia, Sir James Wolfensohn. It was established to promote the development and delivery of good public policy. There have been 25 scholars to date. Each of the candidates has been chosen on the basis of their potential to contribute to the benefit of Australian society. Many of the previous scholars have advanced in their careers to senior roles in State and Federal government. A recent example is the appointment of Frances Adamson as Governor of South Australia.

There were no awards in 2021 due to travel restrictions imposed by the pandemic.

We congratulate Anne Skewes, Deputy Secretary, Land and Housing Corporation, NSW Department of Family and Community Services for being awarded the Public Service Medal in the 2022 Australia Day honours.

2021 Public Education Foundation Scholarships

David Gonski, the guest speaker at our 2012 AGM, challenged us to “put principals on a pedestal”. As a consequence of this challenge, former HCA President, Patrick Regan EdM’06, initiated this transformative scholarship program to send outstanding public school principals from around Australia to the Harvard School of Education to undertake a week long professional leadership development program.

In partnership with the Public Education Foundation, and Teachers Mutual Bank, the HCA has subsequently enabled 30 Australian public school principals to attend professional development courses at the Harvard Graduate School of Education.

The Scholarships have developed a high profile in the education sector. The Principals Program taught at Harvard has a high level of participation by Australian principals which has encouraged Harvard GSE to offer their first course outside the USA.

Since 2016, our involvement in the HCA Education Scholarship has been managed by Ricky Campbell-Allen EDM’10. Scholarships are awarded to early to mid-career principals who demonstrate significant leadership impact in their school and a commitment to public education.

Each Principals Scholarship is valued at approximately \$16,000 and includes program tuition for one of two prestigious Harvard Graduate School of Education programs: Improving Schools: The Art of Leadership or Leadership: An Evolving Vision.

In May 2021 The Public Education Foundation awarded three scholarships to Public School Principals to attend a professional education program at the Harvard Graduate School of Education that is specifically designed to strengthen the skills of educational leaders. These scholarships are funded by the Public Education Foundation, Teachers Mutual Bank and the Harvard Club of Australia Foundation.

This year’s Principals Scholars are:

- Teachers Mutual Bank Principals Scholarship – Damien Keel – Yarrawonga College P-12 – VIC
- Harvard Club of Australia Principals Scholarship – Jenny Boyall – Katoomba High School – NSW
- Public Education Foundation Principal Scholarship – Catherine O’Dea- Christies Beach Primary School – SA

The scholarship awarded to Jenny Boyall has subsequently been deferred.

Supporting Indigenous Education

The Harvard Club has a long history of supporting Indigenous scholars including Noel “Bilyana” Blomeley a 1992 R.G. Menzies Scholar who completed an EdM at Harvard, Selwyn Button a 2017 Wolfensohn scholar was Registrar of Indigenous Corporations and is now a partner at PwC Consulting, and Jason Ardler who until December 2019 was deputy Secretary, and Head of Aboriginal Affairs in the NSW government.

We have supported the Roberta Sykes Indigenous Education Foundation, managed by Aurora Education Foundation. RSIEF has focussed on overseas postgraduate study opportunities for indigenous Australians. The small pool of indigenous students qualified for overseas study opportunities has caused Aurora to work on the need to improve the aspiration of indigenous students all the way from primary school, through high school, into university and subsequently into postgraduate study.

As a result of this change in focus, we have changed the focus of our Indigenous scholarship to support the Principals Centre in Australia. This is in recognition of the pivotal role played by Principals in transforming the lives of students and their communities. HCA Foundation donated \$15,000 to the Aurora Indigenous Education Foundation and \$10,000 to the Roberta Sykes Indigenous Education Foundation in 2019. The Chair of RSIEF is Peter Waters LL.M ’87 who is providing the leadership to change the focus of our support towards the Principals Centre in Australia.

We have subsequently donated \$25,000 to Aurora to support scholarships to Indigenous Principals and Principals in secondary schools with significant indigenous enrolment for future Principals Programs.

Until 2019 we have supported postgraduate study by indigenous Australians at Harvard, and short course leadership programs to Indigenous community leaders.

Clive Gard Scholarship

The Clive Gard Scholarship is named in honour of our long time Club Administrator who until 2014 was instrumental in successfully operating our Program for Leaders, contributing several million dollars to the endowment funds for our scholarship programs. The scholarship is available to club members, in mid-career, to attend the HCA Program for Leaders. The winner is selected by the Club President and executive in June each year. No award was made in 2021 due to not holding the Program for Leaders.

This scholarship is a valuable benefit of membership and is a strong reason to maintain your membership of HCA.

Harvard Club of Australia Inc.

Income Statement

For the period 1 Jan 2021 to 31 Dec 2021

	2020	2021
	\$	\$
Revenue		
Events Income	20,369	48,450
Subscriptions	38,500	59,242
Total Revenue	58,869	107,692
Expenses		
Cost of events	13,995	32,229
Administration	50,112	67,740
Insurance	1,132	1,041
Bank charges and merchant fees	1,060	3,423
Printing, postage and web services	2,380	2,631
Total Expenses incurred in earning income	68,679	107,064
Surplus/(Deficit) before financing income	(9,810)	628
Outstanding		
Interest income	69	10
Donation to the Harvard CA Foundation	(69)	(10)
Net Finance income	0	0
Net Surplus/(Deficit) for the period	(9,810)	628

In the opinion of the Council members of the Harvard Club of Australia Inc. ("The Association"):

- (a) The Association is not a reporting entity
- (b) The financial statements are drawn up in accordance with the applicable Australian Accounting Standards and other mandatory reporting requirements, so as to represent fairly the financial position of the entity as at 31 December 2021, and its performance as represented by the results of its operations and its cash flows for the financial year ended on that date; and
- (c) There are reasonable grounds to believe that the Association will be able to pay its debts as and when they become due and payable.

Signed on behalf of the Council:

Dated at Sydney on the 2022.

 (Treasurer)

12/4/22 MATTHEW LOUSTHAN

Harvard Club of Australia Inc.

Balance Sheet

as at 31 December 2021

	2020	2021
	\$	\$
Assets		
Cash and cash equivalents at cost	86,341	111,535
Payments in advance	0	750
Total current assets	86,341	112,285
Investment in subsidiary	1	1
Total non-current assets	1	1
Total Assets	86,342	112,286
Liabilities		
Trade and other payables	0	750
Subscriptions received in advance	20,808	41,067
Amounts due to Harvard Club of Australia Foundation	1,864	6,172
Total current liabilities	22,672	47,988
Total liabilities	22,672	47,988
Net assets	63,670	64,298
Accumulated funds		
Balance brought forward	73,480	63,670
Net Surplus/(Deficit) for the year	(9,810)	628
Total accumulated funds	63,670	64,298

Notes to and forming part of the financial statements

Significant Accounting Policies

This report is a "Special Purpose Financial Report" that has been prepared to satisfy the financial reporting requirements of the Council, members of the club and the *Associations Incorporation Act NSW 2009*.

The financial report has been prepared on an accrual basis; it provides for subscriptions received in advance.

The financial report is based on historic costs and does not take into account

**INDEPENDENT AUDIT REPORT
HARVARD CLUB OF AUSTRALIA INC.
A.B.N. 70 814 606 610**

Report on the balance sheet

We have audited the balance sheet, being a special purpose financial report of Harvard Club of Australia Inc. (the association), as of 31 December 2021.

Committee members' Responsibility for the Financial Report

The Committee members of the association are responsible for the preparation of the financial report and have determined that the basis of preparation described in Note 1 is appropriate to meet the requirements of the *Associations Incorporations Act NSW 2009* and is appropriate to meet the needs of members. This Committee's responsibility also includes such internal control as the Committee determines is necessary to enable the preparation of a financial report that is free from material misstatement whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the balance sheet based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the balance sheet is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the balance sheet. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the balance sheet, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the balance sheet in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the committee, as well as evaluating the overall presentation of the balance sheet.



We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independence

In conducting our audit, we have complied with the independence requirements of Australian professional ethical pronouncements.

Basis of Accounting and Restriction on Distribution

Without modifying our opinion, I draw attention Note 1 to the financial report, which describes the basis of accounting. The financial report has been prepared to assist the association to meet the requirements of the *Associations Incorporations Act NSW 2009*. As a result, the financial report may not be suitable for another purpose.

Auditor's Opinion

In our opinion, the balance sheet presents fairly, in all material respects the financial position of Harvard Club of Australia Inc. as at 31 December 2021 in accordance with the accounting policies described in Note 1 to the financial statements, and the *Associations Incorporations Act NSW 2009*.



QUEST ACCOUNTANTS PTY LTD



RICHARD HUDSON

Sydney, dated this 13th of April, 2022.



Formal Directors Report HCA Philanthropy Pty Limited

The Directors of HCA Philanthropy Pty Limited herewith submit the annual financial report for the financial year ended 31st December 2021.

Principal activities

The principal activity of the company is to operate Executive Leadership Programs taught by Harvard professors with the objectives of bringing Harvard quality leadership development to Australia, promoting the Harvard brand in Australia and to make a profit to benefit Scholarship and Fellowship programs of the Harvard Club of Australia. HCA Philanthropy Pty Limited is also a joint corporate trustee for HCA Foundation with Perpetual Trustees Limited. No programs were offered in 2021.

Review of Operations

Expenditure has been carefully managed to preserve capital to fund future Leadership and other programs while supporting fundraising and scholarship programs. In March 2021 the company co-funded a memorial service to Sir James Wolfensohn at the Great Hall, University of Sydney. It also funded administrative support for the Non Profit Fellowships. Operating deficit of \$32,318 was offset to some extent by a foreign currency translation gain to produce a net deficit for the year of \$14,963.

Changes in state of affairs

There were no material changes in the state of affairs of the Company during the financial year.

Subsequent events

There has not been any change in the state of affairs of the Company since the end of the financial year and the date of this report.

Directors and Remuneration

Christopher Smith MBA'77 (Chairman)

Melinda Muth MBA'81 (Secretary and Director)

Elizabeth Carr AM MP/MC '04

Jon Chambers OPM'91

Kimberly Everett MUP'98

Justin Greiner MBA'00

Matthew Loughnan GMP '16

The directors receive no remuneration for their roles as Directors. The Company maintains an insurance policy for Directors' and Officers' liability and to provide insurance cover for volunteers.

Attendance at Board meetings

The directors held 2 meetings during the year.

	Meetings eligible to Attend	Attended
Chris Smith	2	2
Melinda Muth	2	2
Elizabeth Carr	2	1
Jon Chambers	2	2
Kimberly Everett	2	1
Joanna Marsh	2	1
Justin Greiner	2	0
Matthew Loughnan	2	2

Parent entity

The single issued share of HCA Philanthropy P/L is owned by the Harvard Club of Australia Inc. The accounts of HCA Philanthropy are not consolidated with those of the parent entity. This is because in the event of winding up, the residual net assets of the company are to be transferred to HCA Foundation. The Harvard Club of Australia Inc. is not entitled to the assets of HCA Philanthropy. To consolidate the accounts of both entities would be misleading.

In the event of a shortfall of funds on winding up, the maximum liability of the parent entity is \$1,000.

Financial statements for HCA Philanthropy Pty Limited are provided in this annual report.

Auditor

Quest CA were appointed as auditors in December 2012. They continue in office as auditors.

HCA Philanthropy Pty Limited
Income Statement
For the year ended 31 December 2021

	2020	2021
	\$	\$
Revenue		
Leadership program	0	0
Non-profit leaders workshop	550	0
Other revenue including Masterclasses and Donations	12,040	0
Principals Centre in Australia	770,725	0
Total Revenue	783,315	0
Expenses		
Professors fees and travel expenses	604,865	0
Program delivery cost – Principals Centre in Australia	145,806	0
Program delivery cost – Program for Leaders	59,480	0
Marketing cost	459	0
Management fees paid to related party	18,229	0
Administration and audit cost	10,573	11,976
Insurance cost	5,740	597
Functions and fund raising	0	13,745
Total expenses incurred in earning income	845,152	26,318
Net operating surplus (deficit)	(61,837)	(26,318)
Scholarship and fellowship expenditure		
Donation to HCA Foundation	0	0
Donation to R.G. Menzies Scholarship fund at ANU	0	0
Wolfensohn Scholarship	(65,667)	0
Donations received for Wolfensohn scholarship	0	0
Other expenditure in managing scholarships	(9,031)	(6,000)
Total scholarship and fellowship expenditure	(74,698)	(6,000)
Surplus (deficit) before financing income	(136,535)	(32,318)
Net interest income	1,798	492
Foreign Exchange (Loss) Gain	(8,316)	16,863
Net finance income (deficit)	(6,518)	17,355
Net surplus (deficit) for the year	(143,053)	(14,963)

HCA Philanthropy Pty Limited

Balance Sheet

as at 31 December 2021

	2020	2021
	\$	\$
Assets		
Cash and cash equivalents at market	682,135	537,765
Trade and other receivables and accruals	20,960	40,511
Prepaid program expenditure	0	0
Total current assets	703,095	578,276
Total assets	703,095	578,276
Liabilities		
Trade and other payables	9,710	10,460
Refunds payable and revenue in advance	143,419	32,814
Donations received not yet spent	58,502	58,502
Revenue received in advance of program delivery	0	0
Total current liabilities	211,631	101,776
Total liabilities	211,631	101,776
Net assets	491,464	476,500
Accumulated funds		
Share capital	1	1
Balance brought forward	634,516	491,464
Net surplus (deficit) for the year	(143,053)	(14,963)
Total accumulated funds	491,464	476,500

Responsible persons' declaration – per section 60.15 of the Australian Charities and Not-for-profits Commission Regulation 2013

The responsible persons declare that in the responsible persons' opinion:

- there are reasonable grounds to believe that the registered entity is able to pay all of its debts, as and when they become due and payable; and
- the financial statements and notes satisfy the requirements of the *Australian Charities and Not-for-profits Commission Act 2012*.

Signed in accordance with subsection 60.15(2) of the *Australian Charities and Not-for-profit Commission Regulation 2013*.

Matt Loughnan
Director



Christopher Smith
Director



Date: 6th April 2022

**INDEPENDENT AUDIT REPORT
HCA PHILANTHROPY PTY LIMITED
A.B.N. 93 091 483 635**

Report on the Financial Report

We have audited the accompanying financial report, being a special purpose financial report of HCA Philanthropy Pty Limited (the company), which comprises the balance sheet as at 31 December 2021 and the income statement, statement of changes in equity and cash flow statement for the year ended of that date, a summary of significant accounting policies and other explanatory notes and the directors' declaration.

Board of Directors' Responsibility for the Financial Report

The Board of directors of the company are responsible for the preparation of the financial report and has determined that the basis of the preparation described in Note 1 is appropriate to meet the requirements of the *Corporations Act 2001* and is appropriate to meet the needs of members. The Board's responsibility also includes such internal control as the Board determines is necessary to enable the preparation of a financial report that is free from material misstatement whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the financial report based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the financial report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial report. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial report, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the



reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independence

In conducting our audit, we have complied with the independence requirements of Australian professional ethical pronouncements.

Basis of Accounting and Restriction on Distribution

Without modifying our opinion, I draw attention to Note 1 to the financial report, which describes the basis of accounting. The financial report has been prepared to assist the company to meet the requirements of the *Corporations Act 2001*. As a result, the financial report may not be suitable for another purpose.

Auditor's Opinion

In our opinion, the financial report presents fairly, in all material respects, the financial report of HCA Philanthropy Pty Limited as of 31 December 2021 and of its financial performance and its cash flows for the year ended in accordance with accounting policies described in Note 1 to the financial statements, and the *Corporations Act 2001*.


QUEST ACCOUNTANTS PTY LTD


RICHARD HUDSON

Sydney, dated this 13th of April, 2022.

HCA Honour Roll

Honour Roll of Presidents

Tenure	Name
2020- present	Ms Elizabeth Carr AM MP/MC '04
2018-2020	Mr Charles Graham MBA'01
2016-2018	Mr Justin Greiner MBA'00
2014-2016	Ms Naomi Flutter MPP'98 & Ms Lisa George MPP'06
2012-2014	Mr Patrick Regan EdM'06
2010-2011	Mr Peter Hasko PMD'93
2008-2009	Ms Joanna White MBA'98
2006-2007	Mr Sam Weiss AB'76
2004-2005	Mr Ross Love MPA'88
2002-2003	Dr Melinda Muth MBA'81
2000-2001	Mr Philip Stern MBA'82
1998-1999	Mr David Pumphrey MBA'70
1996-1997	Mr Christopher Smith MBA'77
1994-1995	Mr Michael Quinn MBA'76
1992-1993	Mr Graham Bradley LLM'73
1990-1991	Mr Richard Kaan AM'65
1989	Mr Rodney Lester MBA'79
1987-1988	Ms Patricia Angly AB'69
1985-1986	Mr John C Conde MBA'74
1983-1984	Mr John K Doherty PMD'72
1981-1982	Mr John Armstrong MBA'59
1979-1980	Mr Ezekiel Solomon LLM'60
1977-1978	Mr David S Clarke MBA'66
1974-1976	Mr Theodore Simos LLM'59
1972-1973	Mr Harry Seidler MAR'46
1970-1971	Mr H. Anthony York MBA'64
1968-1969	Mr Brooks C Wilson MBA'59
1966-1967	Mr James D Wolfensohn MBA'59
1965	Mr William A Lockley, AMP'63
1961-1964	Professor Julius Stone, SJD'32

Honour Roll of Donors (donating >A\$1000)

Year	Name
2021	Michael Ahrens
	Berg Family Foundation
	Ted Blamey
	Gary Browne
	Prof. Andrew Byrnes*
	Elizabeth Carr
	Jane and Felix Danziger
	Bill Ferris
	Lisa George
	Charles Graham
	Charles Irwin
	Fleur Johns*
	Errol Katz*
	Cameron Keating
	Tom Saar
	Zeke Solomon
	Katherine Suttor
	Peter Thomas*
	Nayana Vootakuru*
	Alexandra West*
Brooks Wilson	
Yarranabbe Foundation*	
2020	Berg Family Foundation
	Oliver Bladek MBA '10
	Prof. Andrew Byrnes *
	Joanna Davidson *
	Lionel Glendenning*
	Dr. Errol Katz*
	Jessica Roth *
	Yarranabbe Foundation*

*denotes Menzies Scholars

The Menzies Scholars and Awards

2021	Paige Taylor	Government	MPA
2021	Dr. Helena Franco	Medical School	MMS
2020	Dr. Christopher Wong	Public Health	MPH
2020	June Ma	Economics	PhD
2019	Alistair Quinn	Public Health	MPH
2019	Brigid McManus	Law	LLM
2018	Scott Bolton	Education	EdM
2018	Simon Dickson	Government	MPP
2017	Claire Rochecouste	Government	MPP
2017	Ellen Chapple	Law	LLM
2016	Sibella Matthews	Government	MPP
2016	Nick Gattas	Business	MBA
2015	Patrick Mayoh	Government	MPP
2015	Andrew Thomas	Business	MBA
2015	Matthew Tyler	Government	MPP
2014	Amy Chandran	Government	MPP
2014	Simon Malian	Science	MSc
2014	Angela Winkle	Business	MBA
2013	Christopher Tran	Law	LLM
2013	David Boyd	Education	MEd
2012	Jessica Roth	Law	LLM
2012	Tristan Webster	Business	MBA
2012	Matthew Brown	Business	MBA
2011	Julia Smith	Education	MED
2011	Luke Raffin	JFK	MPA
2011	Angela Lopes	HBS	MBA
2010	Gregory Keane	Public Health	MPH
2010	Lakshmi Vootakuru	Public Health	MPH
2009	Dr Stephanie Ward	Public Health	MPH
2009	Ricky Campbell-Allen	Education	MEdu
2008	Clare Barnett	Public Health	MPH
2008	Maja Cassidy	Eng & Appl Sc	APD
2007	Rosie Dawkins	Public Health	MPH
2007	David Clarke *	JFK	MPA
2007	Adam Palmer *	GSAS	PhD
2006	Tracy Slatyer	GSAS	PhD

2006	Joanna Davidson	Law	LLM
2006	Scott Griffin	HBS	MBA
2005	Katie Maree Connolly	Government	MPP
2004	Michael Murphy	Business	MBA
2003	Belinda Baker	Law	LLM
2003	Dan Siskind	Public Health	MPH
2002	Alexandra West	Government	MPA
2001	Nicholas Vines	GSAS	PhD
2000	Quang Nguyen	Business	MBA
1999	Jonathan Liew	Gov Business	MPA MBA
1998	Jonathon Redwood	Law	LLM
1997	Monica Nolan	Public Health	MPH
1997	Sarah Vickers-Willis	Business	MBA
1997	Justin Wolfers	GSAS	PhD
1996	Sophie Gee	GSAS	PhD
1996	Errol Katz	Government	MPP
1996	Luan Low	Law	PhD
1996	Peter Thomas	Business	MBA
1995	Fleur Johns	Law	LLM
1994	Anna Donald	Government	MPA
1994	Alister Iles	Law	LLM
1993	Esther Charlesworth	Design	MAR
1993	Fiona Percy	Public Health	MPH
1992	Heather Luntz	Law	LLM
1992	Felicity Scott	Design	MAR
1992	Noel Blomeley	Education	MEd
1991	Kim Rubenstein	Law	LLM
1991	Richard Bergin	Business	MBA
1990	Anne Pender	Education	MEd
1990	Michael Hiscox	Government	PhD
1989	Mark Kestin	Public Health	MPH
1989	Graham Elliott	GSAS	PhD
1988	Kimberley Elkins	Education	PhD
1987	David Srimgeour	Public Health	MPH
1987	Simon Grant	GSAS	PhD
1986	Merilyn Alt	Government	MPA
1985	Patrick Carroll	Public Health	MPH
1984	Julian McCarthy	Business	MBA
1983	Andrew Byrnes	Law	LLM
1982	Hilary Charlesworth	Law	LLM

1982	John Carlin	GSAS	PhD
1982	Adrian Jones	GSAS	PhD
1981	Ian Davidson	Law	LLM
1980	Helen Nugent	Business	MBA
1979	Henry Rigney	Law	LLM
1978	Peter Frost	Education	EdD
1977	Peter Parsons	Law	LLM
1976	George Kuczera	GSAS	PhD
1976	P G Marshall	Business	MBA
1975	Graham McDonald	Design	MAR
1974	Christopher Bain	Public Health	MPH
1972	Christopher Beale	Business	MBA
1971	Terrey Arcus	Business	MBA
1970	Glenn Withers	GSAS	PhD
1969	Anatolij Cork	Law	LLM
1968	Lionel Glendenning	Design	MAR

Australian Harvard Fellowships

Year	Name(s)	School	Host
2021	No Award		
2020	No Award		
2019	Karol Miller	University of Western Australia	Ron Kikinis M.D. Brigham and Women's Hospital, Boston
2019	Yu Shrike Zhang	Harvard Medical School	University of Sydney (Charles Perkins Centre)
2019	Yang (Ted) Teng	Harvard Medical School	Menzies Health Institute, Griffith University
2019	Joyce Bishoff PhD	Harvard Medical School	Centenary Institute
2018	Professor Thomas Bortfeld	Harvard Medical School	The University of Western Australia, The University of Sydney, and The University of Wollongong
2018	Professor Bruce E. Landon	Harvard Medical School	The Menzies Centre for Health Policy
2018	Vikram Khurana	Harvard Medical School	The Garvin Institute
2018	Rachael Coakley	Harvard Medical School	The Robinson Research Institute and the Women's and Children's Health Network in South Australia

2018	Jonathan R.Polimeni	Harvard Medical School	University of Queensland
2018	Prof. Philip Hogg		
2017	David Haig PhD	Harvard FAS	Sydney University
2017	Noel Michele Holbrook PhD	Harvard FAS	Uni. Of Tasmania
2017	Zdenka Kuncic PhD	Sydney University	Harvard Medical School
2017	Sean W Cain PhD	Monash University	Harvard Medical School
2016	Brunch Moody MD	Harvard Medical School	Monash Univ.
2016	Bruce Furie MD	Harvard Medical School	Centenary Inst. Sydney
2016	Elizabeth Klerman MD PhD	Harvard Medical School	Monash Univ.
2016	Rowan Ogeil PhD	Monash University	Harvard Medical School
2015	Craig P Hunter PhD	Harvard FAS	Walter and Eliza Hall
2015	Kathleen Sweadner PhD and Elena Arystarkhova PhD	Harvard Medical School	Royal North Shore Hospital
2015	Paul Jackson PhD	University of Adelaide	Harvard Dept. of Physics
2015	Karol Miller PhD	University of WA	Brigham & Womens Hospital
2015	Wayne Hawthorne MD PhD	Univ of Sydney (Westmead)	Beth Israel Deaconess Medical Centre
2014	Simon Robson MD PhD	Beth Israel Deaconess Medical Centre	
2014	Chris Rogan PhD	Harvard University Dept of Physics	
2014	Ali Khademhosseini PhD	Harvard Medical School	Univ. of Sydney
2014	Roger Fulton PhD	Univ. of Sydney	Harvard Medical School
2013	Steve Krilis MB BS PhD	Univ. of NSW	Harvard Medical School
2013	Hala Zreiqat PhD	Univ of Sydney	Harvard Dental School
2013	Paolo Divieti Pajevic MD PhD	Harvard Medical School	St Vincents Institute, Melbourne
2013	Fariba Dehghani PhD	Univ of Sydney	Harvard Medical Scholl
2013	Paolo Bonato PhD	Harvard Medical School	NICTA, Uni. Of Melbourne
2013	Gerhard Wagner PhD	Harvard Medical School	Univ. of Melbourne

2013	Georges El Fakhri PhD	Harvard Medical School	Univ of Sydney
2012	Laura Berger PhD MMSc	Harvard Medical School	Monash, Adelaide and Sydney Universities
2012	Paul Foster PhD	University of Newcastle	Harvard Medical School
2012	Paul Allen MD PhD	Harvard Medical School	Newcastle University
2012	Ron Kikinis MD	Harvard Medical School	University of Sydney and UWA
2012	Vicki Rosen PhD	Harvard Dental School	University of Sydney and UWA
2012	Soroosh Radfar PhD	Harvard Medical School	University of WA
2012	Diane Fatkin MBBS MD	Victor Chang	Harvard Medical School
2012	Chris Landrigan MD MPH	Children's Hospital Boston	Monash, Sydney Children's Hospital, RPA
2012	Rima Rudd ScD MSPH	Harvard Medical School	Uni of Adelaide, Melbourne and NSW Clinical Excellence Commission
2011	Michael C McCarthy PhD	Harvard Sch. Of Eng.	Univ. of Sydney
2011	Daniel E Janes PhD	Harvard FAS	Univ. of Canberra
2011	Tyler L Bourke PhD	Harvard Astrophysics	Swinburne
2011	Ali Abbas PhD	Univ of Sydney	Univ. of Sydney
2010	James Macklin PhD	Harvard Herbaria	ANU and CSIRO
2010	Paul J Morris PhD	Harvard Herbaria	
2010	John Quackenbush PhD	Harvard Sch. Of Public Health	Univ. of Queensland
2010	Ali Khademhosseini PhD	Harvard Medical School	Univ. of Sydney
2010	Richard L Stevens PhD	Harvard Medical School	Univ. of Newcastle, UNSW and St George Hospital
2009	Kavi Bhalla PhD	Harvard Sch. Of Public Health	Flinders University
2009	Steven Lockley PhD	Harvard Medical School	Monash and Swinburne
2009	Robert Moir PhD	Harvard Medical School	Univ. of Melbourne
2009	Harald Jueppner MD	Harvard Medical School	Univ. of Sydney Westmead

2009	Andrew McMahon PhD	Harvard FAS	Univ of Queensland and Children's MRI Sydney
2008	Simon Warfield PhD	Harvard Medical School	CSIRO
2008	Louise Ryan PhD	Harvard Sch. Of Public Health	CSIRO Brisbane
2008	Christopher French MBBS PhD	Univ. of Melbourne	Univ. of Melbourne
2008	Felipe Fregni PhD	Harvard Medical School	Univ. of Sydney
2008	Matthew Gillman MD SM	Harvard Sch. Of Public Health	Univ. of Adelaide
2008	Ofer Levy MD PhD	Children's Hospital Boston	UWA and Princess Margaret Hospital WA
2008	Paul Hoffman PhD	Harvard FAS	Univ. of Adelaide
2007	Michael Starnbach PhD	Harvard Medical School	QUT
2007	Eric Mazur PhD	Harvard Sch. Of Eng.	ANU
2007	Abraham Loeb PhD	Harvard Astrophysics	Univ. of Melbourne
2005/6	John Ayanian MD MPP	Harvard Sch. Of Public Health	Uni. Of Sydney
2005/6	Sven-Erik Bursell PhD	Harvard Medical School	St Vincent's Institute, Uni. Of Melbourne
2005/6	Richard Freeman PhD	Harvard FAS	Uni of NSW School of Business
2004/5	Scott Edwards PhD	Harvard FAS	ANU
2004/5	Ashley Bush MD PhD	Harvard Medical School	Uni. Of Melbourne
2004/5	Charles Berul MD PhD	Harvard Medical School	Victor Chang Cardiac Research

Non-Profit Fellowship Recipients

Year	Name	Organisation
2021	Prof. Kristy Muir	Centre for Social Impact UNSW

Year	Name	Organisation
2021	Heidi Limareff	Can:Do Group
2020	No Awards	
2019	Mr Matt Davis	Salvos Stores
2019	Ms Karen Crouch	Anglicare Southern Queensland
2018	Ms. Annabelle Daniel	Women's' Community Shelters
2018	Mr. Brendan Cox	Legacy Brisbane
2017	Ms. Jane Hutchinson	Tasmanian Land Conservancy
2017	Mr. John Hutcheson AM	Legacy NSW Associated Clubs
2016	Ms Karen Bevan	Playgroup NSW
2016	Mr Brendan Foran	Greening Australia
2015	Ms Kate Thiele	Guide Dogs SA/NT
2015	Dr Matthew Miles	MS Research Australia
2014	Ms Maree Sidey	Formerly Australian Drug Foundation
2014	Professor David Mackey	Lions Eye Institute
2013	Mr Mark Newton	Formerly St John Ambulance Australia (NSW)
2013	Dr W Brett Robertson	Formerly Ear Science Institute Australia
2013	Ms Julie Heraghty	Macular Disease Foundation Australia
2012	Mr Neil Carrington	ACT for Kids
2012	Ms Anita Kumar	The Infants' Home
2011	Mr Rory Jeffes	Sydney Symphony
2011	Ms Catriona Barry	Rainbow Club
2011	Mr Ian Trust	Wunan
2010	Mr Gregory Smith	Formerly Asthma Foundation NSW
2010	Mr Adrian Collette	Formerly Opera Australia
2010	Ms Katrina Frost	Formerly YWCA NSW
2009	Dr Andrew Young	Formerly CanTeen Australia
2009	Dr Judith Slocombe	The Alannah and Madeline Foundation
2009	Dr Michael Wilson	Juvenile Diabetes Research Foundation
2008	Prof Peter Schofield	NEURA
2008	Mr Cleveland Fagan	Apunipima Cape York Health Council
2007	Mr Gerard Neesham	Clontarf Foundation
2007	Mr David Beaver	Centacare, Catholic Diocese of Ballarat Inc
2006	Mr Darren Black	Outward Bound Australia
2006	Ms Jerril Rechter	Formerly Footscray Community Arts Centre
2005	Ms Stevie Clayton	Formerly ACON (Aids Council of NSW)
2005	Mr Lewis Kaplan	Formerly Alzheimer's Australia, NSW
2004	Mr Atticus Fleming	Australian Wildlife Conservancy
2004	Ms Sandie de Wolf	Berry Street Victoria
2004	Ms Mary Jo Capps	Musica Viva

Year	Name	Organisation
2003	Mr Clyde Thomson	Royal Flying Doctor Service
2003	Mr Christopher Rehn	Formerly Cochlear Implant Centre
2002	Ms Rachel Healy	Formerly Company B Belvoir
2002	Ms Jill Weekes	Formerly Starlight Children's Foundation
2002	Ms Christine Rowell	Formerly CanTeen
2001	Ms Jane Schwager	Formerly Benevolent Society
2001	Mr James Pitts	Odyssey House McGrath Foundation

Sir James Wolfensohn Public Service Scholarship

Year	Name	Organisation
2021	No Award	
2020	No Award	
2019	Anne Skewes PSM	Dep. Sec. Land and Housing Corp. NSW Family and Community Services
2019	Elizabeth Hefren-Webb	Deputy Secretary Commonwealth Department of Social Services
2019	Jason Ardler	Deputy Secretary and Head of Aboriginal Affairs NSW
2019	Meredith Day Huntingford	Dept of Attorney General and Justice NT
2018	Darren Foster	Director General of the WA Department of Premier and Cabinet
2018	Damon Rees	CEO of Service NSW
2018	Rebecca McGarrity	Executive Director Queensland Department of Premier and Cabinet
2018	Richard Bolt	Secretary of Victorian Department of Economic Development, Jobs, Transport and Resources
2017	Ms. Caroline Edwards	Deputy Secretary, Commonwealth Health and Aged Care, Dept. of Human Services
2017	Mr. Michael Outram	Deputy Commissioner, Operations, C'wlth Dept. of Immigration and Border Protection
2017	Kym Peake	Secretary, Victorian Dept. of Health and Human Services
2017	Mr. Selwyn Button	Asst. Director General, State Schools – Indigenous Education, Qld Dept. of Education
2016	Mr Marc Innes-Brown	First Assistant Secretary, Middle East and Africa Division, Department of Foreign Affairs and Trade
2016	Mr Simon Draper	Deputy Secretary, Department of Premier and Cabinet
2015	Ms Katrina Carroll	Commissioner / CEO of Queensland Fire and Emergency Services

2015	Mr Michael Manthorpe	Deputy Secretary of the Commonwealth Department of Immigration and Border Protection
2015	Ms Frances Adamson	Australian Ambassador to China
2014	Mr Benjamin Rimmer	Associate Secretary of the Commonwealth Department of Human Services
2014	Dr Steven Kennedy	Deputy Secretary of the Commonwealth Department of the Environment
2014	Ms Susan Middleditch	the Acting Chief Executive of the Queensland Health Services Support Agency
2013	Ms Gill Callister	Secretary of the Victorian Department of Human Services
2013	Mr Bob Gee	Assistant Commissioner of the Queensland Police Service
2013	Dr Margot McCarthy	Deputy Secretary of the Commonwealth Department of the Prime Minister and Cabinet
2012	Mr Blair Comley	Secretary of the Commonwealth Department of Climate Change and Energy Efficiency
2012	Mr Martin Hoffman	Deputy Secretary of the Commonwealth Department of Resources, Energy and Tourism

The Public Education Foundation Scholarships to Harvard

Year	Name	School
2021	Catherine O'Dea	Christies Beach Primary School SA
2021	Damien Keel	Yarrowonga College P-12 Victoria
2021	Jenny Boyall*	Katoomba High School NSW
2020	Tracey Breese	Kurri Kurri High School NSW
2020	Michael Hornby	Mable Park State High School Qld
2020	Paula Hambly	Batemans Bay High School NSW
2019	Karen Duncan	Harrisdale Primary School WA
2019	Ann Caro	Lithgow High School
2019	Jesmond Zammit	Gorokan Primary School
2018	James Kozlowski	Endeavour Sports High School, NSW
2018	Paul McDermott	Blue Haven Public School, NSW
2018	Jennifer Parrett	James Fallon High School, NSW
2018	Hamish Woudsma	Banksia Road Public School, NSW
2017	Brett Burgess	Bribie Island State High School, QLD
2017	Jacque O'Donnell	Rockingham Beach Public School, WA
2017	Melissa Proctor	Bass Hill Public School, NSW
2016	Simon Mulready	Floraville Public School
2016	Clayton Reddie	Dalmeny Public School

Year	Name	School
2015	Scott Davidson (HCA Teachers Mutual Bank Scholar)	Cabramatta Public School
2015	Robert Houston (HCA Dept of Education and Child Development, South Australia Scholar)	Hahndorf Primary School
2015	Kate Smith	Hughes Primary School
2014	Andrew Peach	Bundamba State Secondary College
2014	Christine Hills	Glenmore State Primary School
2014	Jennifer Green	Boorowa Central School
2014	Malcolm McFarlane	Bowraville Central School
2014	Kaylene Rigas	Cambridge Park High School
2014	John Goh (HCA Teachers Mutual Bank Scholar)	Merrylands East Public School
2013	Mark Burnard	Chifley College – Bidwill Campus
2013	Judith Hayman	Griffith Public School

* not available until post award review completed

Roberta Sykes Harvard Club Scholars and Bursary Recipients

Year	Name(s)	School	Degree/Course
2019	Everal Eaton	HGSE	Leadership: An Evolving Vision
2017	Hayley Mansfield	HKS	Leading successful Programs – using evidence to assess effectiveness
2017	Tracey Bunda		Women and Power – Leadership in a new world
2017	Cheryl Godwell		Women and Power – Leadership in a new world
2017	Teela Reid		Emerging Leaders Program
2017	Yanis Bates		Emerging Leaders Program
2017	Helen Milroy		Leadership for the 21 st Century – chaos, conflict and courage
2017	Alison Whittaker	HLS	LLM
2017	Charles Prouse	HKS	MPA
2016	Fiona Jose	HKS	Authentic Leadership Development
2016	Katrina Fanning	HBS	Senior Executive Leadership program
2013	Kathleen Jackson	African & African American Studies	PhD
2013	Kevin Smith	HKS	SPNM
2013	Hans Bokelund	HBS	Strategic Negotiations: deal making for the long term
2013	Duane Vickery	HKS	Authentic leadership development

Year	Name(s)	School	Degree/Course
2012	Damein Bell	HKS	Creating collaborative solutions: innovations in governance
2012	Cecilia Gore Birch	HKS	Mastering Negotiation
2011	Tim Goodwin	HLS	Master of Laws

The Clive Gard Scholarship

Year	Name	Organisation
2018	Sarah Tesar MPP '16	Integria Healthcare
2017	Jamie Snashall MPA'08	Telstra
2017	Vimpi Juneja MBA'00	Bank of Queensland
2016	Charles Walker Bachelor of Medical Sciences (Biomedicine)'15	Walker Science
2015	Joanna Marsh AB'04	Lend Lease
2015	Joanna Brand JD'96	Billabong International Limited
2014	Dominic Katter PLDA'11	Royal Australian Naval Reserve
2013	Josephine Prideaux MBA'96	Spotless
2012	Naomi Flutter MPP'98	Deutsche Bank